Honeywell

HercuLine™ 2000 Series Actuator

Installation, Operation and Maintenance Manual

Doc. No.: 62-86-25-10
Release: 1
Last Revision Date: 7/02

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About This Document

Abstract

This manual describes the installation, set up, operation, maintenance, and troubleshooting of the HercuLine 2000 series actuators.

References

The following list identifies all documents that may be sources of reference for material discussed in this publication.

Document Title	Doc ID
HercuLine 2000 Series Actuator Specification	61-86-03-14
HercuLine 2000 Series Actuator Model Selection Guide	62-86-16-21
Modbus® RTU Serial Communications User Manual	51-52-25-66
Modbus® RTU Serial Communications User Manual Configuration/Remote Calibration Interfaces for HercuLine Actuators	51-52-25-103
HercuLink™ User Manual	62-86-25-11

Contacts

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The following lists Honeywell's World Wide Web sites that will be of interest to our customers.

Honeywell Organization	WWW Address (URL)
Corporate	http://www.honeywell.com
Industrial Measurement and Control	http://www.honeywell.com/imc

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United States and Canada	Honeywell	1-800-423-9883	Tech. Support
		1-888-423-9883	Q&A Faxback (TACFAQS)
		1-800-525-7439	Service

Symbol Definitions

The following table lists those symbols that may be used in this document to denote certain conditions.

Symbol	Definition
⚠ DANGER	This **DANGER** symbol indicates an imminently hazardous situation, which, if not avoided, **will result in death or serious injury**.
⚠ WARNING	This **WARNING** symbol indicates a potentially hazardous situation, which, if not avoided, **could result in death or serious injury**.
⚠ CAUTION	This **CAUTION** symbol may be present on Control Product instrumentation and literature. If present on a product, the user must consult the appropriate part of the accompanying product literature for more information.
CAUTION	This **CAUTION** symbol indicates a potentially hazardous situation, which, if not avoided, **may result in property damage**.
	WARNING **PERSONAL INJURY:** Risk of electrical shock. This symbol warns the user of a potential shock hazard where HAZARDOUS LIVE voltages greater than 30 Vrms, 42.4 Vpeak, or 60 Vdc may be accessible. **Failure to comply with these instructions could result in death or serious injury.**
	ATTENTION, Electrostatic Discharge (ESD) hazards. Observe precautions for handling electrostatic sensitive devices
	Protective Earth (PE) terminal. Provided for connection of the protective earth (green or green/yellow) supply system conductor.
	Functional earth terminal. Used for non-safety purposes such as noise immunity improvement. NOTE: This connection shall be bonded to protective earth at the source of supply in accordance with national local electrical code requirements.
	Earth Ground. Functional earth connection. NOTE: This connection shall be bonded to Protective earth at the source of supply in accordance with national and local electrical code requirements.
	Chassis Ground. Identifies a connection to the chassis or frame of the equipment shall be bonded to Protective Earth at the source of supply in accordance with national and local electrical code requirements.

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Introduction

Product Description

Honeywell's **HercuLine™ 2000** series actuators are available in three versions: **HercuLine 2000**, **HercuLine 2001**, and **HercuLine 2002**. All are low torque, precision electric rotary actuators incorporating all of the high quality and reliable features of the traditional HercuLine series actuators. These precision control and high reliability actuators ensure processes operate at maximum efficiency, with minimal downtime, and lowest lifetime cost.

Honeywell's **HercuLine 2000** series actuators are precision engineered for exceptional reliability, accurate positioning, and low maintenance (Figure 1). Designed for very precise positioning of dampers and quarter turn valves the **HercuLine 2000** series actuators perform especially well in extremely demanding environments requiring continuous-duty, high reliability, and low maintenance.

Model distinctions

HercuLine 2000 actuators are used in applications requiring on/off or power to open/close position proportional with 135 or 1000 ohm feedback.

HercuLine 2001 and **2002** are smart actuators used in applications requiring current proportional control or digital control. They offer digital electronics providing for precision positioning control, easy set-up and configuration, on board health monitoring, and network communications. Programming access is provided through our **HercuLink** Palm PDA software connected to the actuator via a 232/485 converter or through the optional local keypad and display.

HercuLine 2002 smart actuators offer features and functions similar to the **HercuLine 2001** and are used for more severe service applications requiring features such as non-contact position sensing.

The keypad and display are available on the **HercuLine 2001** and **HercuLine 2002** products at additional charge.

HercuLink™ Palm™ software

HercuLink Palm Software is an innovative and easy means to access configuration, calibration, and maintenance information in the **HercuLine 2001** and **HercuLine 2002** actutators. This feature eliminates the need for the keyboard and display, resulting in reduced cost for the customer. The software may be ordered from the model selection guide. The **HercuLink** software runs on your Palm with OS3.5 or higher connected to the actuator via the Palm serial cable, RS232/485 converter and cable. A battery powered 232/485 converter and cable assembly is available as an accessory in the model selection guide.

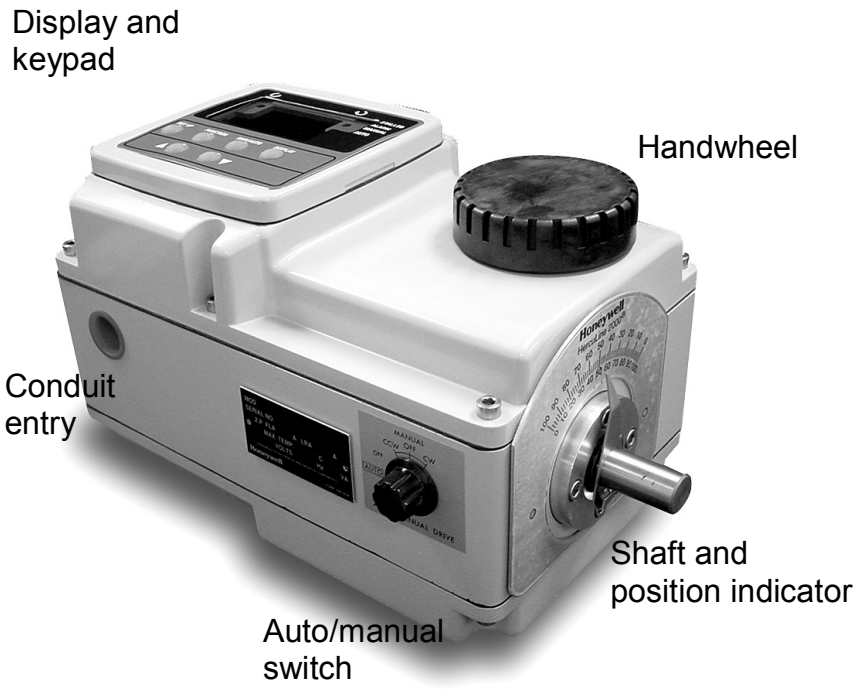


Figure 1 HercuLine 2000 Series Actuator

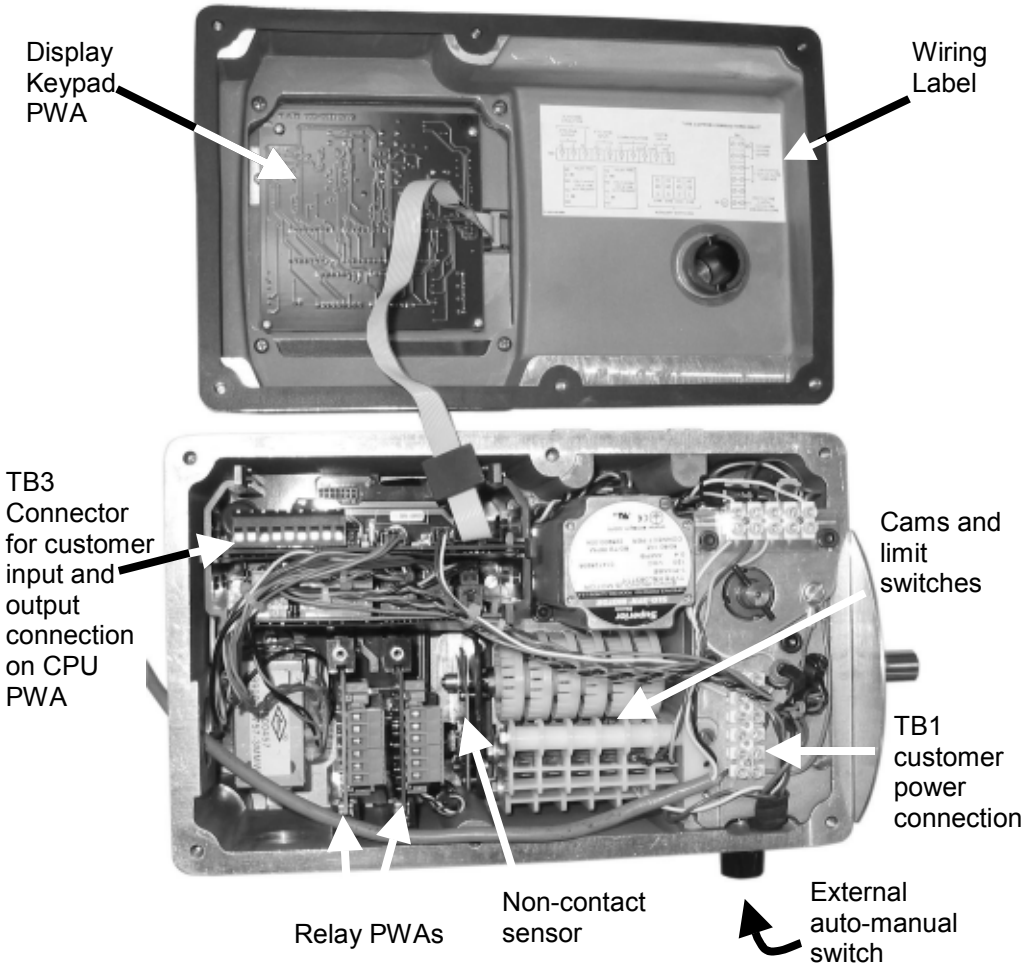


Figure 2 HercuLine 2002 Actuator Internal View

Specifications

This section provides you with the technical specifications and the model selection guide for the HercuLine 2000 Series Actuators.

Technical and Operating Specifications

Table 1 Specifications - General

Physical		
Weight	2000: 25 lb. (11.36 kg) 2001,2002: 27 lbs. (12.27 kg)	
Enclosure	Precision-machined die cast aluminum housing, finished in light gray powder coat epoxy.	
Gear Train	Alloy steel, high efficiency steel spur gear primary train. Precision ground, self-locking/self releasing worm gear final mesh.	
Mechanical Stops	Factory set at 90° or 150° (+/-5°) adjustable.	
Storage Temperature	–40 °C to +93 °C (–40 °C to +200 °F)	
Relative Humidity	0 % to 99 % R.H. non-condensing over the full operating temperature range.	
Scale	0 % to 100 % corresponding to full crank arm travel.	
Crank Arm	Adjustable radii 1.0 in (25.4mm) to a maximum of 2.8 in (71.1mm). Position adjustable through 360° rotation.	
Output Shaft	0.625+/-.005 in (15.88 +/-.13mm) diameter	
Rotation	90° or 150° degrees between 0 % and 100 % on scale, limited by mechanical stops.	
Manual Handwheel	Provides a means of positioning the actuator in the event of a power failure or set-up.	
Lubrication	Texaco Starplex 2 EP Grease	
Output Torque/Full Travel Stroking Time	Torque In-lb N-M 50 6.0 100 11.5 200 23 400 46 400 46	Output Shaft Speed sec/150° @ 60Hz @ 50Hz 6 7.5 12 15 25 30 50 60 75 90

Electrical	
Mains Supply	100-130 Vac single phase, 50 Hz or 60 Hz 200-240 Vac single phase, 50 Hz or 60 Hz
Motor	Instant start/stop, non-coasting, non-burnout, continuous duty, permanent magnet, synchronous induction motor. Can be stalled up to 100 hours without damage.
Motor Current	**=** No load = full load = locked rotor = 0.4 amp for 120Vac, 0.2 amp for 240 Vac
Loss of Power	Stays in place on loss of power
Local Auto/Manual Switch	Optional – Allows local and automatic operation of the actuator.
End of travel Limit Switches	Standard – Two SPDT end of travel limits rated (10 A at 125 Vac, 5 A at 250 Vac).
Auxiliary Switches/Relays	Optional – Up to 4 additional SPDT switches rated at (10 A at 125 Vac, 5 A at 250 Vac).
Certifications	
Approvals	CSA/UL (Standard) CE Compliant (optional)
Enclosure Rating	Type 4 (NEMA 4), IP66 (standard)
Torque Settings of Crank Arm Bolts	
Clamp Bolt	88 lb-in (10 N-m)

Electrical and Performance Specifications

	HercuLine 2002	HercuLine 2001	Herculine 2000
Input Signals	Analog: • 0/4 to 20 mA (With CPU PWA jumper in current position) • 0/1 to 5 Vdc • 0 to 10 Vdc Digital: • Modbus RTU (RS485)	Analog: • 0/4 to 20 mA (With CPU PWA jumper in current position) • 0/1 to 5 Vdc • 0 to 10 Vdc • Series 90 control Digital: • Modbus RTU (RS485)	120 vac drive open/120 vac drive close 240 vac drive open/120 vac drove close
Isolation	Input signal, output signal and power are isolated from each other.		NA
Load Requirement (4-20)	Current Out — 0 to 1000 ohms		NA
Input Impedance	0/4 to 20 mA 250 ohms 0/1 to 5 Vdc 10 K ohms 0-10 vdc		NA
Feedback	0 to 20 mA, 4 to 20 mA 0 to 5 Vdc & 1 to 5 Vdc with 250 ohm resistor, (0 to 16 Vdc with 800 ohm resistor)		Dual output 1000 ohms over 90 degrees (135 ohms with 158 resistor) Dual output 1000 ohms over 150 degrees (135 ohms with with 158 resistor)

	HercuLine 2002	HercuLine 2001	Herculine 2000
	Slidewire emulation - Provides output voltage ratiometric to shaft position and potentiometric to supply voltage (1 Vdc to 20 Vdc) without a slidewire. Emulates a 100 ohm to 1000 ohm slidewire. 10 mA output maximum.		
Communications	Modbus RTU		NA
Operating Temperature	–40°C to +75 °C (–40°F to +170 °F)		-40°C to +85 °C (-40°F to +185 °F)
Position sensing	Non-contact position sensor	1000 ohm film potentiometer	Dual 1000 ohm film potentiometers
Sensitivity	0.2 % to 5 % of 90° span, proportional to deadband		NA
Hysteresis	Less than 0.4 % of full scale		NA
Deadband	0.2 % to 5 % of 90° span, programmable. Shipped at 0.5 %		NA
Repeatability	0.2 % of 90° span		NA
Repositions	500 per 90º at 6 sec	400 per 90º at 6 sec	500 per 90º at 6 sec
Voltage/ Supply Stability	0.25 % of span with +10/–15 % voltage change		NA
Temperature Coefficient	Less than ± 0.030 % of span per degree C for 0 °C to 50 °C Less than ± 0.05 % of span per degree C for –40 °C to 75 °C		NA
Zero Suppression	90 % of span.		NA
Input Filters	Selectable spike and low pass filters.		NA
Solid State Motor Control	Two triac switches for clockwise or anti-clockwise motor operation. Transient voltage protection provided.		NA
Failsafe operation	If input signal exceeds configured input range. Selectable and adjustable.		NA
Direction of Rotation	Field programmable		Wire swap
Duty Cycle	Continuous		

	HercuLine 2002	HercuLine 2001	Herculine 2000
Programmable Functions	Selectable and configurable operating parameters: • Input range • Input filtering • Input characterization • Security • Digital Input action • Deadband • Failsafe on loss of input signal • Failsafe on loss of position sensor • Direction of rotation • Relay closure action • Communication parameters • Split range operation • Output range • Alarms		NA

Specifications – Local Display and Keypad

Display	
Display Design	Multi-segment LED displays that provides up to ten alphanumeric characters. Display arrangement consists of two rows: 1st row (Upper display) – four characters 2nd row (Lower display) – six characters.
LED indicators	Six single LEDs provide actuator status and alarm indications.
Display Operating Temperature	-30 °C to +50 °C (-20 °F to +122 °F) Automatically shuts off when operating temperature exceeds +50 °C
Storage Temperature	-40 °C to +93 °C (-40 °F to +200 °F)
Keypad	
Keys	Six single pushbutton keys allow access to all status displays and set up group parameters.

See Set Up and Calibration Procedures (page 19) for detailed information on display and keypad functions.

Specifications – Communications

Display	
Communications Option	RS 485 Serial Communication, Modbus RTU Protocol
Connection	Twisted pair cable with shield
Maximum loop length	600 meters (2000 feet)
Communication Mode	Half duplex
Baud Rate	300, 600, 1200, 2400, 4800, 9600, 19.2K

Required Specifications – PDA (customer provided)

PDA	
Operating System	Palm OS version 3.5 or greater
RAM	At least 8 MB
Communications	Serial port with RS232 compatible levels to drive external converter Note: As of this writing only Palm devices have this feature. Honeywell has qualified the M105, M125, and M505 devices with the HercuLink application.

Installation

Installation Overview

The procedures to install the HercuLine 2000 Series actuator and place it in service require that you:

- Select a suitable location for installation. (See Installation Considerations below.)
- Mount the actuator securely.
- Install mechanical connections or linkage between control arm and final control element. Use HAL software application to aid in mechanical installation.
- Make all electrical connections for actuator according to local and national electrical codes.
- Power up actuator.
- Enter, verify and adjust set up parameters for proper operation.
- Adjust control arm linkage for accurate operation of final control element.

This section provides you with mechanical and electrical installation information required to mount and connect the HercuLine 2000 Series Actuator to your specific application. Unpacking instructions, installation consisderations, electrical and safety precautions also included in this section should be observed.

Before Starting

Unpacking

If there are visible signs of damage to the shipping container, notify the carrier and Honeywell immediately.

If there is no visible damage, compare the contents with the packing list. Notify the carrier and Honeywell immediately if there is equipment damage or shortage.

Please do not return goods without contacting Honeywell Applications Center in advance. The contact number is 1-800-423-9883.

Installation Considerations

Mount the actuator in a location where it will be easily accessible for maintenance and for manual operation by means of the handwheel. The exact location must be determined in accordance with the linkage used.

It is important that the actuator be mounted securely to a solid foundation commensurate with the maximum torque developed. Use studs or bolts that are as large as the foot mounting holes.

Allocate sufficient clearance around the actuator for the removal of all covers to permit inspection of internal parts and to provide access to the handwheel.

Actuator Mounting

Firmly bolt the actuator to a mounting surface that will not distort when subjected to the torque stresses generated by the actuator. The output shaft of the actuator should be parallel to the output shaft of the driven device. The output shaft crank arm is fully adjustable through 360°.

Mounting holes (bottom and side) and location of shaft/crank arm duplicate mounting for Honeywell Actionators M640A, 740A, 940A for drop-in replacement . Optional adaptor plates available for replacing Landis and Staefa SQM53/56 and Barber Coleman series MP495 models.

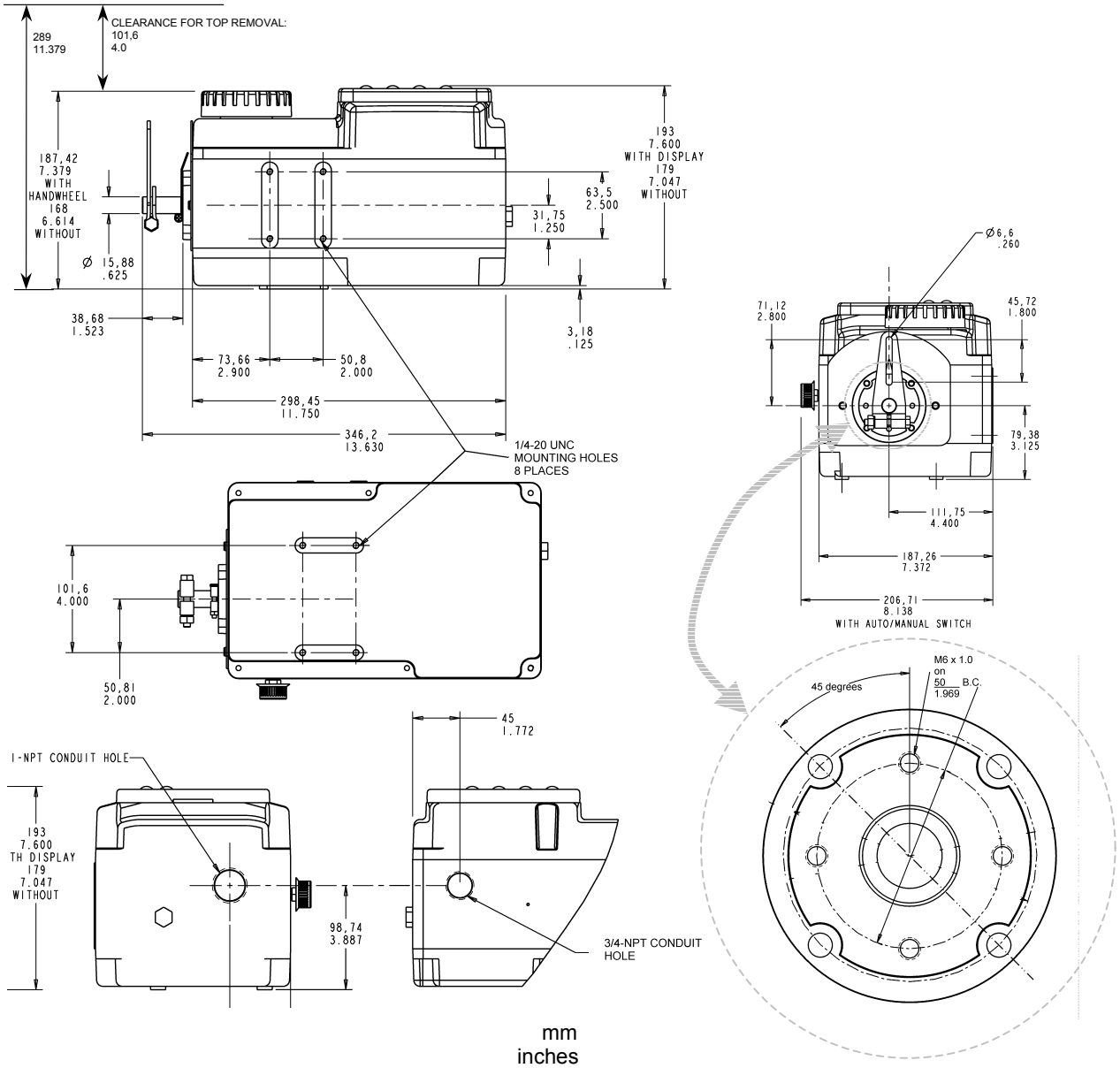


Figure 3 Outline and Dimensions of HercuLine 2000 Series Actuators

Mechanical Installation

Linkage Set-up

Many applications require the use of a linkage assembly and often the final control element does not have a linear torque curve. The actuator linkage can be set up to achieve an optimal delivered torque distribution for specific applications. To assist with linkage design, Honeywell offers a linkage analysis software application (HAL). The software can be ordered as P/N 51197910-001.

Constant Torque Linkage (typical)

A constant torque linkage is employed when it is desired to provide a linear torque profile throughout the full range of final control element travel. In this situation, the actuator and driven crank arms will be set-up proportionally with respect to each other. Figure 4 shows a general linkage setup to achieve a linear torque profile.

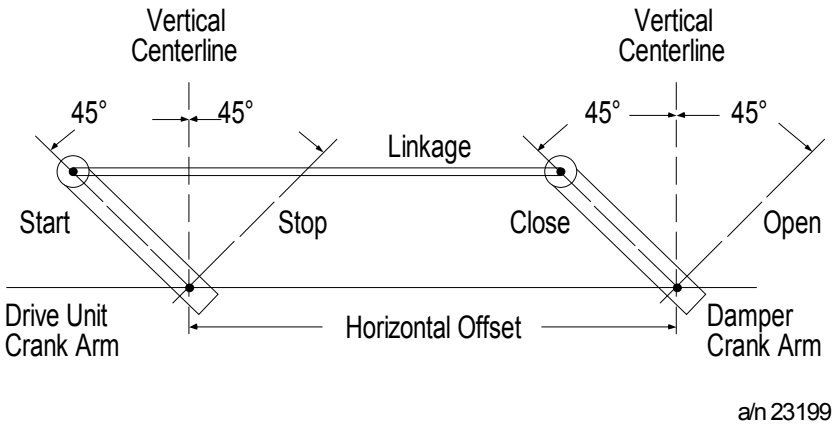


Figure 4 Constant Torque Linkage

Variable Torque Linkage

A variable torque linkage is employed when it is desired to provide a non-linear torque profile throughout the full range of final control element travel. In this general situation, the actuator and driven crank arms will be set up to provide a higher torque for seating or unseating the final control element. Figure 5 shows a general linkage setup to achieve a non-linear torque profile. Note that this linkage can be characterized in many different ways by varying start angles and rotation requirements of both the Actuator Crank Arm and the Driven Arm.

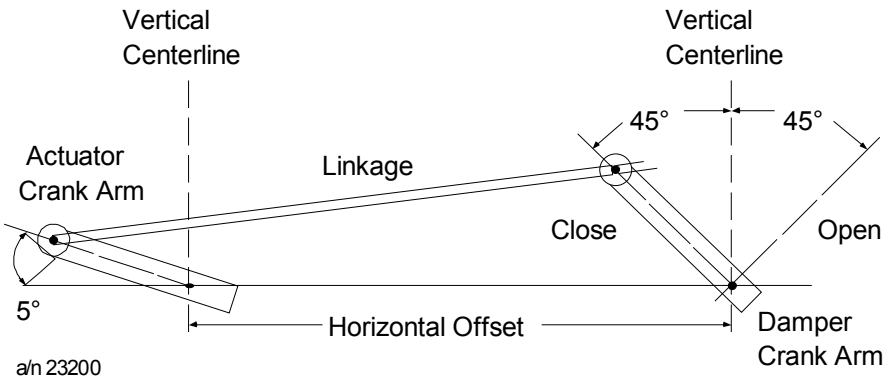


Figure 5 Variable Torque Linkage

Actuator Crank Arms

The HercuLine 2000 Series Actuator comes standard with a crank arm with adjustable radius of 1.0 in (25.4mm) to 2.80 in (71.12mm). See Figure 6.

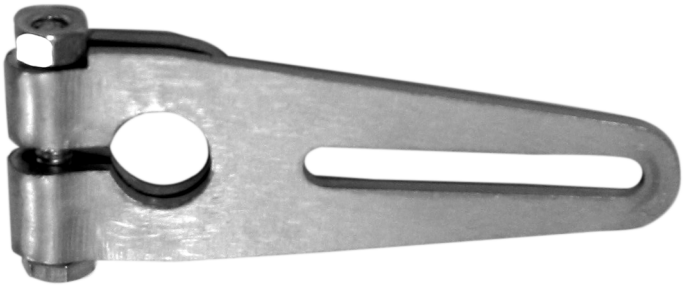


Figure 6 Standard crank arm

Figure 7 Crank arm with optional ball joint and push rod

Electrical Installation

General Wiring Recommendations

⚠ WARNING Only qualified personnel should perform wiring.

Wiring must conform to national and local electrical codes.

In general, copper wire used. Unless locally applicable codes dictate otherwise, the recommended minimum wire sizes in Table 2 should be observed.

Table 2 Recommended Minimum Wire Size

AWG	Description
14	Earth ground wire to common power supply.
18	Earth ground wire to single actuator. 120/240 V ac line leads. +24 V and common signal leads. Common signal leads, relays, and aux switches.

Safety Precautions

⚠ WARNING An external disconnect switch must be installed to break all current carrying conductors connected to the actuator. Turn off power before working on conductors. Failure to observe this precaution may result in serious personal injury.

Actuator Connections

ATTENTION

The ground terminal must be connected to a reliable earth ground.

⚠ WARNING While the unit is powered, a potentially lethal shock hazard exists inside the case. Do not open the case while the unit is powered. Do not access the terminals while the unit is powered.

The actuator terminal connections for the field wiring are located behind the cover on the actuator case as shown in Figure 2. Power and field wiring is brought into the actuator through two access holes located on the side of the actuator case. The screw terminals, locations, and descriptions for all customer connections are identified in the tables and figures that follow.

Table 3 Terminal Connections: HercuLine 2000

Connection	Terminal Numbers and LABEL See Figure 8	Descriptions
Hot	1	Hot wire for 120/240VAC mains supply. Use only if Auto/Manual switch is present.
Neutral	2	Neutral wire for 120/240VAC mains supply
Auto/Manual Switch Contact	3 4	Switch contact to indicate setting of actuator AUTO/MANUAL switch. Switch is closed when actuator is “NOT-IN-AUTO”
CW from Controller	5	CW motor drive
CCW from Controller	6	CCW motor drive
Potentiometer #1	7 8 9	Clockwise-End Slider Counterclockwise-End
Potentiometer #2	10 11 12	Clockwise-End Slider Counterclockwise-End
Protective Ground		Ground wire connection for mains supply

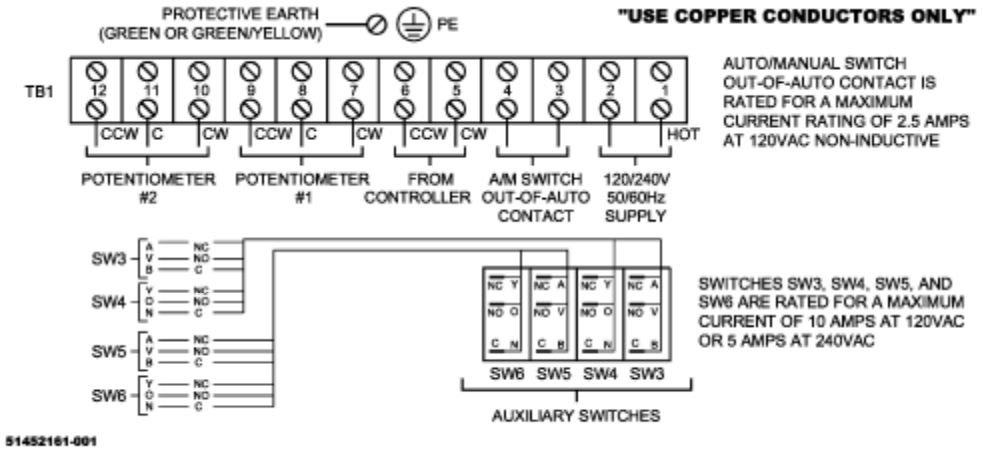

PROTECTIVE EARTH
(GREEN OR GREEN/YELLOW)
PE
"USE COPPER CONDUCTORS ONLY"
TB1
12 11 10 9 8 7 6 5 4 3 2 1
CCW C CW CCW C CW CCW CW HOT
AUTO/MANUAL SWITCH OUT-OF-AUTO CONTACT IS RATED FOR A MAXIMUM CURRENT RATING OF 2.5 AMPS AT 120VAC NON-INDUCTIVE
POTENTIOMETER #2
POTENTIOMETER #1
FROM CONTROLLER
A/M SWITCH OUT-OF-AUTO CONTACT
120/240V 50/60Hz SUPPLY
SW3
SW4
SW5
SW6
SWITCHES SW3, SW4, SW5, AND SW6 ARE RATED FOR A MAXIMUM CURRENT OF 10 AMPS AT 120VAC OR 5 AMPS AT 240VAC
SW6 SW5 SW4 SW3
AUXILIARY SWITCHES
51452161-001

Figure 8 HercuLine 2000 connections

Table 4 Terminal Connections: HercuLine 2001/2002 with auto/manual

Connection	Terminal Numbers and LABEL See Figure 9	Descriptions
	TB1	
Hot	1	Hot wire for 120/240VAC mains supply
Neutral	2	Neutral wire for 120/240VAC mains supply
Protective Ground	3	Ground wire connection for mains supply
Auto/Manual Switch Contact	4 5	Switch contact to indicate setting of actuator AUTO/MANUAL switch. Switch is closed when actuator is “NOT-IN-AUTO”
	6	
	TB3	
4 to 20mA Output*	1 (+) 2 (-)	Analog signal output
Feedback	3	Feedback signal used in conjunction with 4 to 20mA OUTPUT voltage when using Slidewire Emulation
4 to 20mA Input	4 (+) 5 (-)	Analog signal input
Communication	6 (+) 7 (-) 8 Shield	Connection for RS485 Modbus loop wires
Digital Input	9 Com 10 Input	Customer’s contact closure

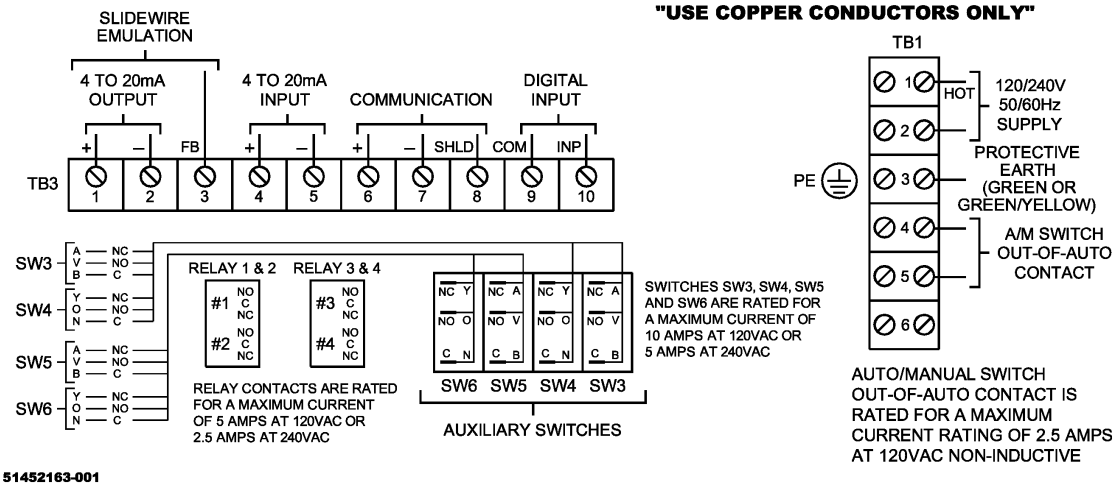

"USE COPPER CONDUCTORS ONLY"
SLIDEWIRE EMULATION
4 TO 20mA OUTPUT
4 TO 20mA INPUT
COMMUNICATION
DIGITAL INPUT
+ – FB + – + – SHLD COM INP
TB3
1 2 3 4 5 6 7 8 9 10
SW3
SW4
SW5
SW6
RELAY 1 & 2
RELAY 3 & 4
#1 #2 #3 #4
RELAY CONTACTS ARE RATED FOR A MAXIMUM CURRENT OF 5 AMPS AT 120VAC OR 2.5 AMPS AT 240VAC
SW6 SW5 SW4 SW3
AUXILIARY SWITCHES
SWITCHES SW3, SW4, SW5 AND SW6 ARE RATED FOR A MAXIMUM CURRENT OF 10 AMPS AT 120VAC OR 5 AMPS AT 240VAC
TB1
HOT
120/240V 50/60Hz SUPPLY
PE
PROTECTIVE EARTH (GREEN OR GREEN/YELLOW)
A/M SWITCH OUT-OF-AUTO CONTACT
AUTO/MANUAL SWITCH OUT-OF-AUTO CONTACT IS RATED FOR A MAXIMUM CURRENT RATING OF 2.5 AMPS AT 120VAC NON-INDUCTIVE
51452163-001

Figure 9 HercuLine 2001/2002 connections

Power Connections

Depending on which power supply selection is ordered for your actuator, wire the power input (MAINS POWER) as described in the previous tables and figures. Wiring must confrom to national and local electrical codes.

CE Wiring

When wiring the actuator power input for CE approved units, you must also install a MOV and ferrite beads supplied with the CE unit.

Input Signal Connections

ATTENTION

Shielded and grounded cables are recommended.

0/4-20 mA Input Signals

For current signal input, ensure jumper W2 on the CPU PWA is in the "Current" position. See Figure 15 on page 54. Observing polarity, connect the signal input wires TB3–4(+) and TB3–5(-) on CPU terminal board.

0/1-5 Vdc and 0 to 10 Vdc Input Signals

For voltage signal input, ensure jumper W2 on the CPU PWA is in the "Voltage" position. See Figure 15 on page 54. Observing polarity, connect the signal input wires to terminals TB3–4(+) and TB3–5(-) of the terminal block.

Output Signal Connections

0/4-20 mA, 0/1-5 Vdc Feedback Signal Connections

ATTENTION

Shielded and grounded cables are recommended.

Actuator output is 4 to 20 mA analog signal. If a voltage input is required for customer devices, a range resistor is needed at the device input. See Table 4 (page 17) for more information.

Slidewire Emulator Connections

ATTENTION

Shielded and grounded cables are recommended.

If you ordered the Slidewire output option for your actuator, it is set at the factory to provide an output that emulates 100 to 1000 ohm slidewires. See Table 4 (page 17) for more information.

Set Up and Calibration Procedures

Overview

Once you have installed the actuator, you can verify, set or change certain operating parameters. Set up is accomplished through use of the local display and keypad interface or through your PDA with HercuLink software (see HercuLink manual 62-86-25-11). Please keep in mind that the unit is calibrated at the factory for your application and can be placed into service right out of the box. Changing operating parameters may require recalibration of the actuator. This section details the various operating parameters and functions of the actuator available using the local display and keypad interface, and calibration procedures.

Local Display and Keypad

The alphanumeric display and keys on the keypad are the local operator interface for control, monitoring, and configuration of the actuator. The display consists of a four character upper display and a six character lower display. Six LEDs of various colors indicate actuator operating status. Directly below the display are six keys that allow you to setup, monitor, and control the actuator locally, as well as call up various operating parameters and configuration values on the display. Figure 10 shows the physical features of the display and keypad. Table 5 summarizes the various functions you can perform using the keys as well as descriptions of the status indicators.

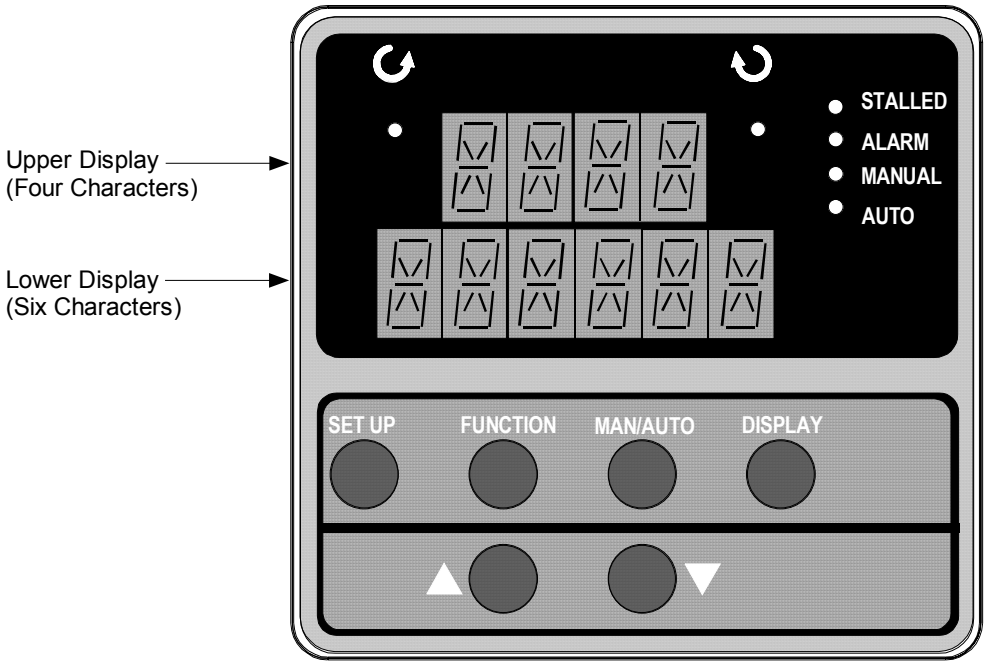


Figure 10 HercuLine 2000 Display and Keypad

Table 5 Keypad Description

Key or LED Indicator	Function
SET UP	Places the actuator in the set up group select mode. Sequentially displays set up groups and allows the FUNCTION key to display function parameters within the set up group. See Set Up and Calibration Procedures (page 19) for descriptions of the various options available in the set up groups.
FUNCTION	Used in conjunction with the SET UP key to select the individual functions of a selected configuration set up group. Used during field calibration procedure.
MAN/AUTO	Alternately selects: **MAN** - Actuator is in Manual mode. **AUTO** - Actuator is in Automatic mode. NOTE: When in Manual mode the POS display is automatically selected so you can use the up and down arrow keys to drive actuator motor manually. NOTE: This button is disabled if MAENAB is set to DIS. See Table 18 (page 40).
DISPLAY	Pressing this key repeatedly cycles through the operating parameters that can be shown on the lower display. **INP –** Input. Shows the value of the actuator input. **OP –** Output. Shows the value of the actuator output **DE –** Deviation. Shows deviation between input value and actuator position. **POS –** Position. Shows current actuator position.
△	Increases the configuration values shown on the display. Also shown as ▲. In manual mode and POSition display selected, pressing this key will drive actuator motor in direction of increasing signal input.
▽	Decreases the configuration values shown on the display. Also shown as ▼. In manual mode and POSition display selected, pressing this key will drive actuator motor in direction of decreasing signal input.
☼	Indicates the movement of the actuator arm in the counterclockwise direction. NOTE: Actuator rotation is the direction of the output shaft when facing the end of the shaft and refers to the direction of rotation on increasing signal.
☼	Indicates the movement of the actuator arm in the clockwise direction. NOTE: Actuator rotation is the direction of the output shaft when facing the end of the shaft and refers to the direction of rotation on increasing signal.
☼ STALLED	Indicates that the actuator has detected a motor stall condition.
☼ ALARM	Indicates a programmed alarm condition exists.
☼ MANUAL	Indicates actuator is in manual mode
☼ AUTO	Indicates actuator is in automatic mode.

Set Up Tips

Table 6 contains tips that will help you view, verify and enter the operating parameters more quickly. If you can not change the parameters, check the status of the " SET LOCK" parameter. Also some parameters require that you enter a security password before you access or change the parameter value.

Table 6 Set Up Tips

Function	Tip
Displaying Groups	Use the SET UP key to display and scroll through the set up groups. The group titles are listed in the order that they appear on the actuator display.
Displaying Functions	Use the FUNCTION key to display the individual function parameters under each set up group. The prompts are listed in the order of their appearance in each group. See Tables 8 through 19.
Scrolling	Pressing and holding the SET UP key will scroll through the set up groups. However, when any set up group is displayed, you can scroll through the set up groups twice as fast using the ▲ or ▼ key. When in any set up group, hold the FUNCTION key in to scroll through the prompts within that group.
Changing values quickly	When changing the value of a parameter, you can adjust a more significant digit in the upper display by holding in one key ▲ or ▼ and pressing the other ▲ or ▼ at the same time. • The adjustment will move one digit to the left. • Press the key again and you will move one more digit to the left.
Exiting Set Up mode	To exit Set Up mode, press the DISPLAY key. This returns the display to the same state it was in immediately preceding entry into the Set Up mode.
Timing out from Set Up mode	If you are in Set Up (configuration) mode and do not press any keys for thirty seconds, the actuator display will time out and revert to the mode and display that was being used prior to entry into Set Up mode.

Set Up Groups

Pressing the SET UP key on the keypad provides access to the various set up groups and allows you to set up operating parameters, (such as input types and alarms), calibrate the actuator's inputs and outputs, set communications, and check actuator status. Table 7 on the next page lists the set up groups that are available by using the SET UP and FUNCTION keys on the keypad.

Table 7 Set Up Groups

Set Up Group Title	Pressing the FUNCTION Key Allows You to…	For Details, See
SET INPUT	Select and set various parameters associated with the input signal to the actuator.	**Table 9**
SET RELAY*n* *n* = 1, 2, 3, or 4	Select relay functions. NOTE: Set Relay groups will show on display only if relays are installed in the actuator.	**Table 12**
SET CUROUT	Select the output signal type of the actuator.	**Table 14**
SET COMM	Select communication parameters for remote control of actuator when connected to a SCADA system.	**Table 15**
SET DIGINP	Select the parameters for external digital input states.	**Table 16**
SET DISPLA	Select and set parameters for the local display.	**Table 17**
CAL INPUT	Calibrate input zero and span values.	**Calibration Procedure, Table 24**
CAL MOTOR	Calibrate zero and span values for motor operation.	**Calibration Procedure, Table 25**
CAL CURENT	Calibrate actuator output.	**Calibration Procedure, Table 26**
SET LOCK	Set or change security password. Enable or disable security access to set up parameters and calibration set up.	**Table 18**
READ STATUS	Display operating and alarm status. Display self-test diagnostic results.	**Table 19**
SET DRVINF	Display and/or set various parameters specific to the actuator.	**Table 20**
SET MAINT	Display various operating statistics. Reset accumulated operating statistics	**Table 21**
CAL POSOUT	Use the display as an indicator, (in this case a voltmeter) so you can verify that the position sensor is operating properly.	**Table 22**

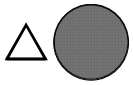
Set Up Procedure

Each of the set up groups and their functions are either pre-configured at the factory or set to their default values. Tables 8 through 19 list and describe the options available in each set up group. The following procedure shows you the key press sequence to access any set up group or any associated Function parameter. Make sure lock set up group "LOCK" function is set to "NONE" or "CAL." Also some parameters require that you enter a security password before you access or change the parameter.

You can use this procedure to access the set up groups and select all parameters.

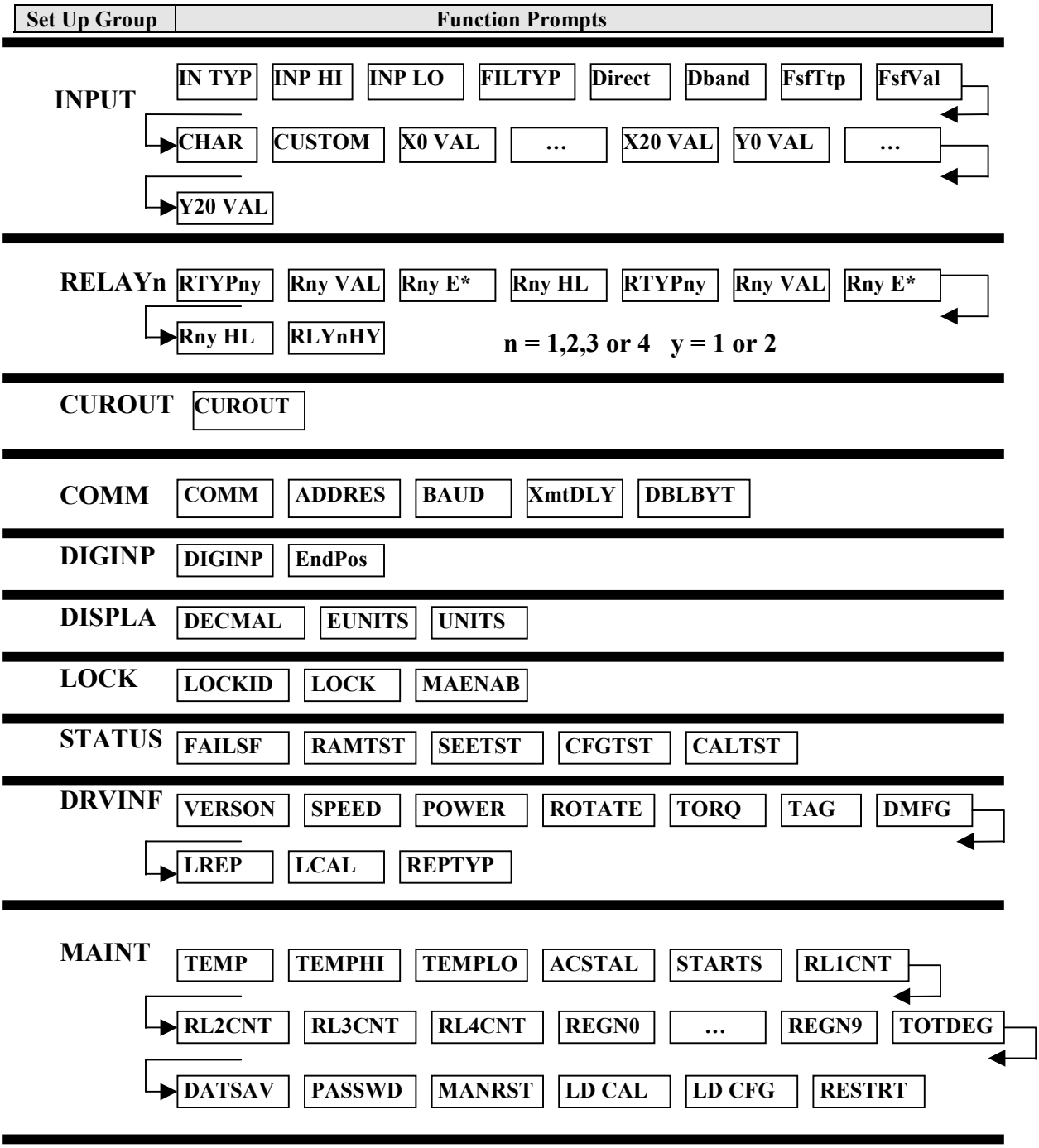
Table 8 Set Up Procedure Using Display and Keypad

Step	Operation	Press	Result
1	Enter Set Up Mode	**SET UP**	*Upper Display* = **SET** Lets you know you are in the set up mode and a set up group title is being displayed in the lower display. *Lower Display* = **INPUT** This is the first set up group you see when you press SET UP.
2	Select any Set Up Group	**SET UP**	Successive presses of the SET UP key will display the other set up group titles as listed in Table 7. You can also use the ▲ or ▼ keys to scroll through the set up groups in both directions. Stop at the set up group title that describes the group of parameters you want to configure. Then proceed to the next step.
3	Select a Function Parameter	**FUNCTION**	Upper Display 4-20 Shows the current value or selection for the function prompt in the selected set up group. Lower Display IN TYP Shows the first function prompt within the selected set up group. Example display shows Input group function prompt "IN TYP" and the selection.
4	Select other function parameters	**FUNCTION**	Successive presses of the FUNCTION key will sequentially display the other function prompts of the selected set up group. Stop at the function prompt that you want to change, then proceed to the next step.

Step	Operation	Press	Result
5	Change the Value or Selection	 or	These keys increase or decrease the value, or display the next available selection for the selected function prompt. See Table 6, *Set Up Tips* for instructions to increase or decrease a value quickly. Change the value or selection to meet your needs. NOTE: If the display flashes, you are trying to make an unacceptable entry, or the value on the display is at its range limit. The display may also show "KEYERR" (Key error).
6	Enter Value or Selection	**FUNCTION** **or** **SET UP**	This key selects another function prompt. This key selects another set up group. NOTE: Pressing either key will cause the previously selected value or selection to be entered into memory.
7	Exit Set Up mode	**DISPLAY**	Exits set up mode and returns actuator to the same state it was in immediately preceding entry into the set up mode. Any changes you have made are stored in memory. If you do not press any keys for 30 seconds, the display times out and reverts to the mode and display shown prior to entering the set up mode.

Configuration Prompt Hierarchy

Here is an overview of all the Set up groups and their prompts.



Input Set Up Group

Table 9 lists the parameters and selections available when the SET INPUT group is selected.

On the keypad and local display:

- Press the SET UP key to enter the Input Set Up group.
- Press the FUNCTION key to scroll through the prompts listed in the set up group.
- Press the ▲ or ▼ keys to view selections or change range settings.

Table 9 Input Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
IN TYP **Note: I**f input type from model selection guide is: 0/4-20mA, 0/1-5Vdc, 0-10Vdc	**4-20** **0-20** **1-5V** **0-5V** **0-10** **R_SP**	**INPUT ACTUATION TYPE**— This selection specifies the signal type and range you are going to use for the actuator input. Be sure that the values configured for the high and low range, alarm setpoint, etc. are within the measuring range for the selected signal range. **4 to 20 mA** **0 to 20 mA** **1 to 5 Volts dc** **0 to 5 Volts dc** **0 to 10 Volts dc** **Remote Setpoint** (via communications) NOTE: Changing the Input Actuation Type will restore the actuator calibration to its factory values.
IN TYP	**S_90**	**Series 90 –** 0 to 135 ohms. Note: If input type from model selection guide is: Series 90 control
INP HI	**10.0 to 100** *default = 100*	**INPUT HIGH RANGE VALUE** in % is displayed. NOTE: When Input Type (R_SP or S_90) is selected, Input Hi is not configurable.
INP LO	**0.0 to 90.0** *default = 0.0*	**INPUT LOW RANGE VALUE** in % is displayed. NOTE: When Input Type (R_SP or S_90) is selected, Input Hi is not configurable.

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
FILTYP	**NONE**	**INPUT FILTER TYPE**— Allows selection of a software digital input filter to smooth the input signal.
	SPIK	**Spike**— Selects spike filter to remove transients in the input signal when actuator is installed in noisy environments.
	S+LP	**Spike plus Low Pass**— Selects spike and low pass filtering. ***** Allows setting of lag time constant for low pass filter.
	LPAS	**Low Pass**— Selects low pass filter. ***** Allows setting of lag time constant.
	default = NONE	NOTE: When Input Type (R_SP or S_90) is selected, Input Filter Type = NONE.
LPFILT *	**0 to 50.00** (in seconds)	**LAG TIME CONSTANT**— (Filter Type S+LP or LPAS only) Allows you to set the first order lag time constant of the low pass filter when selected. Range is from 0 to 50 seconds.
	default = 0.5	NOTE: When Input Type (R_SP or S_90) is selected, Low Pass Filter Value is not configurable.
Direct	**CCW** **CW**	**ACTUATOR ROTATION**—This selection determines the direction of rotation of the actuator shaft. **Counterclockwise** rotation **Clockwise** rotation
	default = CCW	NOTE: Actuator rotation is the direction of the output shaft when facing the end of the shaft and refers to the direction of rotation on increasing signal.
Dband	**0.2** to **5.0** (in percent of span) *default = 0.2*	**INPUT DEADBAND**— Specifies an adjustable gap that is the difference between the setpoint value and the value at which the motor energizes. Deadband is set in percent of full span.
FsFTYP	**LAST** **UP** **DOWN** **USER**	**FAILSAFE TYPE**— Selects the motor position you want the actuator to go to when input signal is out of range (failsafe). NOTE: Failsafe condition occurs when the input exceeds its range value by 3%, or when the input signal goes to zero. For input types 0 to 20mA, 0 to 5 V, and 0 to 10 V there is no failsafe condition at the zero value. **Last Position**— Actuator motor remains at last position. **Up**— Actuator motor moves to full scale value. **Down**— Actuator motor moves to zero value.
	default = LAST	**User selected value**— Actuator motor moves to a customer-defined value. ***** Allows setting of failsafe input value.

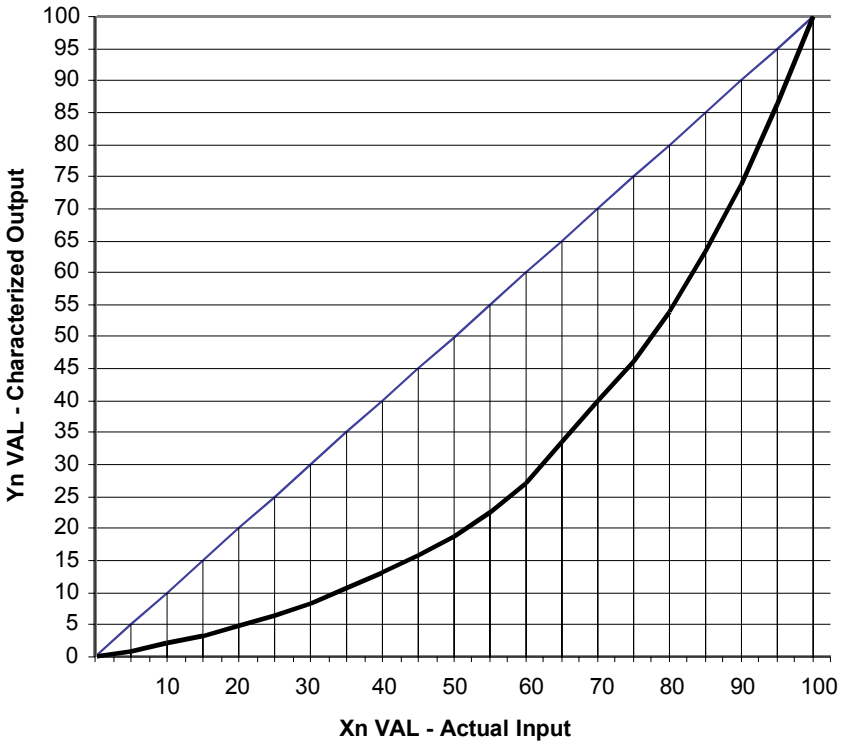
Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
FsFVAL *	**0** to **100 %** *default = 0*	**FAILSAFE INPUT VALUE**— (Failsafe Type USER only) Selects the motor position you want the actuator to go to when input signal is interrupted. Range is from 0 to 100%.
CHAR	**LINR** **SQRT** **CUST** *default = LINR*	**INPUT CHARACTERIZATION**— Selects a characterization type that causes the actuator to characterize a linear input signal to represent a non-linear input. **Linear**— Provides linear characterization of the input signal. **Square Root**— Provides square root characterization of the input signal. **Custom**— Custom characterization. Selecting custom allows you to create a twentieth order characterization of input value (x) and associated shaft position (y). NOTE: Selecting CUST input characterization causes the following prompt CUSTOM to be displayed.
CUSTOM	**EQUL** **QUIK** **USER** *default = EQUL*	**Equal percentage –** Sets the characterization as explained in Equal Percentage Valve Characteristic on page 29. Values are read-only. **Quick opening** - Sets the characterization as explained in Quick Opening Valve Characteristic on page 30. Values are read-only. **User-configurable** – Lets you create your own characterization using the following Xn VAL and Yn VAL prompts.
Xn VAL **n = 1 - 20**	**0 to 100 %**	**Input Value**— as a percentage of input range. Defaults are in increments of 5%.
Yn VAL **n = 1 - 20**	**0 to 100 %**	**Shaft Position Value**— as a percentage of position range. Defaults are in increments of 5%.

Equal Percentage Valve Characteristic

Table 10 contains values that approximate an equal percentage valve characteristic in the actuator. When the EQUL custom characterization type is selected, the values in Table 10 are automatically loaded into the actuator configuration to produce the characteristic as presented in the graph The Xn VAL is the input value as a percentage of range and Yn VAL is the characterized output (actuator shaft position) as a percentage of range.

Table 10 Equal Percentage Valve Characteristics

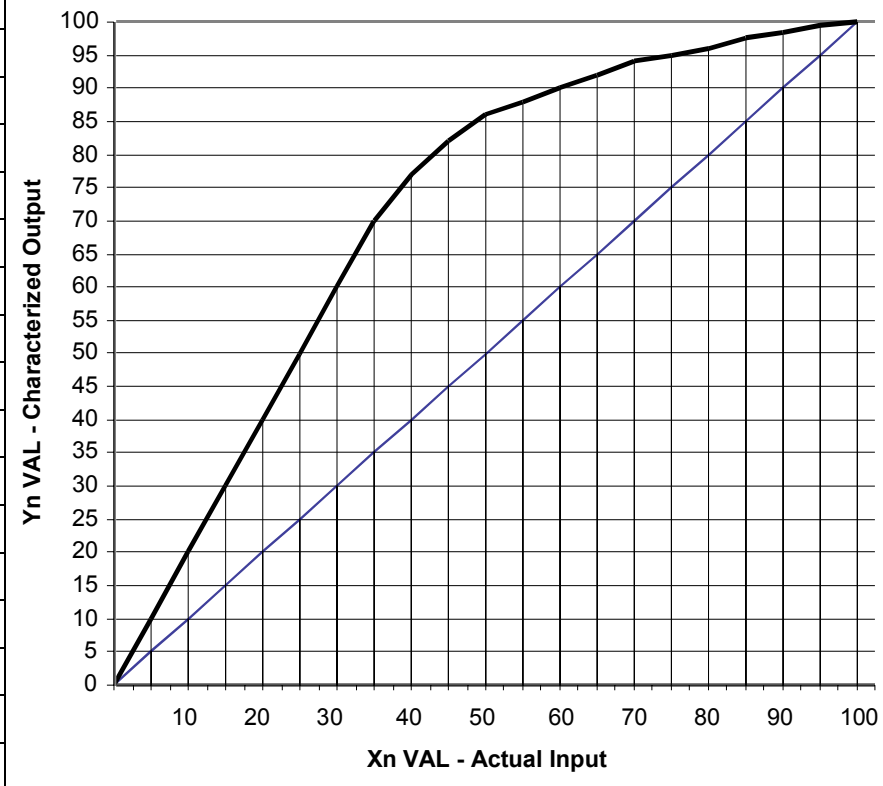
Order	Xn VAL % of Range	Yn Val % of Range	Equal Percentage Valve Characterization
0	0	0	
1	5	0.8	
2	10	2.1	
3	15	3.2	
4	20	4.9	
5	25	6.5	
6	30	8.4	
7	35	10.7	
8	40	13.2	
9	45	15.7	
10	50	18.7	
11	55	22.6	
12	60	27.2	
13	65	33.4	
14	70	40	
15	75	46	
16	80	53.8	
17	85	63.2	
18	90	73.7	
19	95	86.2	
20	100	100	



Quick Opening Valve Characteristic

Table 11 contains values that approximate the characteristic of a quick opening control valve. When the QUIK custom characterization type is selected, the values in Table 11 are automatically loaded into the actuator configuration to produce the characteristic as presented in the graph. The Xn VAL is the input value as a percentage of range and Yn VAL is the characterized output (actuator shaft position) as a percentage of range.

Table 11 Quick Opening Valve Characteristic

Order	Xn VAL % of Range	Yn Val % of Range	Quick Opening Valve Characteristic
0	0	0	
1	5	10	
2	10	20	
3	15	30	
4	20	40	
5	25	50	
6	30	60	
7	35	70	
8	40	77	
9	45	82	
10	50	86	
11	55	88	
12	60	90	
13	65	92	
14	70	94	
15	75	95	
16	80	96	
17	85	97.5	
18	90	98.5	
19	95	99.5	
20	100	100	

Relays Set Up Group

ATTENTION

The Relay set up group parameters are accessible only if relay PWAs are installed in the actuator. HercuLine 2001 actuators can be equipped with one PWA –for a total of two SPDT relays. Using the Relay set up groups you can program the installed relays to operate in response to various operating conditions.

Table 12 lists the parameters and selections available when the SET RELAY*n* group is selected.

Table 12 Relay Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
RTYP*ny* *n* = 1, 2, 3, or 4 *y* = 1 or 2	**NONE**	**RELAY TYPE**— Selects the relay number and the relay activation type. See Table 13 Relay Type Descriptions.
	InPR	**Input Range**— Upper / lower limits of input signal exceeded
	PosR	**Position Range**— Upper / lower limits of motor position exceeded
	DEV	**Deviation**— Deviation from input exceeded
	ULim	**Upper Limit Travel**— Same as PosR for upper limit
	LLim	**Lower Limit Travel**— Same as PosR for lower limit
	T Hi	**Temperature High**— High temperature limit exceeded
	T Lo	**Temperature Low**— Low temperature limit exceeded
	STRT	**Starts**— Motor starts limit exceeded. Allows setting of multiplier value.
	STAL	**Stalled**— Motor position does not follow input
	MAN	**Manual**— Actuator is set to manual mode
	PWRF	**Power Up Test Failure**— Failure of any power up diagnostic
	FsFA	**Failsafe Alarm**— Failsafe condition detected
	PosF	**Position Sensor Signal Failure**— position output out of valid range
	DiGI	**Digital Input**— Digital input closure
	TDEG	**Total Degrees**— total degrees traveled. Allows setting of multiplier value.
	default = InPR and NONE	
R*ny*E*	**X1** **X10k** *default = X1*	**MULTIPLIER**— (Relay Types STRT and TDEG only) Selects the multiplier for the number limit of motor starts and total degrees traveled before the relay is activated. Multiplier specifies the value on display as times one (X1) or times ten thousand (X10k).
R*ny*VAL *n* = 1, 2, 3, or 4 *y* = 1 or 2	**0.0 to 100.0**	**RELAY VALUE**— Sets numerical value of limit where relay trips (energizes). Units are determined by the relay type selection. See Table 13 Relay Type Descriptions for units.
R*ny* HL *n* = 1, 2, 3, or 4 *y* = 1 or 2	**HI** **LO**	**RELAY HIGH/LOW**— Sets relay trip point to high or low limit.
RLY*n*HY *n* = 1, 2, 3, or 4	**0.0 to 100.0** (in percent)	**RELAY HYSTERESIS**— 0.0 to 100.0% of span or full output. NOTE: Relay Hysteresis parameter is accessible only if appropriate relay type is selected.

n is the relay number, *y* is the relay contact.

Table 13 Relay Type Descriptions

When this Relay Type is selected… (RTYP)	The Relay can be set up to indicate …
Input Range	The upper / lower limits of the input signal have been exceeded. Relay value parameter defines range limits and units are in percent of full span.
Position Range	Upper / lower limits of motor position have been exceeded. Relay value parameter defines range limits and units are in either percent of span or degrees of rotation. See "*Relay Examples* "for setting range limits.
Deviation	Motor position has exceeded deviation limit from input. (Deviation is defined as: setpoint – motor position = Deviation) Relay value parameter defines limits and units are in percent of span. See "*Relay Examples"* for setting deviation limit.
Upper Limit Travel	The motor position has exceeded the upper limit of travel. (Same as Position Range.) Relay value parameter defines limits and units are in degrees of rotation or percent of span. See "*Relay Examples"* for setting upper limit with hysteresis.
Lower Limit Travel	The motor position has exceeded the lower limit of travel. (Same as Position Range.) Relay value parameter defines limits and units are in degrees of rotation or percent of span.
Temperature High	The high temperature limit of the actuator has been exceeded. Relay value parameter defines temperature limits and units are in either degrees C or degrees F. (Temperature units are defined in the UNITS setting of the DISPLA set up group.)
Temperature Low	The low temperature limit of the actuator has been exceeded. Relay value parameter defines temperature limits and units are in either degrees C or degrees F. (Temperature units are defined in the UNITS setting of the DISPLA set up group.)
Starts	The accumulated motor starts have exceeded the limit. Relay value parameter defines the limit. See "*Relay Examples"* for setting motor starts limit. Range is from 10 to 99,990,000.
Stall	The motor is in a stall condition.
Manual Mode	The actuator is in manual mode.
Power Up Test Failure	A failure of any one of the power up test diagnostics. See READ STATUS set up group.
Failsafe	The actuator is in failsafe. (input signal loss or input signal out of valid range)
Position Sensor Failure	The potentiometer or non-contact sensor output is out of range or has failed.
Digital Input	The digital input closure.
Total Degrees	The total degrees traveled.

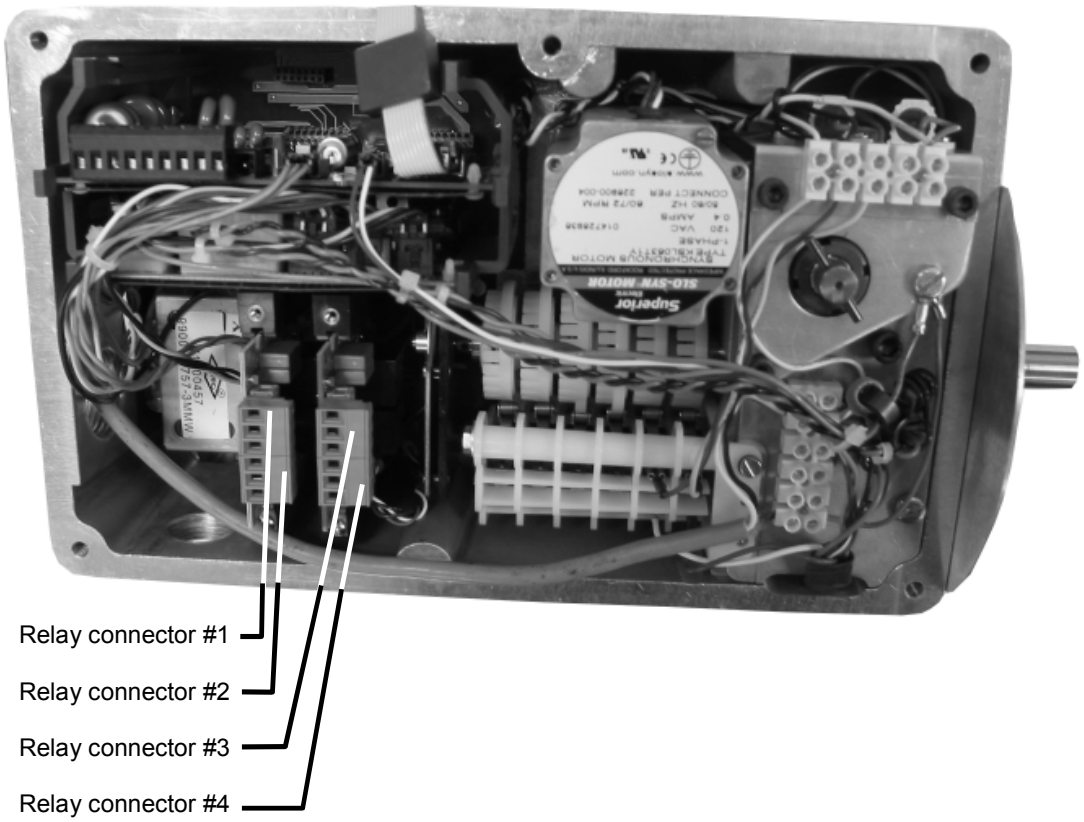


Figure 11 Relay connectors

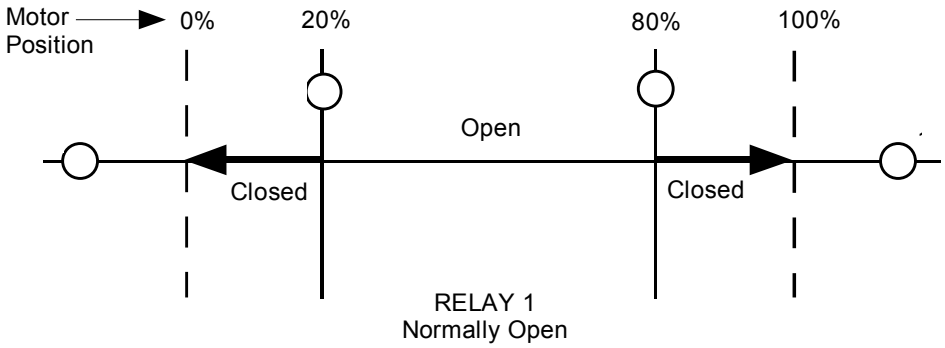
Relay Examples

Relay Type - Position Range

Selecting PosR relay type, you can cause the relay to energize when the actuator motor travels below 20% of range and above 80% of range. Note in the example below that Relay 1 is set up to provide two trip points. The first trip point (R11VAL) causes the relay to energize when the motor travels above 80%, the second trip point (R12VAL) is set so the relay energizes when the motor travels below 20%.

Set Up Group	Parameter	Value
SET RELAY1	RTYP11	PosR
	R11VAL	80.0
	R11HL	HI
	RTYP12	PosR
	R12VAL	20.0
	R12HL	LO
	RLY1HY	0.0

The figure below shows the resulting action.



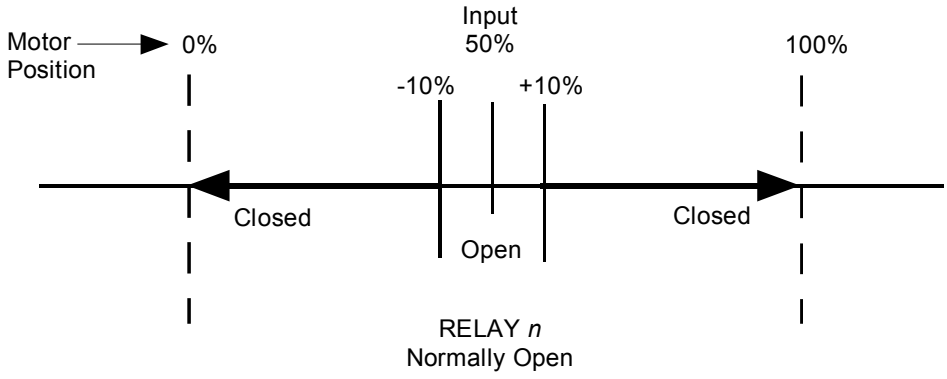
Relay Type - Deviation

Setting up a relay to alarm (energize) when the motor position deviates 10% (+ or -) from the actuator setpoint can be set up as follows.

Set Up Group	Parameter	Value
SET RELAY1	RTYP11	DEV
	R11VAL	10.00
	R11HL	HI
	RTYP12	DEV
	R12VAL	-10.00
	R12HL	LO
	RLY1HY	0.0

The resulting action is shown below.

Relay Type – Deviation, continued

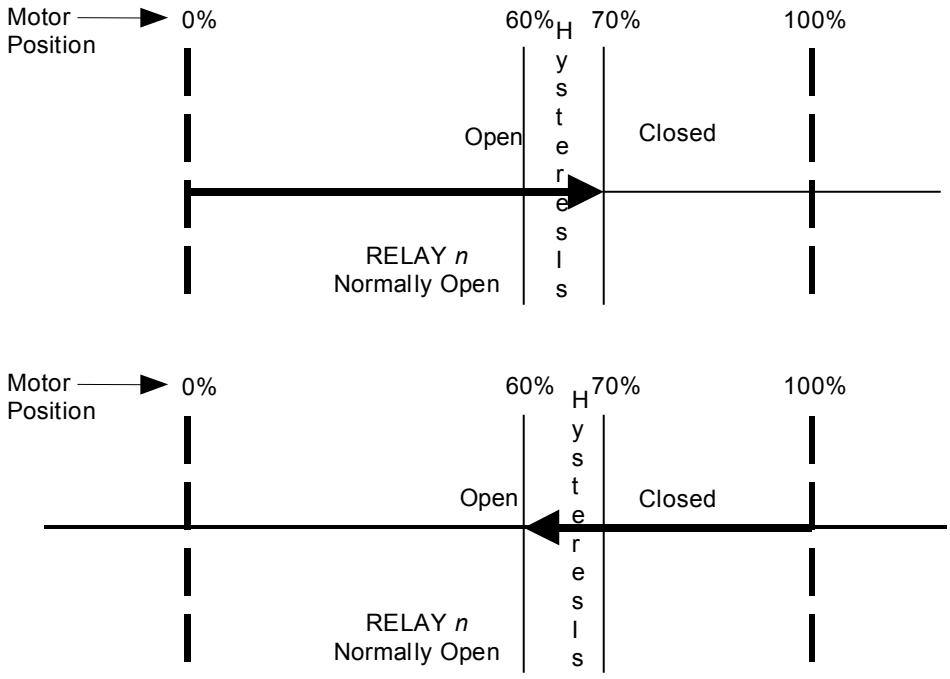


Relay Type – Upper Limit Travel with Hysteresis

Selecting relay type ULim will cause the relay to energize when the motor position exceeds the upper limit trip point, and can be set up as follows. Note that relay hysteresis parameter (RLY1HY) value is set to 10,

which is 10% of range. This means that when the relay is energized, due to the motor position exceeding the upper limit value, the relay will not de-energize until the motor moves to 10% below the trip point.

Set Up Group	Parameter	Value
SET RELAY2	RTYP21	ULim
	R21VAL	70.0
	R21HL	HI
	RTYP22	NONE
	RLY2HY	10.0



Relay Type – Motor Starts

Selecting relay type STRT will cause the relay to trip when the number of motor starts exceeds the selected limit. The motor starts value is stored as one of the maintenance group statistics. This example sets the motor starts limit at 200,000 for Relay 1.

Set Up Group	Parameter	Value
SET RELAY1	RTYP11	STRT
	R11 E*	X10K
	R11VAL	20
	R11HL	HI
	RTYP12	NONE

The resulting action is that Relay 1 will trip when the number of accumulated motor starts in the maintenance group exceeds 200,000.

Current Out Set Up Group

Table 14 lists the parameters and selections available for the SET CUROUT group.

Table 14 Current Out Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
CUROUT **Note**: If output type from model selection guide is: 0/4-20mA, 0/1-5Vdc	 **4 – 20** **0 – 20** **1 – 5V** **0 – 5V**	**OUTPUT SIGNAL RANGE**— Selects the signal output range. **4 to 20 mA** **0 to 20 mA** **1 to 5 Volts (250 ohm resistor required)** **0 to 5 Volts (250 ohm resistor required)**
CUROUT **Note**: If output type from model selection guide is: Slidewire Emulation	**SW E**	**Slidewire Emulation**
CUROUT **Note**: If output type from model selection guide is: None	**NONE**	**No current output configured.**

Communications Set Up Group

Table 15 lists the parameters and selections available for the SET COMM group.

Table 15 Communications Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
COMM		**COMMUNICATONS PARAMETERS**— Disables or enables parameter displays for Modbus communciations set up.
	DIS	**Disabled**— Locks out access to communications displays and parameters.
	MODB	**Modbus**— Allows access to the communication displays and settings for the parameters listed below.
ADDRES	**1 to 99** *default = 1*	**DEVICE ADDRESS**— Selects device address when used in a Modbus communications loop. Select an address that is unique to other devices on the communications link.
BAUD	**2400** **4800** **9600** **19.2k** *default = 19.2k*	**BAUD RATE**— Selects the speed of data transfer. All equipment on the link must be set to match the host setting.
XmtDLY	**NONE** **10ms** **20ms** **30ms** **40ms** **50ms** *default = 20ms*	**RESPONSE DELAY**— Selects the time delay (in milliseconds) before a response to a query is transmitted.
DBLBYT		**FLOATING POINT DATA FORMAT**— Selects the format for transferring floating point data.
		Byte Order
	FP B **FPBB**	**Floating Point Big Endian format**— 0 1 2 3 **Floating Point Big Endian format** with byte-swapped— 1 0 3 2
	FP L **FPLB**	**Floating Point Little Endian format**— 3 2 1 0 **Floating Point Little Endian format** with byte-swapped— 2 3 0 1
	default = FP B	

Digital Input Set Up Group

Table 16 lists the parameters and selections availible for the SET DIGINP group.

Table 16 Digital Input Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
DIGINP		**Digital Input State**— Selects the position of the actuator in response to a digital input signal (contact closure).
	NONE	**None**— No action by the actuator.
	UP	**Up**— Actuator motor moves to full scale value.
	DOWN	**Down**— Actuator motor moves to zero value.
	USER *default = NONE*	**User selected value**— Actuator motor moves to a customer-selected value. * Allows setting of End Position Value.
EndPos	**0 – 100.** (in percent)	**END POSITION VALUE**— (DIGINP USER only) Selects the motor position you want the actuator to go to when digital input signal present (contact closure).

Display Set Up Group

Table 17 lists the parameters and selections availible for the SET DISPLA group.

Table 17 Display Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
DECMAL		**DECIMAL POINT LOCATION**— This selection determines where the decimal point appears in the display.
	8888	**None**
	888.8	**One Place**
	default = 8888	Note: Be sure the selection agrees with the value to be displayed. If display value requires 4 whole digits, the decimal will not show.
EUNITS		**UNITS DISPLAY**— Selects the units of the position display.
	PCNT	**Percent**— Shows actuator position as a percentage of span. (0 to 100%)
	DEG	**Degrees**— Shows the actuator position in degrees of rotation. (0 to 150°)
	default = PCNT	
UNITS		**DISPLAY UNITS**— Selects standard for unit values for the local display.
	SI	**SI**— Display will show unit values in international (metric) units. (Temperature in degrees C, Date format: *ddmmyy*)
	ENGL	**English**— Display will show unit values in U.S. units. (Temperature in degrees F, Date format: *mmddyy*)
	default = ENGL	

Lock Set Up Group

Table 18 lists the parameters and selections available for the SET LOCK group.

Table 18 Lock Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
LOCKID	0 to 4095 *default = 0*	**PASSWORD LOCK—** 4-digit password can be selected to provide security access to calibration information, set up parameters and supervisory functions. Password can be a number from 0 to 4095.
LOCK		**LOCK OUT FEATURE—** Selects lockout security for calibration and supervisory functions, and set up groups.
	NONE	**None—** No lockout of any calibration or set up groups. You select and change set up group values, and perform field calibration.
	CAL	**Calibration—** Lockout for calibration groups SET CALINP, SET CALMTR, SET CALOUT and CAL POSOUT only. You can select and change set up group values.
	CONF	**Configuration—** Lockout for calibration groups and set up group configuration. You can only scroll through and view set up group values.
	FULL *default = NONE*	**Full—** Lockout for calibration and all set up group values. Only SET LOCK and READ STATUS groups are accessible.
MAENAB		**Manual / Auto—** Allows the ability to lockout mode changes from the front panel.
	DIS	**Disabled—** Disables the front panel auto / manual switch functionality.
	ENAB *default = ENAB*	**Enabled—** Enables the front panel auto / manual switch functionality.

Set/Change Password

A password is required to disable the ability to readily change features of the actuator. Lock out of calibration capability and other supervisory functions can be controlled by using a password. The password can be any number from 0 to 4095. The password is set and/or changed by using the keys on the kepad and the local display. Follow the steps below to change the password.

NOTE: The LOCK parameter must be set to NONE in order to change the password.

Step	Action
1	Press SET UP key until the display reads SET LOCK.
2	Press the FUNCTION key until the lower display reads LOCK. If the prompt in the upper display is flashing, a password is required to change the LOCK type, proceed to step 3. If the upper display is not flashing and you want to change the LOCK type, proceed to step 5. If the upper display is not flashing and you want to change the password proceed to step 3.
3	Press the FUNCTION key until the lower display reads LOCKID.
4	The upper display will show 0 (zero). Use the ▲ or ▼ keys to increment the number to the correct password. See NOTE below on use of keys. Note: If the password can not be recovered to allow user access, a universal password can be obtained by calling the Honeywell Tactical Assistance center.
5	Press the FUNCTION key, the lower display should read LOCK. The upper display should not be flashing. If it is repeat steps 3 & 4.
6	Use the ▲ or ▼ keys to change the LOCK type to the desired selection. If your not changing the password proceed to step 9. If your changing the password set the LOCK type to NONE and proceed to step 7.
7	Press the FUNCTION key until the lower display reads LOCKID.
8	The upper display will show 0 (zero). Use the ▲ or ▼ keys to increment the number to the new password. See NOTE below on use of keys.
9	Press FUNCTION key to view next parameter. Press DISPLAY to exit set up mode. (LOCK type has now been changed or Password is now set to new value).
NOTE:	When changing the value of the number, you can adjust a more significant digit in the upper display by holding in one key ▲ or ▼, and pressing the other ▲ or ▼ at the same time. The adjustment will move one digit to the left. Press the key again and you will move one more digit to the left.

Read Status Set Up Group

Table 19 lists the parameters and selections available for the READ STATUS group.

Table 19 Read Status Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
FAILSF		**FAILSAFE—** *Read Only.* Shows whether actuator in failsafe.
	NO	**No—** Actuator not in failsafe.
	YES	**Yes**— Actuator in failsafe, see Troubleshooting (page 97)
RAMTST		**RAM TEST DIAGNOSTIC—** *Read Only.* Shows status of RAM test diagnostic.
	PASS	**Pass—** Test passed, no errors
	FAIL	**Fail**— Test failed, see see Troubleshooting (page 97)
SEETST		**SERIAL EEPROM TEST DIAGNOSTIC—** *Read Only.* Shows status of serial electrically eraseable PROM test diagnostic.
	PASS	**Pass—** Test passed, no errors
	FAIL	**Fail**— Test failed, see Troubleshooting (page 97)
CFGTST		**CONFIGURATION TEST DIAGNOSTIC—** *Read Only.* Shows status of Configuration test diagnostic.
	PASS	**Pass—** Test passed, no errors
	FAIL	**Fail**— Test failed, see Troubleshooting (page 97)
CALTST		**CALIBRATION TEST DIAGNOSTIC—** *Read Only.* Shows status of Calibration test diagnostic.
	PASS	**Pass—** Test passed, no errors
	FAIL	**Fail**— Test failed, see Troubleshooting (page 97)

Drive Set Up Group

Table 20 lists the parameters and selections available for the SET DRVINF group.

Table 20 Drive Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
VERSON	***nnnn***	**FIRMWARE VERSION**— *Read Only.* Displays the firmware version currently in use by the actuator's CPU.
SPEED (150° @ 60hz)	**6 S** **12 S** **25 S** **50 S** **75 S**	**STROKE SPEED**— *Read Only.* The speed is the number of seconds it takes for the actuator shaft to move its full range of travel.
SPEED (90° @ 60hz)	**3.2 S** **7.2 S** **15 S** **30 S** **45 S**	**STROKE SPEED**— *Read Only.* The speed is the number of seconds it takes for the actuator shaft to move its full range of travel.
SPEED (150° @ 50hz)	**7.5 S** **15 S** **30 S** **60 S** **90 S**	**STROKE SPEED**— *Read Only.* The speed is the number of seconds it takes for the actuator shaft to move its full range of travel.
SPEED (90° @ 50hz)	**4.5 S** **9 S** **18 S** **36 S** **54 S**	**STROKE SPEED**— *Read Only.* The speed is the number of seconds it takes for the actuator shaft to move its full range of travel.
POWER	 **1206** **1205** **2206** **2205**	**POWER INPUT VOLTAGE AND FREQUENCY**— *Read Only.* Selects the power input voltage and line frequency of the actuator. **1206**— 120Volts, 60Hz **1205**— 120Volts, 50Hz **2206**— 220Volts, 60Hz **2205**— 220Volts, 50Hz
ROTATE	 **90** **150**	**ROTATION**— Indicates the factory calibrated degrees of rotation. **90**— Factory calibrated for 90 degrees of rotation. **150**— Factory calibrated for 150 degrees of rotation.
TAG	***nnnnnn***	**TAG NAME**— Selects the tag name or identifier of the actuator. Up to 6 alphanumeric characters. See "*Set Tag Name*" on next page.
MFGDAT	***mmddyy*** *** *or* ***ddmmyy***	**MANUFACTURING DATE**— *Read Only.* Displays datecode of manufacture for actuator.

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
LREP	***mmddyy*** ***** *or* ***ddmmyy***	**DATE OF LAST REPAIR**— *Factory set only.* Displays date of last repair.
LCAL	***mmddyy*** ***** *or* ***ddmmyy***	**DATE OF LAST FACTORY CALIBRATION**— *Factory set only.* Displays date of last factory calibration
REPTYP		**REPAIR TYPE**— *Factory set only.* Displays a repair code to identify the type of repair service previously performed.
	NONE	**None**
	01	*Future*
	02	**Non-contact Sensor**
	03	**Main CPU PWA repair**
	04	**Motor service**
	05	**Power Distribution PWA service**
	06	**Switch repair**
	07	**Relay service**
	08	**Gear service**
	09	**Service to repair water damage**
	10	**Service to repair damage caused by heat**
	11	**Service to repair due to over-voltage damage**
	12	**Actuator reconfigured**
	13	**Warranty Repair**

***** NOTE: Date format is set by the UNITS parameter. See SET DISPLA set up group.

Set Tag Name

The actuator tag name can be an alphanumeric name up to six characters. The tag name is set by using the keys on the keypad and the local display. Follow the steps below to set the tag name.

Step	Action
1	Press SET UP key until the display reads SET DRVINF.
2	Press the FUNCTION key until the upper display reads TAG.
3	The lower display contains six digits. A decimal point will be flashing at the leftmost digit for approximately three seconds. Then the decimal point shifts to the right and flashes for three seconds before shifting again to the right. This pattern repeats continuously.
4	Set the digit to the left of the flashing decimal point. Use the ▲ or ▼ keys to scroll through the character set of 0 through 9, the letters ‘a’ through ‘z’ and the letters ‘A’ through ‘Z’ . Scroll through until the desired character is displayed.
5	Wait for the decimal point to shift to the right and then scroll through using the ▲ or ▼ keys until the next character is displayed.
6	Repeat for each character of the tag until the complete tag name is displayed.
7	Press the FUNCTION key to go to the next parameter, or press DISPLAY to exit set up mode.

Maintenance Set Up Group

The Maintenance set up group consists of information about actuator operation accumulated through time. This information (or maintenance statistics) can be used to evaluate actuator operation and determine predicted or scheduled maintenance periods. Table 21 lists the parameters and selections available for the SET MAINTENANCE group.

Please note that maintenance statistics are written to the EEPROM every 8 hours. Therefore the statistics are saved in the event of a power interruption.

Table 21 Maintenance Set Up Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt PDA users: The prompts are organized differently on your PDA's HercuLink software. Grayed prompts are under Configuration, Maintenance. Non-grayed prompts are under Maintenance.
TEMP	***nnnn* F ***	**ACTUATOR TEMPERATURE**— *Read Only.* Displays the current internal temperature of the actuator.
TEMPHI	***nnnn* F ***	**HIGH TEMPERATURE LIMIT**— Displays the high temperature limit of the internal actuator temperature since it was last reset.
TEMPLO	***nnnn* F ***	**LOW TEMPERATURE LIMIT**— Displays the low temperature limit of the internal actuator temperature since it was last reset.
hh:mm:ss †	**ACST** †	**ACCUMULATED STALL TIME**— Displays the accumulated stall time of the actuator motor since it was last reset.
STARTS	***nnnn***	**ACCUMULATED MOTOR STARTS**— Displays the accumulated motor starts since it was last reset. Multiply displayed value times 10^5 to get actual value. Range is 0 to 999,900,000.
RL*n*CNT *n* = 1, 2, 3 or 4	***nnnn***	**RELAY CYCLE COUNTS**— Displays the accumulated cycle counts of a relay since it was last reset. One relay cycle is when a relay is energized and deenergized. Multiply displayed value times 10^5 to get actual value. Range is 0 to 999,900,000.
REGNn *n* = 0 to 9	***nnnn***	**ACCUMULATED MOTOR STARTS**— Displays the accumulated motor starts in the 1st 10% of motor span since it was last reset. See Regions of Motor Travel (page 48). Multiply displayed value times 10^5 to get actual value. Range is 0 to 999,900,000.
TOTDEG	***nnnn***	**TOTAL DEGREES OF MOTOR TRAVEL**— Displays the total number of degrees of motor travel since it was last reset. Multiply displayed value times 10^5 to get actual value. Range is 0 to 999,900,000.

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt PDA users: The prompts are organized differently on your PDA's HercuLink software. Grayed prompts are under Configuration, Maintenance. Non-grayed prompts are under Maintenance.
DATSAV	***DIS*** ***ENAB***	**MAINTENANCE DATA FORCED SAVE**— Allows you to manually force a save of the current maintenance data values. **DISABLE**— Forced data save is disabled. **ENABLE**— Forced data save is enabled.
PASSWRD	***nnnn***	**PASSWORD**— If a password has been activated, then a 4-digit password is required to enable any of the functions below. NOTE: Password is set (or changed) from the Lock set up group.
MANRST	**NONE** **STAL** **STRT** **REGN*n*** *n* = 0 to 9 **TEMP** **TDEG** **REL*n*** *n* = 1, 2, 3 or 4 **ALL** **SYST** *default = NONE*	**MAINTENANCE STATISTIC RESET**— Allows reset of the following maintenance statistics: **None**— No reset of maintenance statisitics **Stall**— Resets accumulated stall time to zero. **Motor Starts**— Resets the accumulated motor start counter to zero. **Motor Starts in the Region**— Resets the selected motor span region counter to zero. **Temperature Statistics**— Resets the high / low temperature limit statistics. **Total Degrees**— Resets the total degrees of motor travel to zero. **Relay Counts**— Resets the selected accumulated relay cycle counter to zero. **All**— Resets all maintenance statistics to zero. **SYST**— Enables the system restart function.

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt PDA users: The prompts are organized differently on your PDA's HercuLink software. Grayed prompts are under Configuration, Maintenance. Non-grayed prompts are under Maintenance.
LD CAL	**NONE** **INP** **MTR** **COUT** **ALL** **POS** *default = NONE*	**RESTORE CALIBRATION TYPE**— Allows you to restore a calbration value to its factory calibration. **Input** — Restores input calibration to the factory calibration for the current configured input type. **Motor**— Restores motor calibration to the factory calibration. **Output** — Restores actuator output calibration to the factory calibration for the current configured output type. **All** — Restores input (for the type configured), motor and output (for the type configured) calibration to the factory calibration. **POS** — Allows a position sensor field calibration to be stored as a factory calibration. This is to be used when a sensor is replaced in the field. See "*Calibrate POS Output*".
LD CFG	**DIS** **ENAB** *default = DIS*	**RESTORE DEFAULT FACTORY CONFIGURATION**— Allows you to restore the factory default configuration. **DIS** — Restore disabled. **ENAB**— Restore enabled.
RESTRT	**DIS** **ENAB** *default = DIS*	**SYSTEM RESTART**— Allows you to force the system to restart. **DIS** — Restart disabled. **ENAB**— Restart enabled. Note: The **MANRST** function must be set to **SYST**.

* Temperature units are displayed in degrees C or F, and are set by the UNITS parameter. See SET DISPLA set up group.

† Note that the upper display contains the parameter name and the lower display contains the value. This is to allow for the display of hours: minutes: seconds.

Regions of Motor Travel

The full span of motor travel can be 90° or 150° rotation. The span is divided into 10 regions of motor travel as shown in Figure 12 (regions are numbered 0 through 9). Maintenance statistics are accumulated on the total number of motor starts, as well as the total number of motor starts that occur in each region of travel. The statistics can be accessed in the maintenance set up group. The counts can also be reset to zero if desired. See Maintenance Set Up Group for more information. The regions of travel are determined by the full span motor travel (90° or 150° rotation). If the actuator is set up to operate in a smaller range, for example between 40% and 80% of full span, the maintenance statistics will show motor starts only in regions 4 through 7.

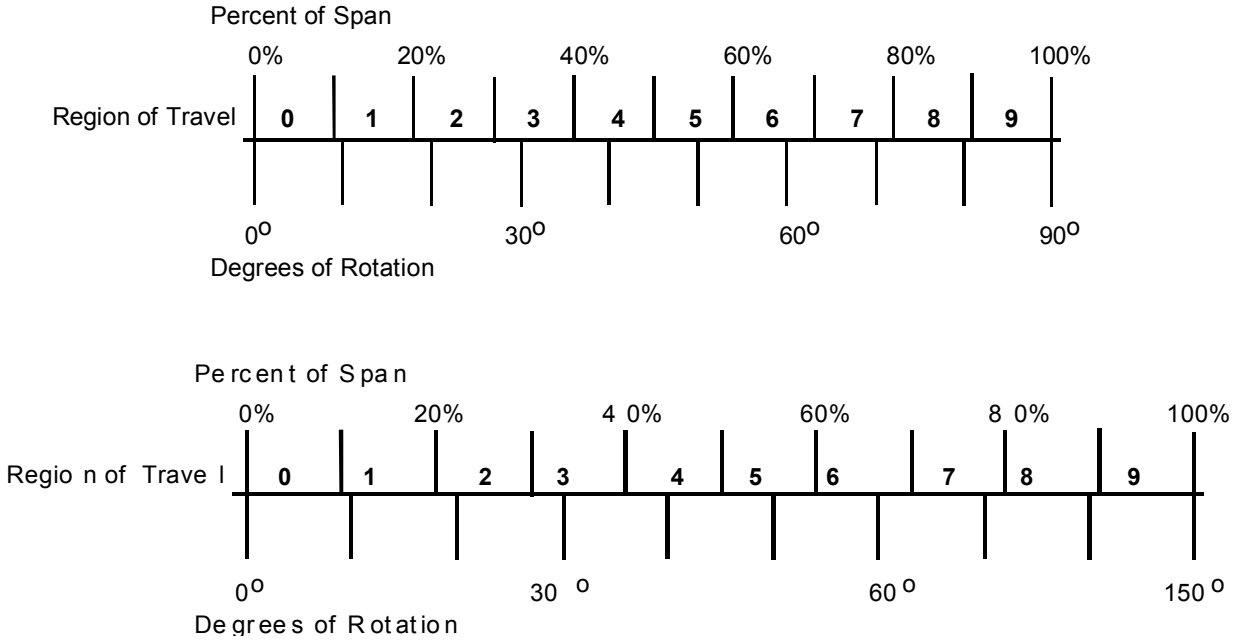


Figure 12 Regions of Motor Travel

CAL POSOUT Group

The CAL POSOUT group is used to verify that the position sensor is operating and adjusted properly. This group allows the local display to indicate the output voltage of the position sensor. This display is used when verifying the POS sensor is operating and that it is properly calibrated. Table 22 shows the selections available for the CAL POSOUT group.

Table 22 CAL POSOUT Group Parameters

Actuator Lower Display Prompt	Selections or Range of Setting	Parameter Definition/PDA HercuLink Prompt
CALPOS	***n.nnn***	**POSITION SENSOR OUTPUT**— *Read Only.* Displays the output voltage of the position sensor

To access the display…

Press		Result
SETUP until you see	*Upper Display* = *Lower Display* =	**CAL** **POSOUT**
FUNCTION	*Upper Display* = *Lower Display* =	**DIS** **CALPOS**
▲ or ▼ key	*Upper Display* = *Lower Display* =	**BEGN** **CALPOS**
FUNCTION	*Upper Display* = *Lower Display* =	***n.nnn*** (sensor output in volts) **POSOUT**

Auto - Manual Drive Switch

The Auto - Manual switch is located on the side of the actuator case below the handwheel. The switch allows manual mode control of the actuator motor for set up, calibration and troubleshooting. Figure 13 shows an illustration of the Auto - Manual switch and Table 23 describes the switch settings. The Auto - Manual Drive switch setting overrides all input signals (analog signal and remote setpoint) and local display mode settings. When not in auto the manual LED will flash every second.

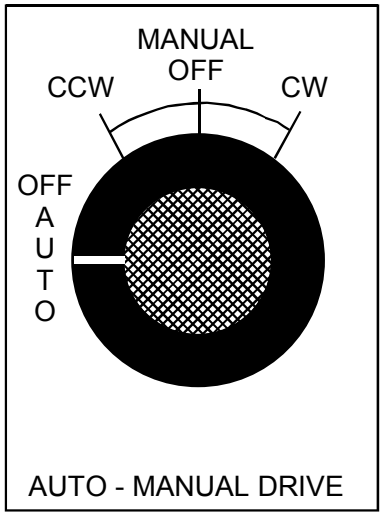


Figure 13 Auto - Manual Switch

Table 23 Auto - Manual Switch Functions

Switch Setting	Motor Drive Control
AUTO	Actuator moves according to signal input and set up configuration.
CCW	Actuator moves to the fully counterclockwise position.
CW	Actuator moves to the fully clockwise position.
OFF	Actuator is idle.

Calibration

Calibration of the HercuLine 2000 Series Actuator may consist of calibrating the motor circuit that positions the actuator with 0/4-20mA input signal, calibrating the potentiometer or non-contact sensor, and calibrating the slidewire emulation output or the 0/4-20mA output signal. Typically, only a motor calibration is required for installation.

Calibration is performed by connecting test equipment to the input terminals or output terminals and then using the keypad and display to step through the calibration group functions.

ATTENTION

Input calibraton and output calibrations are performed at the factory and may not be necessary. Normally, you may only need to perform Calibrate Motor.

Only qualified personnel should perform calibration.

⚠ WARNING High voltages exist inside the actuator case. Do not touch the powered wires inside. Death or serious injury can occur.

Equipment Needed

The table below lists the equipment you will need to calibrate the HercuLine 2000 input and output circuits.

Procedure	Equipment Needed
Input Calibration	• A calibrated signal source which can provide current (4 to 20 mA) or voltage (0 to 10 V) with an accuracy of 0.02% or better. • Two insulated copper leads for connecting the current source to the actuator.
Output Calibration	• A digital voltmeter with an accuracy of 0.01% or better. • A 250 ohm resistor 0.01% tolerance.

Calibration Set up

Follow the steps below to set up the test equipment and actuator to verify calibration or perform calibration procedures.

Step	Action
1	Determine input type (current or voltage).
2	Set jumper W2 on main CPU board according to type of signal source. See Figure 15 on page 54 for jumper location.
3	Connect the copper leads from the signal source to the input terminals of the actuator as shown in Figure 14.
4	Place signal source output at zero and switch power on.
5	Connect a 250 ohm resistor across the Output terminals of the actuator and connect the DVM leads to the terminals.

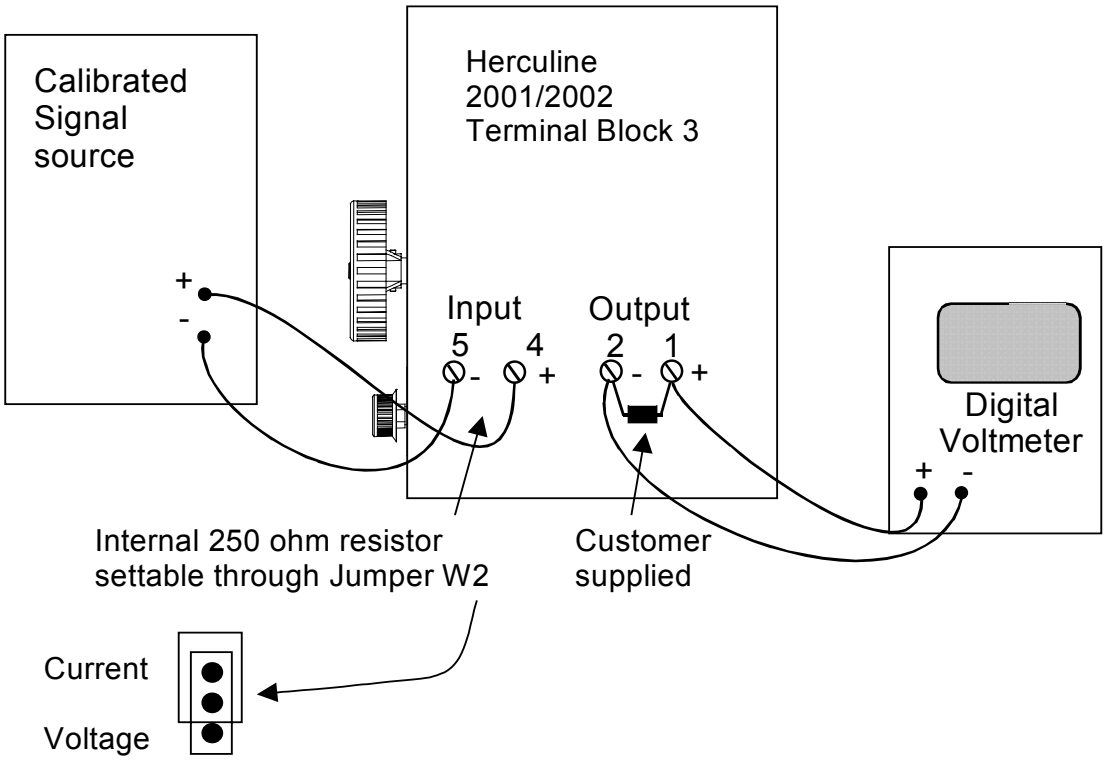


Figure 14 Calibration Wiring Connections

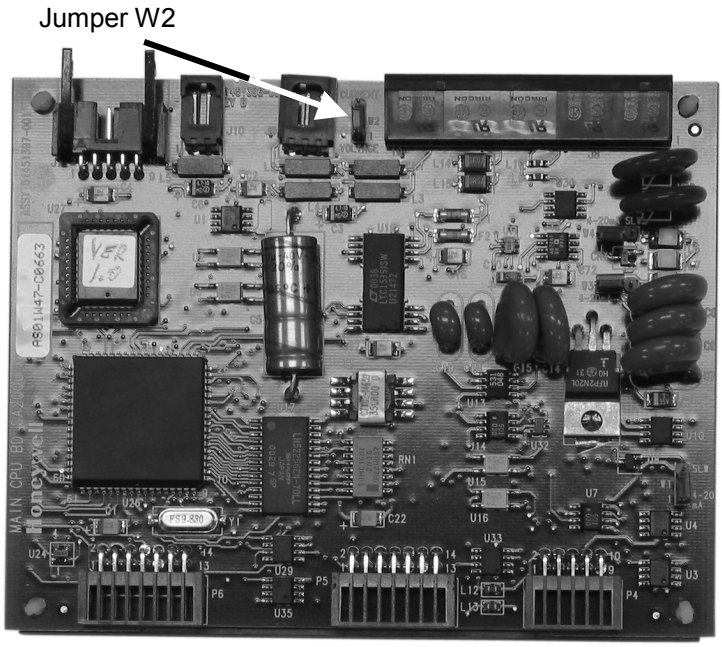


Figure 15 Jumper Location on CPU PWA

Calibrate Input

The HercuLine 2001/2002 actuator accepts a variety of signal inputs.

1. 0 to 20 mA, or 4 to 20 mA
2. 0 to 5 Volts,1 to 5 Volts, or 0 to 10 Volts

The input type is selected through the Input set up group using the local keypad.

Refer to Figure 14 for the wiring connections and follow the procedure in Table 24 to calibrate the input circuit of the HercuLine 2001/2002 actuator.

ATTENTION

For an input calibration to be saved, you must complete the procedure. The calibration will not be saved if you exit without completing the steps of the procedure.

To exit calibation mode, press DISPLAY or SETUP keys.

Table 24 Input Calibration Procedure

Step	Operation	Press	Result
1	Enter Calibration Mode	SETUP until you see	*Upper Display* = **CAL** *Lower Display* = **INPUT**
		FUNCTION	*Upper Display* = **DIS** *Lower Display* = **CAL IN**
		▲ or ▼ key	*Upper Display* = **BEGN** *Lower Display* = **CAL IN**
2	Calibrate Zero (0%)	FUNCTION	*Upper Display* = **APLY** *Lower Display* = **INZERO** • Adjust the signal source to an output value equal to 0% range value. • Wait 5 seconds, then go to step 3.
3	Calibrate Span (100%)	FUNCTION	*Upper Display* = **APLY** *Lower Display* = **INSPAN** • Adjust the signal source to an output value equal to 100% range value. • Wait 5 seconds, then go to step 4.
4		FUNCTION	*Calibration for zero and span input values are now saved. Input calibration is complete.* NOTE: The display will automatically go to the CAL MOTOR set up display. See Table 25. You may also exit calibation mode by pressing the DISPLAY or SETUP keys.

Calibrate Motor

Use the procedure in Table 25 to calibrate the actuator motor for 0% and 100% input signal

ATTENTION

For a motor calibration to be saved, you must complete the procedure. The calibration will not be saved if you exit without completing the steps of the procedure.

Table 25 Motor Calibration Procedure

Step	Operation	Press	Result
1	Enter Calibration Mode	SETUP until you see	*Upper Display* = **CAL** *Lower Display* = **MOTOR**
		FUNCTION	*Upper Display* = **DIS** *Lower Display* = **CALMTR**
		▲ or ▼ key	*Upper Display* = **BEGN** *Lower Display* = **CALMTR**
2	Calibrate Zero (0%)	FUNCTION	*Upper Display* = **APLY** *Lower Display* = **MTR LO** • Use the Handwheeel or AUTO/MANUAL switch to manually drive the actuator motor to its low position. • Wait 5 seconds, then go to step 3.
3	Calibrate Span (100%)	FUNCTION	*Upper Display* = **APLY** *Lower Display* = **MTR HI** • Use the Handwheeel or AUTO/MANUAL switch to manually drive the actuator motor to its high position. • Wait 5 seconds, then go to step 4.
4		FUNCTION	*Calibration for zero and span motor positions are now saved. Motor calibration is complete.* NOTE: The display will automatically go to the CAL CURENT set up display. See Table 26. You may also exit calibation mode by pressing the DISPLAY or SETUP keys.

NOTE: If you are calibrating the motor to a short stroke range, the procedure is the same.

ATTENTION

When calibrating the motor to a short stroke range, you must reset the end-of-travel limit switches. See *Setting End-of-Travel Limit Switches*.

Calibrate Output

HercuLine 2001/2002 actuator can be one of three output types:

1. 0 to 20 mA, or 4 to 20 mA output
2. 0 to 5 Volts, or 1 to 5 Volts with 250 ohm range resistor
3. Slidewire emulation.

The output signal range is selected through the Current Out set up group using the keypad and local display.

0/4-20 mA Output

The HercuLine 2001/2002 Actuator comes already calibrated from the factory. If it becomes necessary to do a calibration in the field, adjust the output using the procedure in Table 26. Refer to Figure 14 for a diagram to connect a signal source to the actuator input and a DVM to measure actuator output signal.

This procedure provides the steps to calibrate the actuator for a 4 to 20mA output. If you are using another output type, change the procedure accordingly.

ATTENTION

For an output calibration to be saved, you must complete the procedure. The calibration will not be saved if you exit without completing the steps of the procedure.

To exit calibation mode, press DISPLAY or SETUP keys.

Table 26 Output Calibration Procedure

Step	Operation	Press		Result
1	Enter Calibration Mode	SETUP until you see	*Upper Display* = *Lower Display* =	**CAL** **OUTPUT**
		FUNCTION	*Upper Display* = *Lower Display* =	**DIS** **CALOUT**
		▲ or ▼ key	*Upper Display* = *Lower Display* =	**BEGN** **CALOUT**

Step	Operation	Press	Result
2	Calibrate Zero (0%)	FUNCTION	Upper Display = **xxx** Lower Display = **ZERO** • Read meter connected to actuator output.
		▲ or ▼ key	• Adjust actuator output to a value equal to 0% output as read from the DVM. NOTE: Typically for a 4 mA output, the display will show a value of approximately 381. A lower limit value is imposed on the zero output. If the value is 357 or lower, the actuator will not allow you to calibrate the zero output. The value must be larger than 357 for a valid calibration.
3	Calibrate Span (100%)	FUNCTION	*Upper Display* = **xxxx** *Lower Display* = **SPAN** • Read meter connected to actuator output.
		▲ or ▼ key	• Adjust actuator output to a value equal to 100% output as read from the DVM. • NOTE: Typically for a 20 mA output, the display will show a value of approximately xxxx.
4		FUNCTION	*Calibration for zero and span output values are now stored. Output calibration is complete.*

Calibrate Position Sensor

ATTENTION

The Position Sensor is factory calibrated. Under normal operation it does not require calibration.

Sensor calibration may be necessary due to any of the following conditions:

- The sensor output is incorrect,
- The position sensor in the actuator has been replaced,
- The position sensor adjustment has been disturbed.

When the position sensor has been replaced (or serviced), you should perform a calibration of the position sensor circuit and then store it as the motor factory calibration. Please note that performing this procedure will destroy any previously stored motor factory calibration values. Table 27 outlines the steps to perform a calibration to the position sensor circuit.

⚠ WARNING While the unit is powered, a potentially lethal shock hazard exists inside the case.

Table 27 NCS Position Sensor Calibration Procedure

Step	Action
1	Remove AC power to the actuator.
2	Remove the six screws and the top cover from the actuator case. See Figure 2. Lay extended cover assembly on a flat surface. Remove relay cards if present.
3	Reapply AC power to the actuator.
4	Press SET UP key to access the INPUT set up group. Press FUNCTION key until the lower display reads Direct. Press the ▲ or ▼ keys to set Actuator Rotation direction to CCW. NOTE: Actuator direction must be set to CCW for this procedure. Direction can be changed after calibration is complete.
5	Drive the actuator to the 50% position (this refers to the position on the actuator scale for CCW rotation). This should be done manually with the handwheel or with the AUTO - MANUAL switch.
6	Press SET UP key until the display reads CAL POSOUT. Press the FUNCTION key until the dispaly reads DIS CALPOS. Press the ▲ or ▼ keys until the lower display reads BEGN CALPOS. Press FUNCTION key. The upper display now shows the output of the position sensor in Volts.
7	Loosen the allen screw in the hub of the NCS spoiler just enough to be able to rotate the spoiler. See Figure 16.
8	Adjust the NCS spoiler so that the voltage in the local display is 2.500 ± 0.010 volts dc. The allen screw should be almost in a vertical position. The bottom edge of the spoiler should almost be horizontal in relation to the NCS PWA. See Figure 16.
9	Tighten NCS spoiler set screw with an allen wrench, holding spoilers located on each side of the NCS PWA in position. **IMPORTANT**: Spoilers need to be held in position both rotationally and longitudinally along the drive shaft extension. An air gap must be maintained between the surface of the PWA and each spoiler. (Any plastic or paper insulating material may be used to create this gap while positioning the spoilers). Make sure that neither spoiler is touching the sensor PWA when the adjustment is complete.
10	Press DISPLAY key to exit calibration mode.
11	Remove AC power to the actuator. Reinstall relay cards If present.
12	Install a new gasket and replace extended cover. Secure to actuator with screws.
13	Continue with calibration procedure in Table 29.

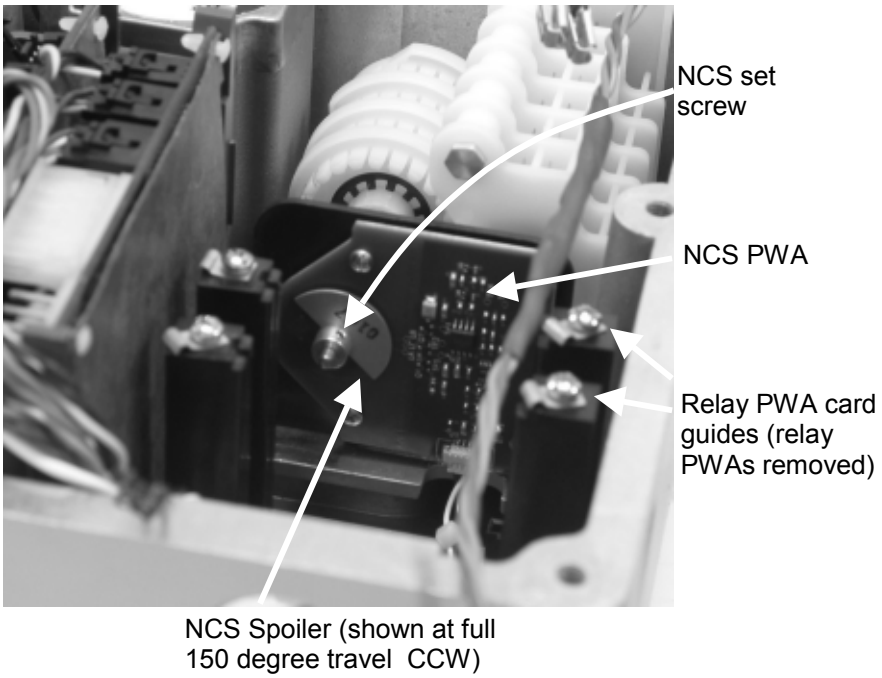
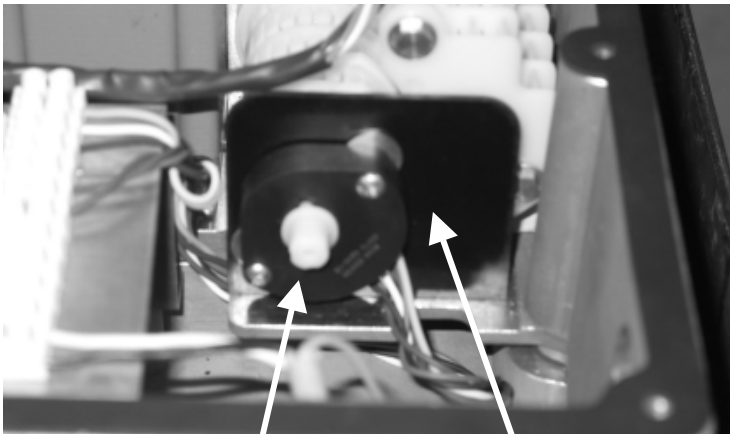


Figure 16 Location of NCS Assembly

Table 28 Potentiometer Position Sensor Calibration Procedure

Step	Action
1	Remove AC power to the actuator.
2	Remove the six screws and the top cover from the actuator case. See Figure 2. Lay extended cover assembly on a flat surface. Remove relay cards if present.
3	Reapply AC power to the actuator.
4	Press SET UP key to access the INPUT set up group. Press FUNCTION key until the lower display reads Direct. Press the ▲ or ▼ keys to set Actuator Rotation direction to CCW. NOTE: Actuator direction must be set to CCW for this procedure. Direction can be changed after calibration is complete.
5	Drive the actuator to the 50% position (this refers to the position on the actuator scale for CCW rotation). This should be done manually with the handwheel or with the AUTO - MANUAL switch.
6	Press SET UP key until the display reads CAL POSOUT. Press the FUNCTION key until the dispaly reads DIS CALPOS. Press the ▲ or ▼ keys until the lower display reads BEGN CALPOS. Press FUNCTION key. The upper display now shows the output of the position sensor in Volts.
7	Loosen the set screw at the end of the switch camshaft where the potentiometer connects to the shaft.
8	Using pliers, adjust the white plastic knob on the back side of the potentiometer so the voltage in the local display is 2.500 ± 0.010 volts dc.
9	Tighten set screw with an allen wrench.
10	Press DISPLAY key to exit calibration mode.
11	Remove AC power to the actuator. Reinstall relay cards If present.
12	Install a new gasket and replace extended cover. Secure to actuator with screws.
13	Continue with calibration procedure in Table 29.



Potentiometer position sensor Mounting bracket

Figure 17 Location of potentiometer position sensor

Table 29 Load Position Sensor Factory Calibration

Step	Action
1	Reapply AC power to the actuator.
2	Press SET UP key to access the MAINT set up group. Press the FUNCTION key until the display reads LD CAL. Press the ▲ or ▼ keys until the display reads POS.
3	Perform the Calibrate Motor procedure exactly as in Table 25. Motor calibration must be performed for the factory configured full span range (0-100%).
4	When motor calibration is complete, the calibration is now stored as the factory calibration of the actuator motor.

Setting End-of-Travel Limit Switches

ATTENTION

Referring to Figure 19. The first two cams (starting from the front) are for the 0% and 100% limit switches (Switch #1 and Switch #2) and should not need any adjustments as they are factory set to stop the drive at 0% and 100%. See Figure 18 for limit switch settings.

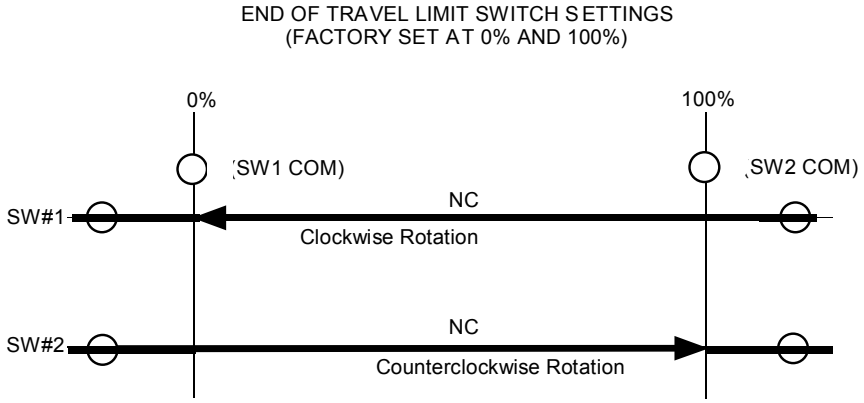

END OF TRAVEL LIMIT SWITCH SETTINGS
(FACTORY SET AT 0% AND 100%)
0%
100%
(SW1 COM)
(SW2 COM)
SW#1
NC
Clockwise Rotation
SW#2
NC
Counterclockwise Rotation
Clockwise and counterclockwise rotation is the direction of the output shaft when facing the end of the shaft. As shown, full clockwise rotation of the output shaft activates SW1 and CCW rotation activates SW2.

Figure 18 End of Travel Limit Switch Settings

REFERENCE

An unactuated switch will have its normally closed (NC) contacts closed and its normally open (NO) contacts open.

An actuated switch will have its NC contacts become open and its NO contacts become closed. Both NC and NO contacts are available at the terminal block. See Figure 8 (page 16) and Figure 9 (page 17).

An unactuated switch has its roller arm in the up position when adjacent to the reduced diameter portion of the cam.

If it becomes necessary to do adjust the limit switch cams in the field, use the procedure given in Table 30.

⚠ WARNING While the unit is powered, a potentially lethal shock hazard exists inside the case.

Table 30 End-of-Travel Limit Switch Setting Procedure

Step	Action
1	Remove AC power to the actuator.
2	Remove the six screws and the cover from the actuator case. See Figure 2. Lay cover assembly on a flat surface.
3	Using a flat blade screwdriver in the slots at the edge of the cams, or your finger, rotate the cams until the switches are set. (See Figure 19). • Rotate the actuator shaft, using the manual handwheel or the auto-manual switch, to the 0% position (this is the 0% for CCW operation using the bottom scale or 100% for CW operation using the top scale). If the actuator is installed on a damper or valve, also make sure that this position is synchronized with the travel of the final control element. • Rotate the #1 limit switch operating cam to activate at this position. The switch roller arm should go from being in an up, not depressed state, to a depressed state as the cam is rotated in the direction of the shaft rotation going toward the limit position. This will cause the switch to go from NC to NO and turn off the power to the motor when the switch activates. Switch activation may be detected by the clicking sound or with a continuity tester connected to the terminals. • Rotate the actuator shaft, using the manual handwheel or the auto-manual switch, to the 100% position (this is 100% for CCW operation using the bottom scale or 0% for CW operation using the top scale). If the actuator is installed on a damper or valve, also make sure that this position is synchronized with the travel of the final control element. • Rotate the #2 limit switch operating cam to activate at this position. The switch roller arm should go from being in an up, not depressed state, to a depressed state as the cam is rotated in the direction of the shaft rotation going toward the limit position. This will cause the switch to go from NC to NO and turn off the power to the motor when the switch activates. • If optional auxiliary switches were ordered, these switches may also be set at this time. (See Setting Auxiliary Switches (page 66).
4	Double check limit switch actuation by first manually driving the actuator to each end of travel and hearing the switch click or by detecting it with a continuity tester. Secondly, drive the actuator to both ends of travel (using the auto/manual switch or by providing minimum and full input signal) and make sure the switches activate and turn off the motor.

ATTENTION

Make sure you do not to set the switches too close to the hard stop.

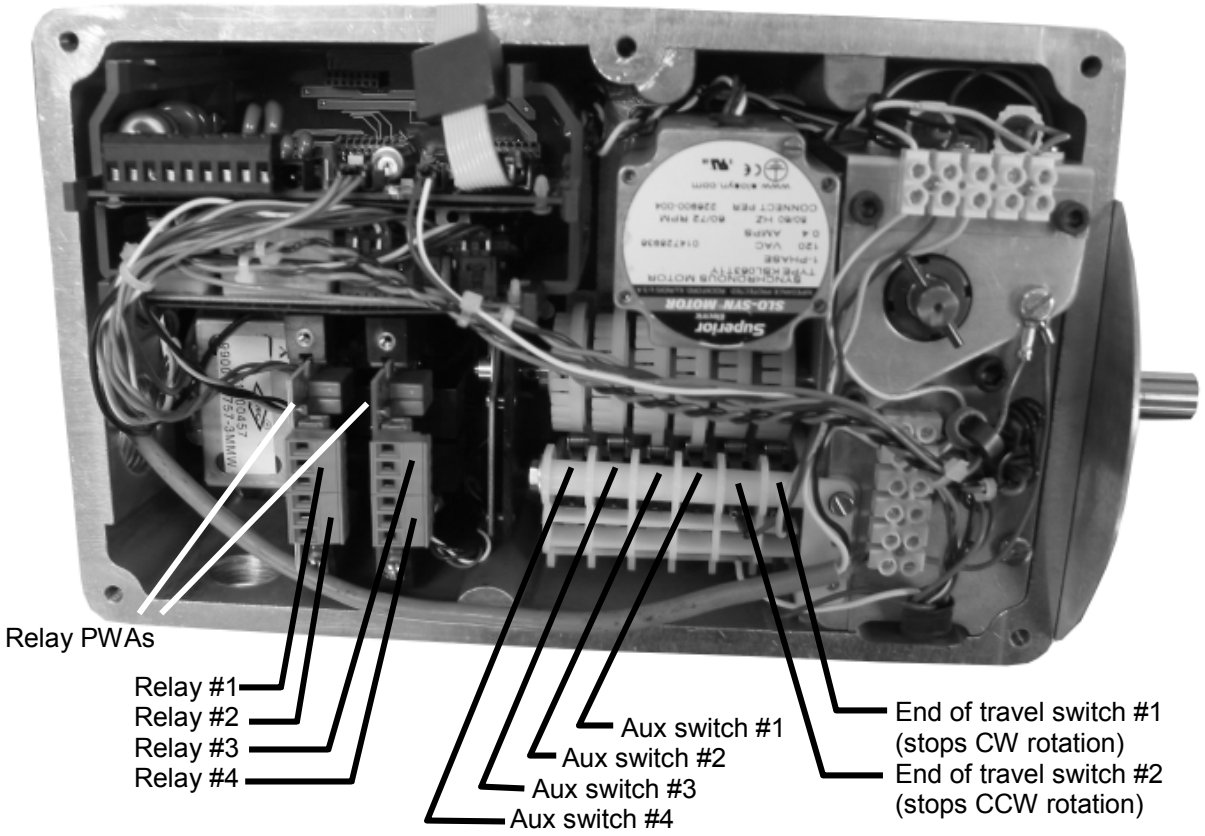


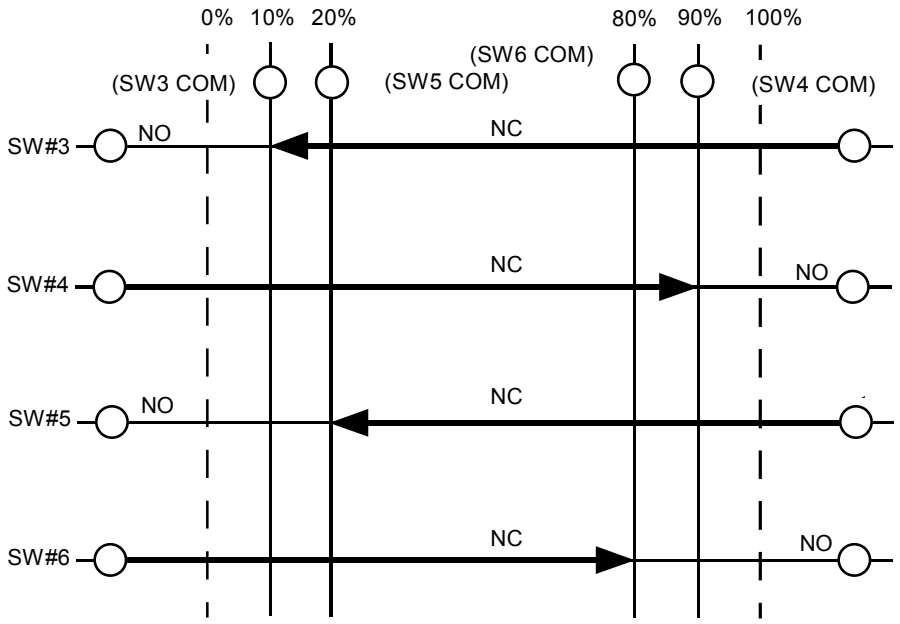
Figure 19 Location of End-of-Travel Limit and Auxiliary Switches

Setting Auxiliary Switches

ATTENTION

Referring to Figure 19. The first two cams (starting from the front) are for the 0% and 100% end of travel limit switches (*Switches #1 and #2*) and should not need any adjustments as they are factory set to stop the actuator precisely at 0% and 100%. See Setting End-of-Travel Limit Switches **(page 63).**

If optional auxiliary switches were ordered, these switches are factory set to 10% and 90% for switches #3 and #4 and to 20% and 80% for switches #5 and #6. Additional switch settings should be set so that switch #3 operates in synchronism with switch #1 (i.e., both activating when the actuator is going in the same direction) and switch #4 to operates in synchronism with switch #2, etc. See Figure 20 for auxiliary switch settings.



Clockwise and counterclockwise rotation is the direction of the output shaft when facing the end of the shaft. As shown, CW roation of the output shaft activates SW3 (at 10% on top pointer scale) and CCW rotation activates SW4 (at 90% on top pointer scale). SW5 is set to activate similar to SW3 on CW rotation (at 20% on the top pointer scale). CCW rotation activates SW6 (at 80% on the top pointer scale).

Figure 20 Auxiliary Switch Settings

If it becomes necessary to do adjust the auxillary switch cams in the field, use the procedure given in Table 31.

⚠ WARNING While the unit is powered, a potentially lethal shock hazard exists inside the case.

Table 31 Auxiliary Switch Setting Procedure

Step	Action
1	Remove AC power to the actuator.
2	Remove the six screws and the cover from the actuator case. See Figure 2. Lay cover assembly on a flat surface.
3	Using a flat blade screwdriver on the slots on edge of cams, or your fingers, rotate the cams until the switches are set. (See Figure 19) • The auxiliary switches should be set so switches #3 and #5 operate in synchronism with switch #1 (i.e., both activating when the drive is going in the same direction) and set switches #4 and #6 to operate in synchronism with switch #2. See Figure 20 for auxiliary switch settings.
4	For Switches #3 and #5: • Rotate the actuator shaft, using the manual handwheel or the auto-manual switch, to the desired low scale position. • Rotate the #3 switch operating cam to activate at this position. The switch roller arm should go from being in an up, not depressed state, to a depressed state as the cam is rotated in the direction of the shaft rotation going toward the limit position. This will cause the switch to go from NC to NO and turn off the power to the motor when the switch activates. Switch activation may be detected by the clicking sound or with a continuity tester connected to the terminals. • Repeat for Switch #5 if applicable.
5	For Switches #4 and #6: • Rotate the actuator shaft, using the manual handwheel or the auto-manual switch, to the desired up scale position. • Rotate the #4 switch operating cam to activate at this position. The switch roller arm should go from being in an up, not depressed state, to a depressed state as the cam is rotated in the direction of the shaft rotation going toward the limit position. This will cause the switch to go from NC to NO and turn off the power to the motor when the switch activates. • Repeat for Switch #6 if applicable.
6	Double check limit switch actuation by first manually driving the actuator to each end of travel and hearing the switch click or by detecting it with a continuity tester. Secondly, drive the actuator to both ends of travel (using the auto/manual switch or by providing minimum and full input signal) and make sure the switches activate and turn off the motor.

Start-Up/Operation

Introduction

After the actuator is completely installed, wired, and the preliminary adjustments made, it is advisable to check the operation of the actuator and controlled device before placing it in service. In other words, operate the controlled device and check its direction of travel in response to an increase of the input signal and make sure it is correct for the process. Actuators having the optional auto-manual switch must have the knob set in the AUTO position.

This section provides a checklist that can be used to do a walk-through with the actuator before it is actually used for control. Other features which may be helpful in understanding actuator operation are also provided.

Power Up Diagnostics

When power is applied to the actuator, the actuator electronics performs a diagnostic routine on various device components. These tests include a:

- RAM diagnostic (RAMTST),
- Check of the electrically eraseable PROM (SEETST),
- Verification that valid parameter values are in the actuator configuration (CFGTST),
- Verification of valid calibration values (CALTST)
- Test of the local display and LED indicators (all display segments and LED indicators light simultaneously).

The local display shows the status of the diagnostics as they are completed during power up. TEST DONE is shown on the display when diagnostics are complete and actuator should be in AUTO mode. See Table 19 for more information on the power up diagnostics.

Operations Checklist

To make sure that the actuator is properly installed and set up for your particular application, you should check and verify the following:

- Verify that the configuration is correct for your application by stepping through all set up groups and checking the setting of all set up parameters.
- Verify operation of end-of-travel limit switches.
- Verify operation of auxiliary switches or relay function (if installed).
- Check operation of AUTO - MANUAL DRIVE switch (if present), by setting the knob to the CW and CCW - MANUAL positions. The output shaft should rotate in the direction indicated by the knob. The LED indicator on the local display should also indicate the actuator is in manual mode.

Operating Displays

Pressing the DISPLAY key cycles the display through a number of operating parameters. Table 32 shows a number of sample displays that can be shown during operation.

Table 32 Typical Operating Displays

Display	Description
0.0 **INP**	**Input—** *Upper Display = Shows input value* *Lower Display = prompt*
00 **OP 0.5**	**Output—** *Upper Display = Shows input value* *Lower Display = Shows output value*
100.0 **DE 99.9**	**Deviation—** *Upper Display = Shows input value* *Lower Display = Shows value of deviation of sensor from input.*
0.6 **POS**	**Position—** *Upper Display = Shows value of position sensor.* *Lower Display = prompt* NOTE: Position display will show negative values, if appropriate.

NOTE: When the AUTO/MANUAL key is pressed, placing the actuator in manual mode, the local display mode is forced to the Position display (POS). The Manual L.E.D. indicator should be lit. When the AUTO/MANUAL key is pressed again, placing the actuator in auto mode, the local display mode is forced to the Output display (OP). The Auto L.E.D. indicator should be lit. Set up parameters can still be accessed.

Motor Stall

The actuator is equipped with a low current motor that prevents against burnout if the motor becomes stalled. A stall condition occurs when the motor position does not follow the input, or if the motor does not reach setpoint within a given period of time. The actuator sets the STALLED LED indicator on, along with any other alarms or relay contacts that are programmed to close when a stall condition is detected. The maintenance statistic for accumulated stall time is incremented.

A stall condition is not detected if a limit end of travel limit switch is activated while the motor is moving toward setpoint, or if the motor position is within 0.5% of calibrated motor 0% and 100% endpoints.

Position Sensor Operation

On HercuLine 2000 and HercuLine 2001 the potentiometer position sensor is a sealed film pot that is directly coupled to the output shaft. On HercuLine 2002 the non-contact sensor (NCS) is inductively coupled to the output shaft of the actuator so that the sensor detects shaft position. The sensor is adjusted at the factory and under normal conditions and requires no adjustment. A simple check can verify that the sensor working properly and that it is in adjustment. Verification of the output is performed by setting the drive motor to its zero, midpoint and 100% positions and observing the output voltage of the sensor. The actuator has a feature that the sensor output voltage can be read from the local display.

Step	Action
1	Drive the motor to 50% position.
2	Press SET UP key on the keyboard until the display reads CAL POSOUT. Press FUNCTION key until the display reads DIS CALPOS. Press the ▲ or ▼ keys until the display reads BEGN CALPOS. Press the FUNCTION key. *Upper Display* = ***n.nnn*** (Output voltage of the sensor) *Lower Display* = **POSOUT**
3	The display should read 2.500 +/– 0.012 Volts for both 90° and 150° operation.
4	Press DISPLAY key and then drive the motor to zero position. Repeat Step 2. The display should read 1.600 +/– 0.060 Volts for 90° operation; 1.000 +/- 0.060 volts for 150° operation.
5	Press DISPLAY key and then drive the motor to 100% position. Repeat Step 2. The display should read 3.400 +/– 0.060 Volts for 90° operation; 4.000 +/- 0.060 volts for 150° operation.
6	If the sensor needs adjustment, refer to the “Calibrate Non-Contact Sensor” procedure in Table 27 (page 59).

Remote Setpoint Operation

The HercuLine 2001/2002 actuator can be set up to receive a digital input from a remote source. The actuator uses RS485 communications that supports digital Modbus RTU protocol. Press the SET UP key to select the Input set up group. Change the Input Type to Remote Setpoint (R_SP). Make the necessary connections to terminals 6, 7, 8 on the actuator terminal block. See Figure 21. Communicaton parameters should be set to the same values as the host device. The actuator communication parameters are accessed in the Communications Set Up group.

There are some restrictions to actuator operation when remote setpoint input is active. In order to provide a bumpless transfer when switching from one input signal type to remote setpoint, the actuator will use the last known analog input value as its setpoint when switching to remote setpoint input operation. No input filtering is active on the input signal to the actuator.

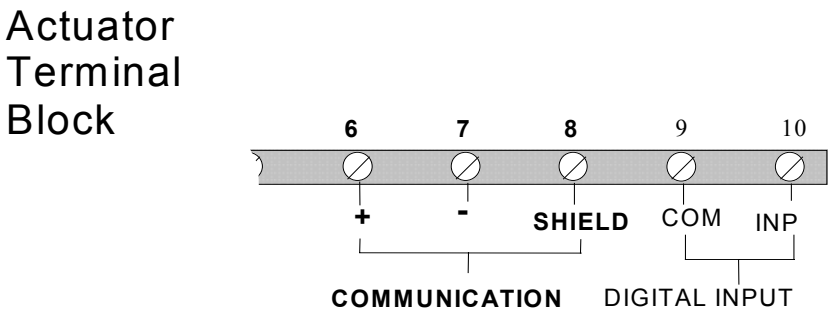


Figure 21 Terminal Block Connections for Modbus Communications

Control Applications

Introduction

The HercuLine 2000 Series actuators can operate in a variety of control applications. Examples are given in this section for the actuator to operate in:

- A basic flow control application
- Proportional flow application using multiple actuators
- A split valve configuration.

Split Range

The HercuLine 2001/2002 actuators can be set up to operate within a narrow input range (for example, 4 to 12mA input) in certain applications. The procedure in Table 33 describes how to set up an actuator to operate as part of a split valve configuration.

Table 33 Split Range Set Up Procedure

Step	Action
To Set Actuator span to operate from 4 to 12 mA input.	
1	Enter Set Up mode by pressing SET UP key
2	Select SET INPUT group
3	Press FUNCTION key until INP HI (on lower display) is selected.
4	Set INP HI value to 50.0
5	Press FUNCTION key to select INP LO and set value to 0.0
6	Press DISPLAY key to exit Set Up mode.
To Set Actuator span to operate from 12 to 20 mA input.	
1	Enter Set Up mode by pressing SET UP key
2	Select SET INPUT group
3	Press FUNCTION key until INP HI (on lower display) is selected.
4	Set INP HI value to 100.0
5	Press FUNCTION key to select INP LO and set value to 50.0
6	Press DISPLAY key to exit Set Up mode.

ATTENTION

Be sure to review failsafe strategy for your process application.

Master/Slave Arrangement

Introduction

With the motor positioner, the controlling signal for the actuator is a 4 to 20mA from a current output controller as shown in the flow diagram in Figure 22.

Unlike the position output controller, the current output controller must produce a continuous analog signal or the actuator will revert to one of its failsafe states. Signal failure is not a problem since the available failsafe settings allow you to set the actuator position on signal loss.

Basic Flow Control

When the process variable signal is below set point, the controller increases current (4 to 20mA) to the actuator input and opens the valve. Controller set point governs valve position to obtain desired flow rate.

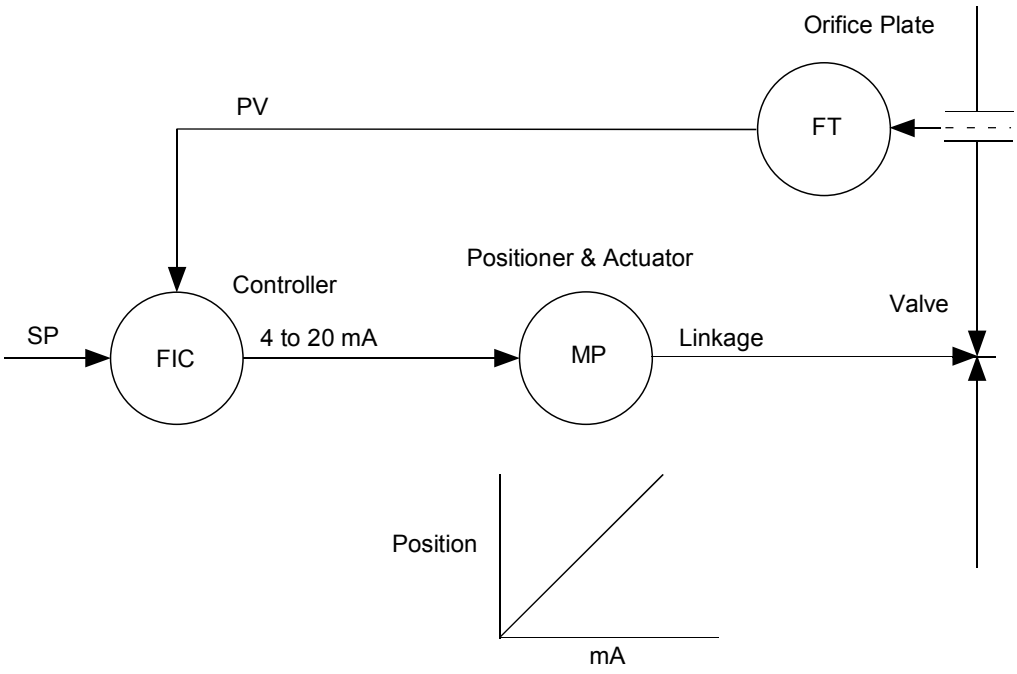


Figure 22 Flow Diagram

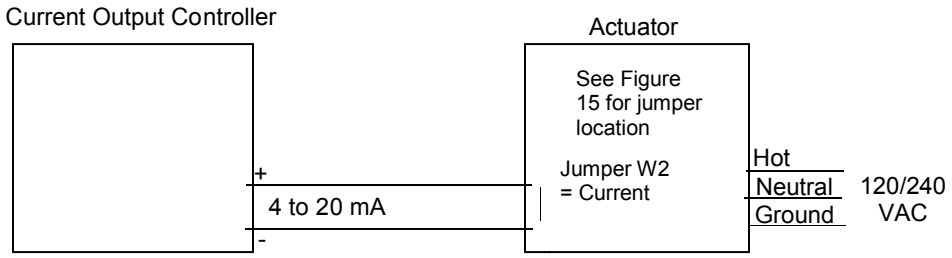


Figure 23 Interconnection Diagram

Proportional Flow using Multiple Actuators

Refer to flow diagram in Figure 24 and interconnection diagrams in Figure 25. The controller governs flow rate in one burner. Only that flow is measured. Since #2 and #3 motor positions receive the same signal as #1 motor positioned, valves #2 and #3 will deliver the same amount of fuel. This is true when the span and zero adjustment are all set the same as in curve 2 of the graph. Other relationships between units exist if the span adjustment (3) for ratio or if the zero adjustment is changed (1) for bias.

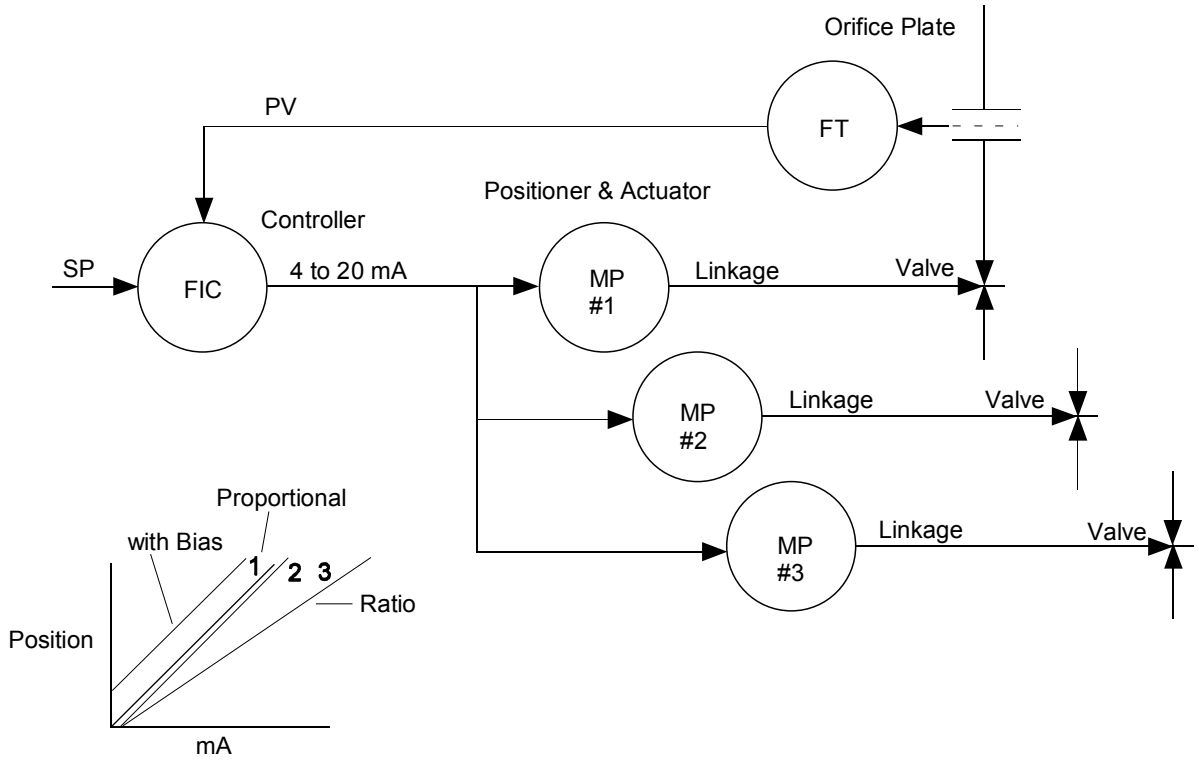
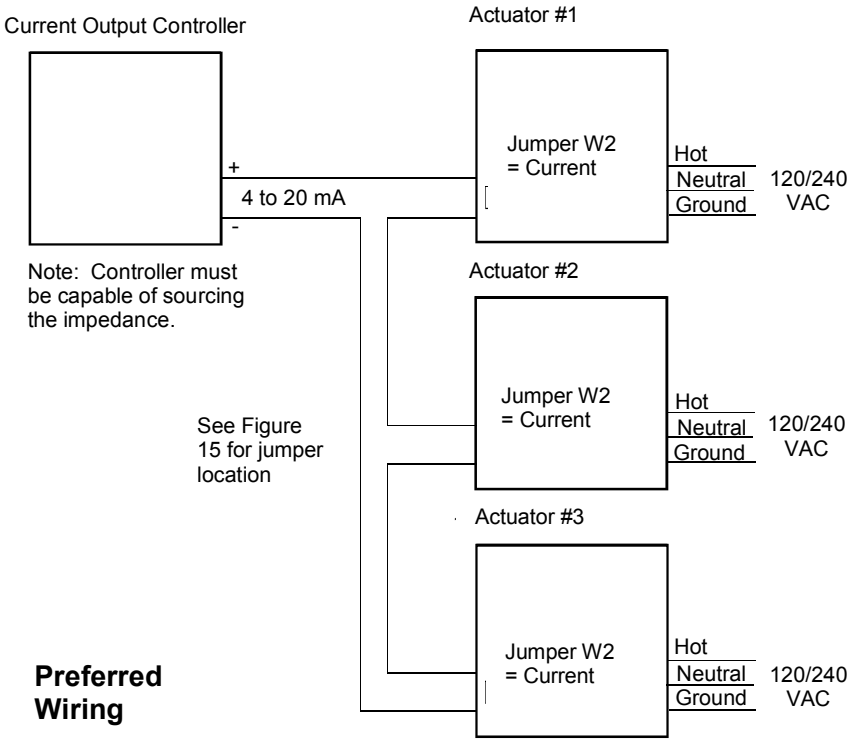


Figure 24 Proportional Flow Using Multiple Actuators



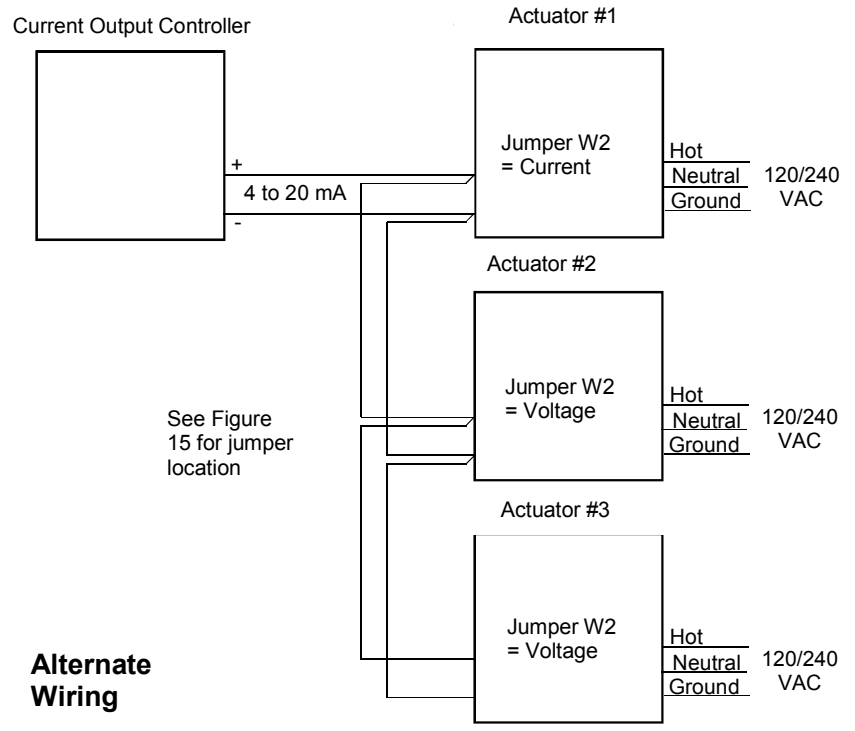


Figure 25 Multiple Actuator Interconnection Diagrams

Split Valve Configuration

A common heat or cool type process requires two valves. In this case the controller has only one output. The two motor positioners are calibrated differently, one responds to 4 to 12mA and the other responds to 12 to 20mA. At 12mA both valves are closed, one opening below 12mA and the other above 12mA. Refer to Figure 26 for an interconnection diagram for split valve operation using two actualtors.

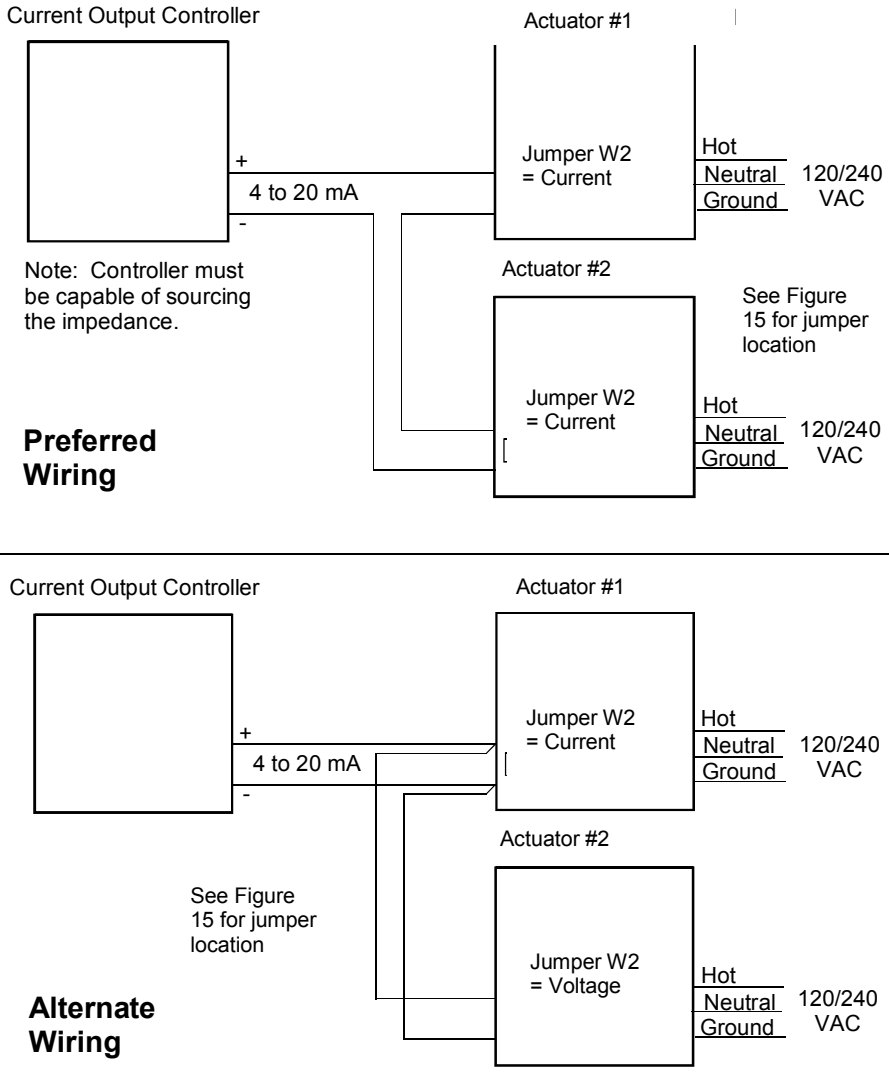


Figure 26 Interconnection Diagrams

Series 90 Control – HercuLine 2001 model only

Series 90 Controls are commonly used in building environmental systems and flame safeguard systems to provide modulating control. The control is affected by balancing a 135 ohm potentiometer. The HercuLine 2001 provides an emulation of this system as follows. The current output is used to excite the potentiometer in the controller. To do this it is set permanently at 11 ma. This produces a 1.5 volt span. The wiper is then connected to the HercuLine 2001 input, which is operating in voltage mode. The returns from both the input and the output are tied together.

Series 90 terminals are typically color coded white, red and blue. Conventionally, red is the wiper and white and blue are the two ends of the potentiometer. On a drop in temperature, the wiper moves toward the blue terminal.

Connections

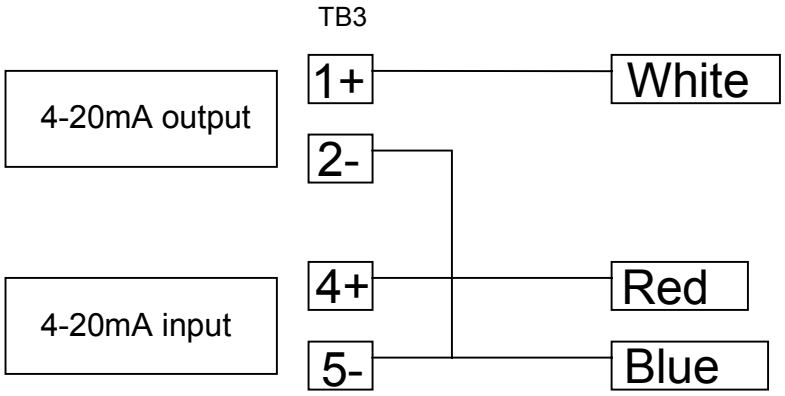


Figure 27 Series 90 connections

Considerations

1. This connection performs an emulation of a series 90 motor. If the controller being used is also an emulation of a Series 90, the connections required may be different. Shown below in Figure 28 are the connections found necessary to connect a T775 controller through an S443A S90 Auto/Manual Control. If the controller has the capability to provide a 4/20 or voltage output, it is easier to use that mode. It will require only two wires and it will allow the independent use of the 4/20 output. If help is required, contact Honeywell.
2. Due to variations in the definition of rotation directions, it may be necessary to reverse the action of the actuator from CCW to CW or vice versa.

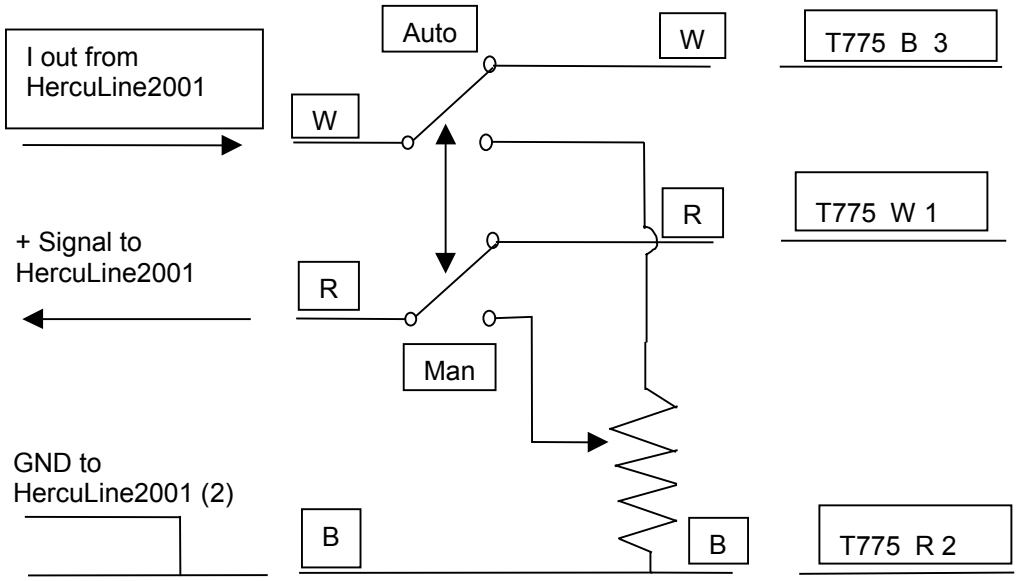


Figure 28 T775 Controller connections

3. In the T775 controller manual there are several examples of using resistances or potentiometers as high and low limit controls. Because of the mode of emulation of Series 90, it is likely that these connections will not work as intended. Instead, use the output or input limits which are programmable in the HercuLine 2001.

Maintenance

Introduction

There is some basic maintenance that is recommended for the HercuLine 2000 Series Actuators. The electronic PWAs within the actuator require no maintenance or servicing under normal conditions.

If there is a problem, refer to information in this section as well as

Troubleshooting.

Basic Maintenance

Position Sensor

Under normal conditions the position sensor does not require maintenance.

Main Gear Lubrication

Under normal operating conditions, the main worm gear should not require maintenance.

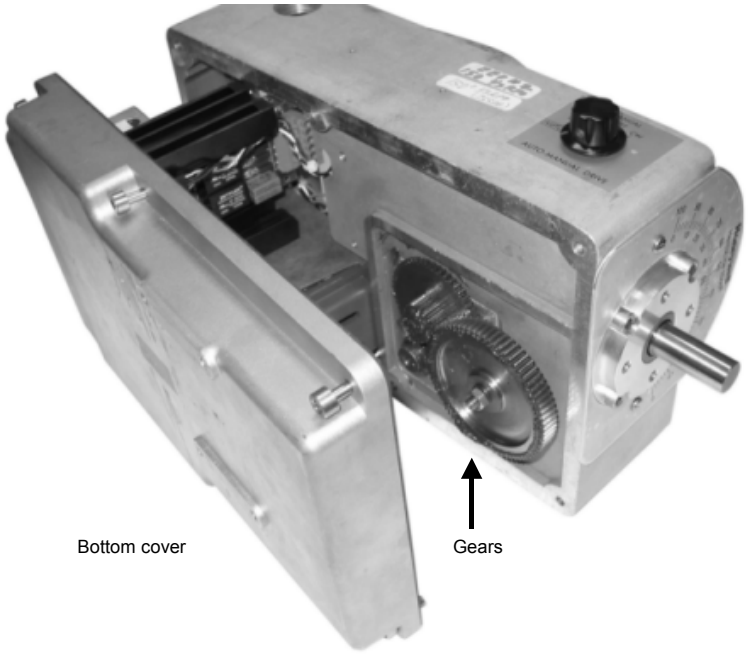
Spur Gear Lubrication

Honeywell recommends that during major shutdown periods the spur gears should be inspected and lubricated. Follow the steps in Table 34 to access the spur gear compartment and lubricate the gears if necessary.

⚠ WARNING Disconnect power before opening the actuator case to inspect the actuator gears. A potentially dangerous pinch hazard exists inside the case if the unit is open while powered.

Table 34 Spur Gear Lubrication Procedure

Step	Action
1	Remove AC power from actuator.
2	Remove the six screws and the bottom cover of the actuator case. See Figure 29.
3	Inspect the final spur gear, the idler gear and motor pinion for excessive wear and adequate lubrication. See Figure 29.
4	If needed, use Texaco Starplex 2 EP grease, or equivalent and apply lubricant to assure that the gears are adequately protected.
5	Install a new gasket and replace side cover. Secure to actuator with screws.
6	Restore actuator to service.



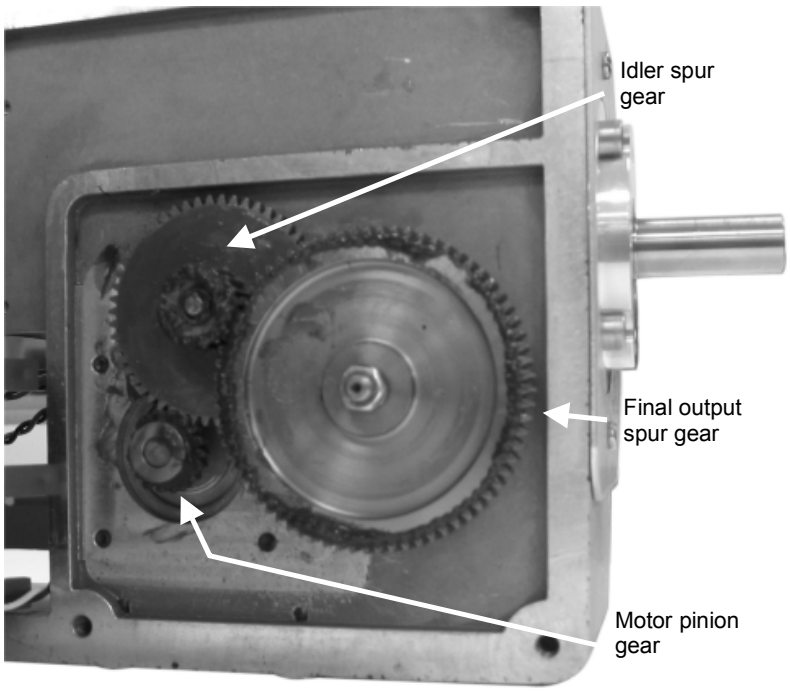


Figure 29 Spur Gear Location

Replacement Procedures

Fuse Replacement

The motor drive circuit contains two fuses. They are located on the power distribution PWA. If it becomes necessary to replace these fuses, follow the procedure in Table 35 and refer to Figure 31 for fuse location.

⚠ WARNING	Disconnect power before opening the actuator case to replace the fuse(s). A potentially lethal shock hazard exists inside the case if the unit is opened while powered.

Table 35 Motor Drive Fuse Replacment Procedure

Step	Action
1	Remove AC power from actuator.
2	Remove the 6 screws and the extended cover of the actuator case. See Figure 30.
3	Lay assembly down on a flat surface.
4	Remove connectors from CPU and power distribution PWA.
5	Remove power distribution PWA.
6	Locate the two fuses on the power distribution PWA. See Figure 31. Carefully remove and replace fuse(s) with Wickmann T1 type 6A 250V, or equivalent (not available from Honeywell).
7	Reinstall power distribution PWA.
8	Reconnect connectors to CPU and power distribution PWA.
9	Install a new gasket and replace extended cover. Secure to actuator with screws.

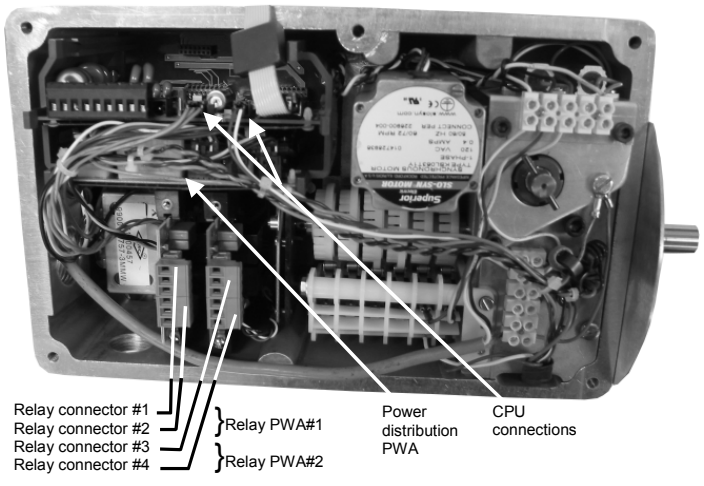


Figure 30 Power Distribution PWA and Relay PWA Locations

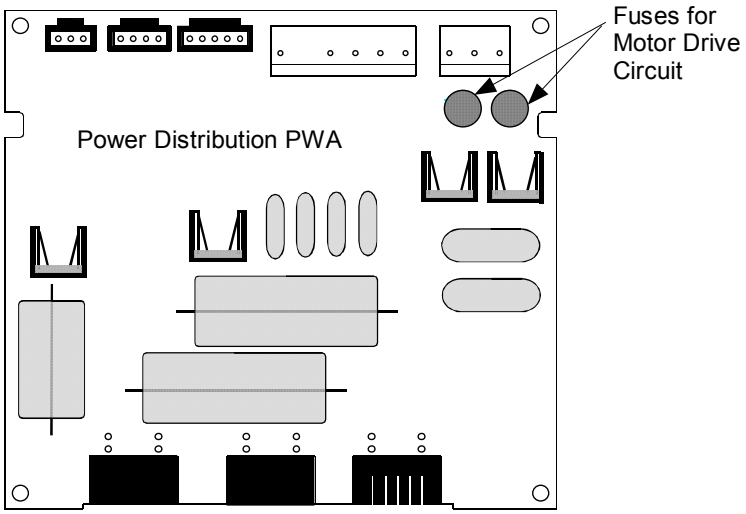


Figure 31 Motor Drive Circuit Fuses

Relay PWA Replacement

If a relay PWA needs to be replaced, follow the procedure in Table 36 to access and replace the PWA.

⚠ WARNING	Disconnect power before opening the actuator case. A potentially lethal shock hazard exists inside the case if the unit is opened while powered.

Table 36 Relay PWA Replacement Procedure

Step	Action
1	Remove AC power from actuator.
2	Remove the six screws and the cover of the actuator case. See Figure 30.
3	Lay assembly down on a flat surface.
4	Disconnect the wire connector from the relay PWA.
5	Carefully remove the relay PWA. Pry the locking tabs of the card guides away to unlock the PWA and slide it out from the card guides.
6	Install the replacement relay PWA by sliding it into the card guides until it mates with the backplane board. Locking tabs on the card guides will engage to secure the PWA in place.
7	Plug in wire connector to relay PWA.
8	Install a new gasket if needed and replace cover. Secure to actuator with screws.

Replacement/Upgrade/Accessory Kits

Replacement Kits

This section provides you with a complete list of all the spare parts that may be needed for the HercuLine 2000 Series Actuators and optional equipment.

To determine which kit you need, cross-reference Figure 32 through Figure 36 with Table 37 on page 89.

Each kit contains replacement parts accessories and instructions for component replacement.

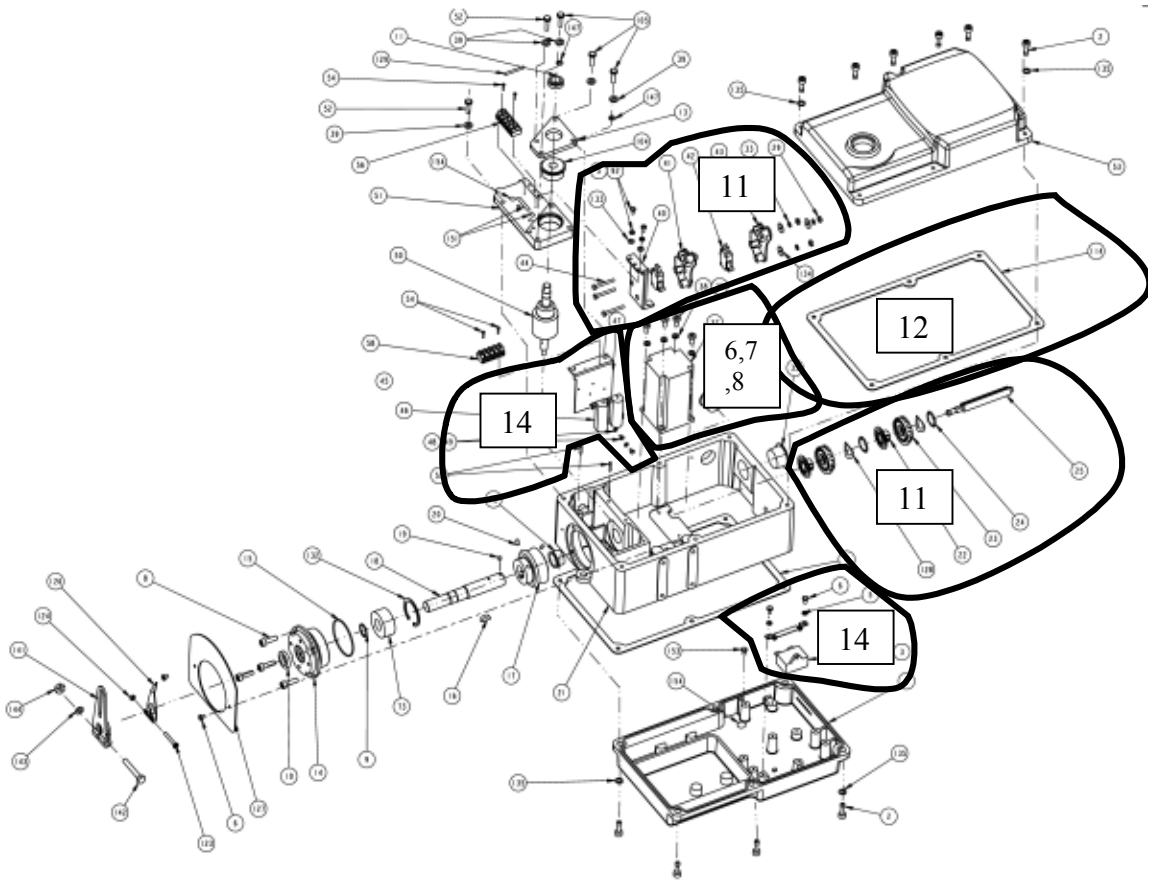


Figure 32 Replacement Kits 6, 7, 8, 11, 12, 14

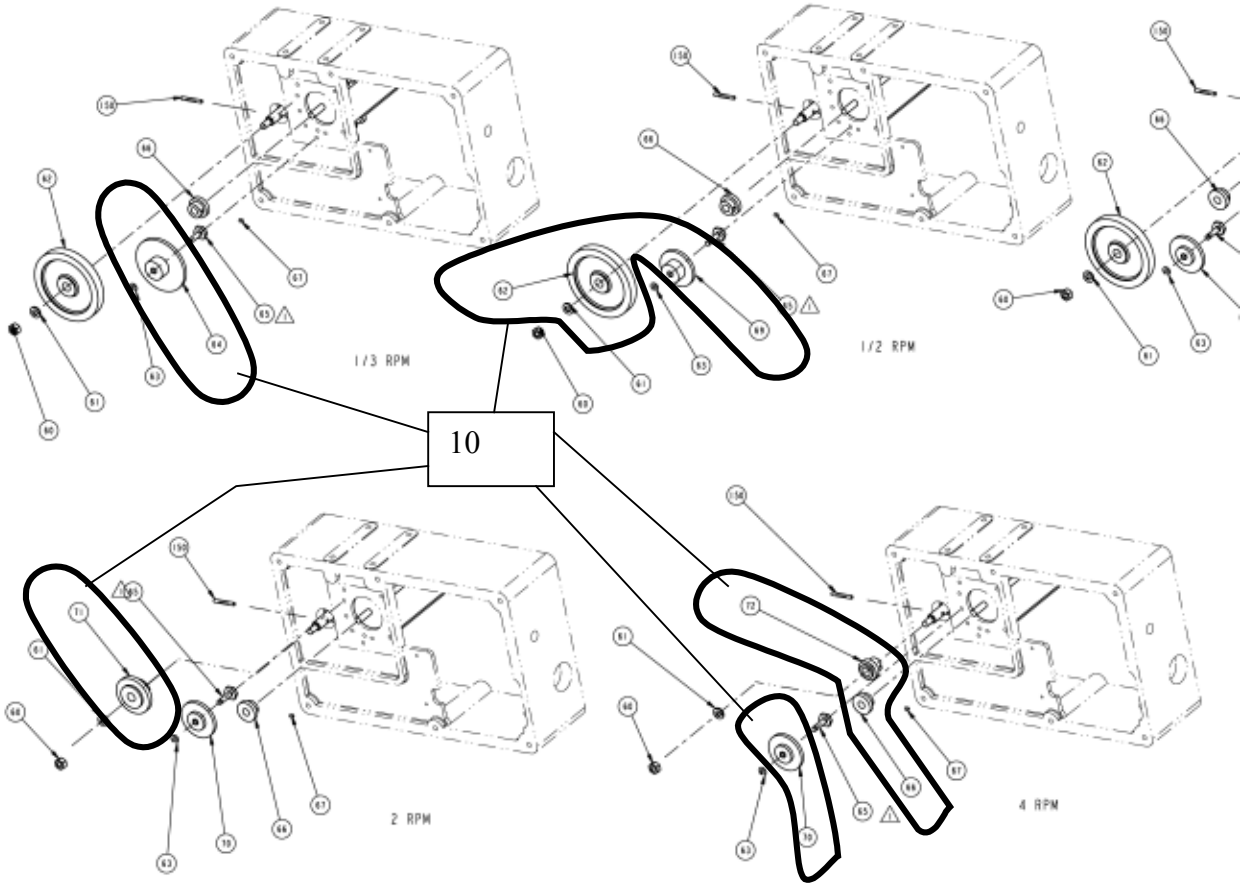


Figure 33 Replacement Kit 10

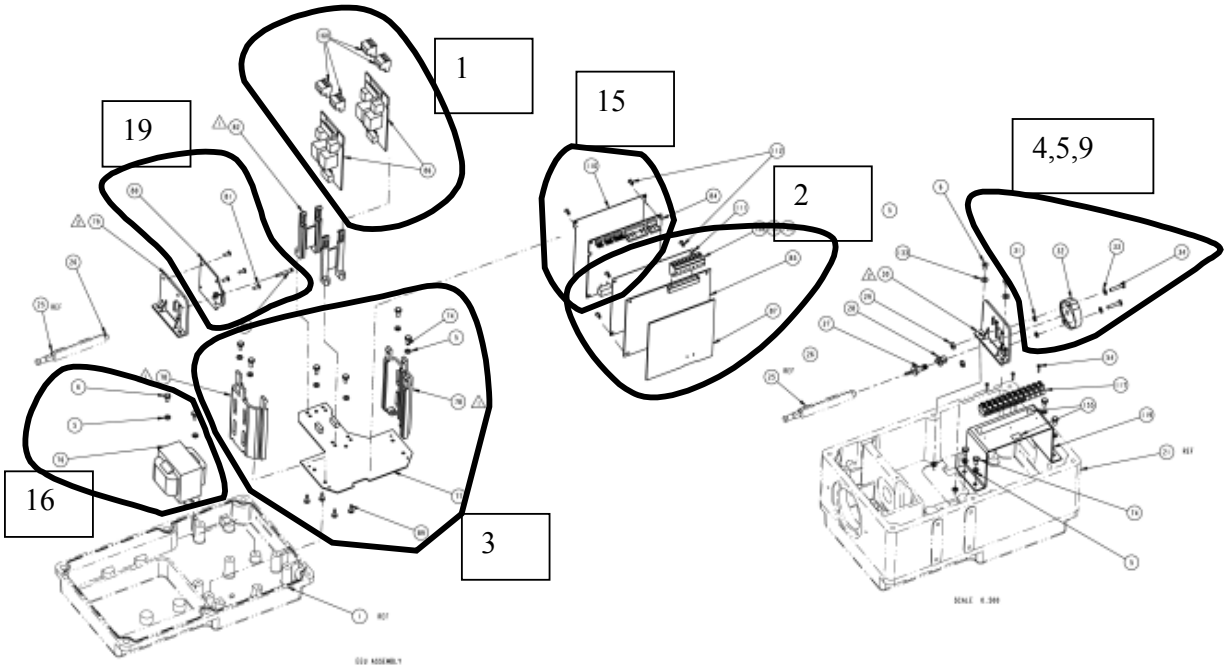


Figure 34 Replacement Kits 1, 2, 3, 4, 5, 9, 15, 16, 19

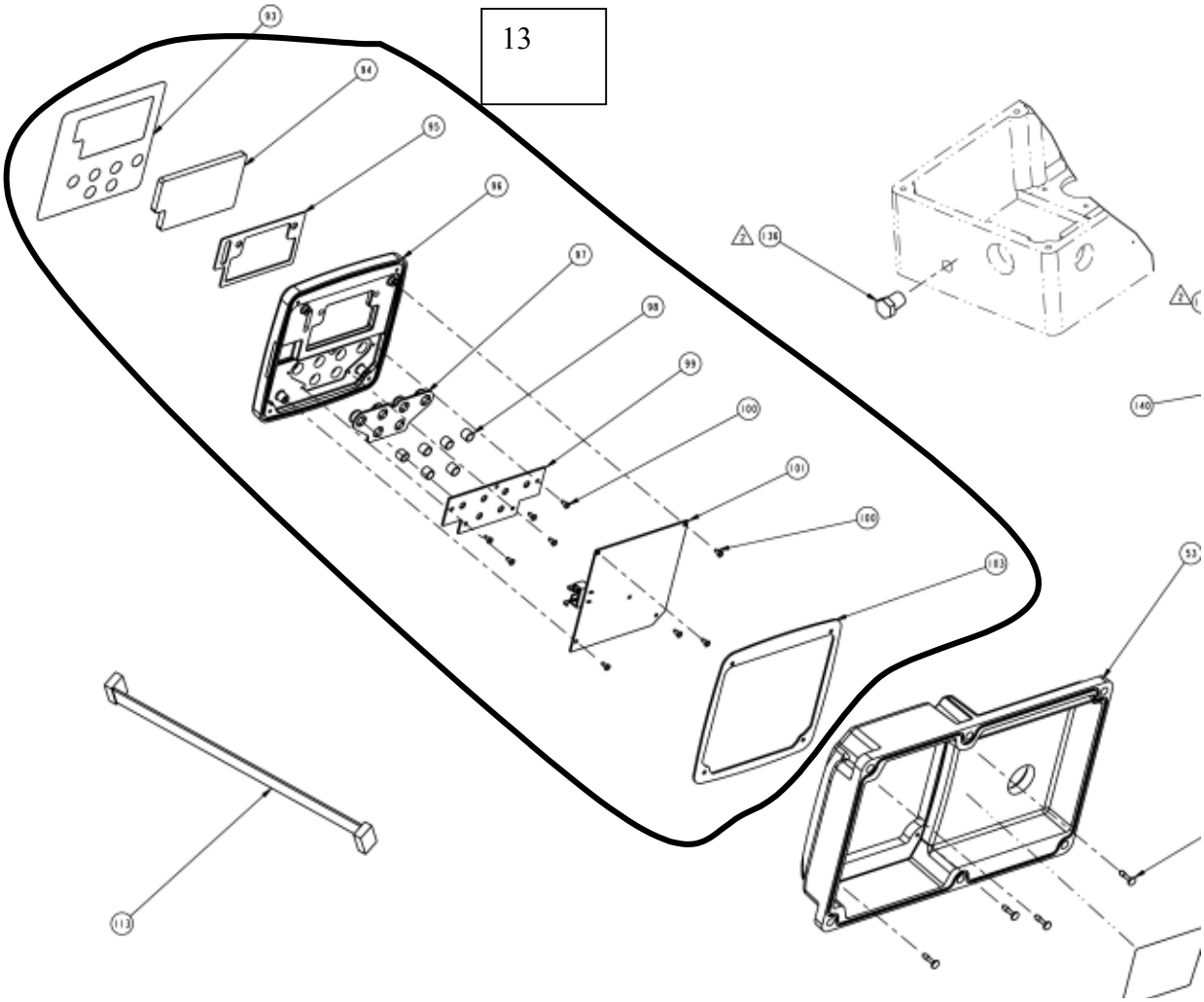


Figure 35 Replacement Kit 13

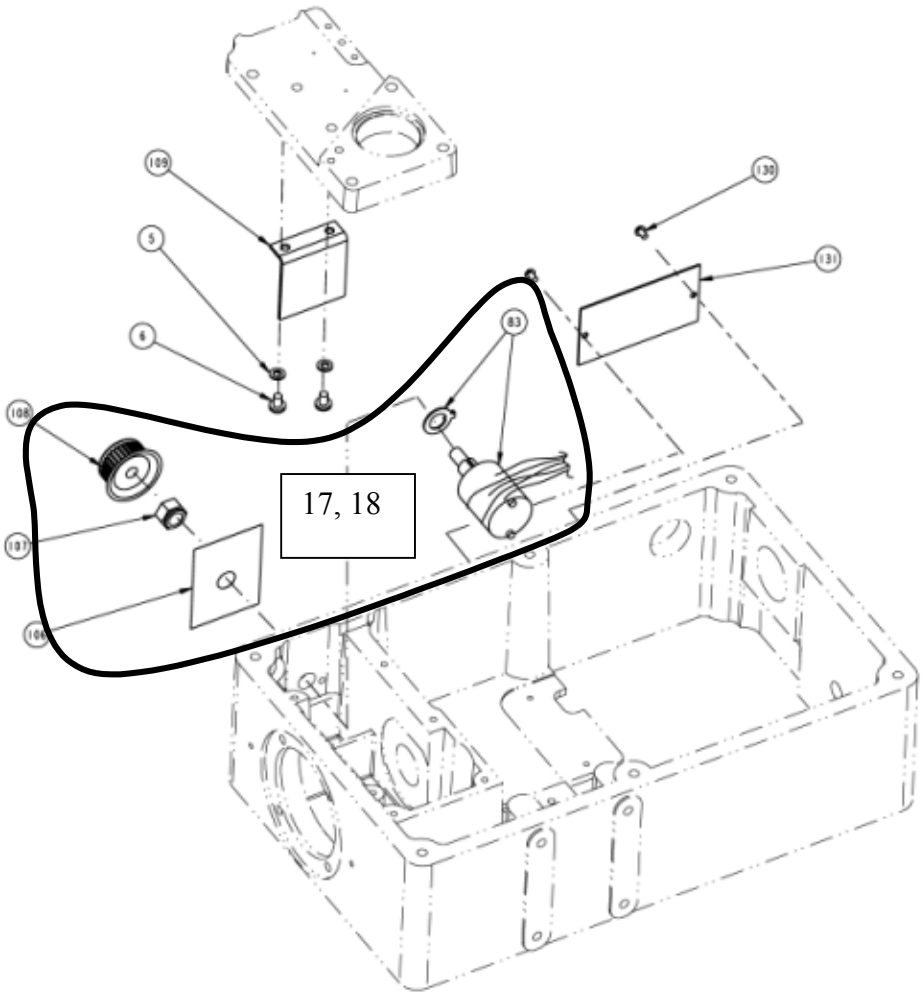


Figure 36 Replacement Kits 17, 18

See Figure 32 through Figure 36 for drawings of replacment kit contents.

Table 37 Replacement kits

Qty/Unit	Part Number	Description	Figure ID #
	51450802-503	**Relay Kit**	1
2	51450802-001	Relay Pwa	
4	30755139-003	Plug 03 Position	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51451397-501	**CPU Kit**	2
1	51451397-001	HercuLine CPU Bd Assembly	
1	30755139-010	Plug, 10 Pos	
1	20274	Label Phonix Connector 1 To 10	
1	51451979-001	Insulator	
4	51451556-001	Pin, Snap Lock, .125 X .187 Lg	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51451424-501	**Backplane Kit**	3
1	51451424-001	HercuLine Backplane Assy	
1	51452285-001	Card Guide Assy	
1	51451444-001	Card Guide	
4	51108392-005	Split Washer	
4	51108430-512	Machine Screw-Pan Head-Slotted	
4	30755835-008	Screw,Trilob Philph #4-20x.38	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51451656-505	**1000 Ohm Potentiometer Kit 90 Degrees (HercuLine 2000)**	4
1	51451656-005	Pot 1 K Double 90 Degree	
2	003218	#6-32 Hex Nut N	
2	51109827-003	#6 Washer	
2	51109828-003	#6 Lock Washer	
2	51108436-312	Machine Screw-Pan Hd-Cross Rec	
1	51452045-002	Top Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51451656-506	**1000 Ohm Potentiometer Kit 150 Degrees (HercuLine 2000)**	5
1	51451656-006	Pot 1 K Double 150 Degree	
2	003218	#6-32 Hex Nut N	
2	51109827-003	#6 Washer	
2	51109828-003	#6 Lock Washer	
2	51108436-312	Machine Screw-Pan Hd-Cross Rec	
1	51452045-002	Top Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452174-501	**Crank Arm Kit**	6
1	51452174-001	Crank Arm	
1	16314111	Screw,Hex Hd,1 3/4 X 1/4-20	
1	301480	Kllwss1/4sp	
1	003293	Nut Nmsndc 1/4-20	

Qty/Unit	Part Number	Description	Figure ID #
	51452337-501	**120vac Motor Kit**	7
1	51452337-001	Motor 120v,50/60 Hz,	
1	51452110-002	Capacitor, 2.25 Mfd	
1	51451694-004	Resistor, 200 Ohm,25w	
4	51108430-612	Machine Screw-Pan Head-Slotted	
4	51108392-006	Split Washer M5	
4	51108392-003	Split Lock Washer	
4	51108430-305	Machine Screw-Pan Head-Slotted	
1	51451658-001	Capacitor Holdown	
1	51452045-002	Top Cover Gasket	
1	51452045-001	Bottom Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452337-502	**240Vac Motor Kit**	8
1	51452337-002	Motor 240v,50/60 Hz,	
1	51451693-001	Capacitor, .75 Mfd, 400vac	
1	51451694-005	Resistor, 1000 Ohm,25w	
4	51108430-612	Machine Screw-Pan Head-Slotted	
4	51108392-006	Split Washer M5	
4	51108392-003	Split Lock Washer	
4	51108430-305	Machine Screw-Pan Head-Slotted	
1	51451658-001	Capacitor Holdown	
1	51452045-002	Top Cover Gasket	
1	51452045-001	Bottom Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452342-501	**1000 Ohm Potentiometer Kit 250 Degrees (HercuLine 2001)**	9
1	51452342-001	Position Sensor SA2001	
2	003218	#6-32 Hex Nut N	
2	51109827-003	#6 Washer	
2	51109828-003	#6 Lock Washer	
2	51108436-312	Machine Screw-Pan Hd-Cross Rec	
1	51452045-002	Top Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452443-501	**Spur Gear Kit**	10
1	51500332-001	Spur Gear 24p, 18t	
1	51500333-001	Spur Gear 24p, 18t	
1	51500335-001	Spur Gear 24p, 36t	
1	51500336-001	Spur Gear 24p, 72t	
1	51500337-001	Gear Assembly	
1	51500338-001	Gear Assembly	
1	51500349-001	Spur Gear 24p, 36t	
1	51452045-001	Bottom Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452443-502	**Switch Kit**	11
6	51192387-100	Actuator Microswitch Roller	
5	51451438-001	Switch Mounting Plate Molding	
3	51108391-005	Flat Washer M6	
3	51451388-002	Extension Bolt 2.205 Long	
1	51451385-001	Cam Shaft	
6	51452049-011	Retaining Ring- External	
6	51451435-001	Cam Molding	
6	51451437-001	Cam Rider Molding	
6	51452179-001	Bowed Washer	
1	51451439-001	Switch Mtg End Plate Molding	
1	51451440-001	Switch End Mtg Plate Molding	
2	51108882-005	Flat Washer M4	
2	51108392-005	Split Washer	
2	51108430-508	Machine Screw-Pan Head-Slotted	
3	003218	#6-32 Hex Nut N	
3	51109828-003	#6 Lock Washer	
3	51109827-003	#6 Washer	
3	51451674-620	Screw Hex Head 6-32 X 1.25 Lg	
1	51452045-002	Top Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452443-503	**Gasket Set Kit**	12
1	51452045-001	Bottom Cover Gasket	
1	51452137-001	Shaft Seal	
1	51204240-004	O-Ring 2.144 Id X 0.070 Buna N	
1	51452045-002	Top Cover Gasket	
1	51204240-003	O-Ring Buna N	
1	51452046-001	Display Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51452443-504	**Display And Keypad Kit**	13
1	51452046-001	Display Gasket	
1	51500290-001	Overlay, Display	
1	51500289-001	Lens, Display	
1	51500291-001	Gasket,Adhesive Die Cut	
1	51500743-001	Display Mtg Collar Machining	
1	51500287-001	Keypad, 6 Position	
1	51500288-001	Support Plate-Keypad	
1	51451231-001	Display Pwa	
9	23000	Sems #4-40 X .310lg Pnphstl	
4	30754244-001	Screw,Metric Panhd,Cross Rec	
4	51108392-005	Split Washer	
6	51500623-001	Sleeve, Keypad	
1	51452130-002	Display/Keybd Cable	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51452443-505	**R/C Kit**	14
1	51452110-002	Capacitor, 2.25 Mfd	
1	51451694-004	Resistor, 200 Ohm,25w	
1	51451693-001	Capacitor, .75 Mfd, 400vac	
1	51451694-005	Resistor, 1000 Ohm,25w	
1	51452045-002	Top Cover Gasket	
1	51452045-001	Bottom Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51500166-503	**Power Distribution Pwa Kit**	15
1	51500166-001	Power Dist Pwa	
1	51451978-001	Insulator	
2	51451556-001	Pin, Snap Lock, .125 X .187 Lg	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51500457-502	**Transformer Kit**	16
1	51500457-002	Transformer	
2	51108392-005	Split Washer	
2	51108436-506	Machine Screw-Pan Hd-Cross Rec	
1	51452045-002	Top Cover Gasket	

Qty/Unit	Part Number	Description	Figure ID #
	51500581-503	Auto/Manual Switch (HercuLine 2000)	17
1	222110	Auto/Manual Label	
1	51451309-001	Nut, Sealing 3/8-32 Thrd	
1	002332	Knob	
1	51500581-003	A/M Switch/Wire Assy	
1	51452161-001	Label, Customer Wiring,	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51500581-504	Auto/Manual Switch (HercuLine 2001/2002)	18
1	222110	Auto/Manual Label	
1	51451309-001	Nut, Sealing 3/8-32 Thrd	
1	002332	Knob	
1	51500581-004	A/M Switch/Wire Assy	
1	51452161-001	Label, Customer Wiring,	
1	51452045-002	Top Cover Gasket	
Qty/Unit	**Part Number**	**Description**	**Figure ID #**
	51500657-502	Rvit-Z Ncs Kit	19
1	51500657-001	Ncs, Rvit-Z Pwa 0-150	
4	09514	Machnl 4-40 X .31 Pnslstl	
1	51452045-002	Top Cover Gasket	

Upgrade Kits

Qty/Unit	Part Number	Description
	51452444-501	**Auxiliary switches upgrade kit**
4	51192387-100	Actuator microswitch roller
4	51451438-001	Switch mounting plate molding
3	51108391-005	Flat washer m6
3	51451388-001	Extension bolt 1.200 long
3	51451388-002	Extension bolt 2.205 long
1	51451385-001	Cam shaft
6	51452049-011	Retaining ring- external
6	51451435-001	Cam molding
6	51451437-001	Cam rider molding
6	51452179-001	Bowed washer
1	51452045-002	Top cover gasket

Qty/Unit	Part Number	Description
	51452444-502	**Display and keypad kit (no HW)**
1	51452046-001	Display gasket
1	51500290-001	Overlay, display
1	51500289-001	Lens, display
1	51500291-001	Gasket,adhesive die cut
1	51500743-001	Display mtg collar machining
1	51500287-001	Keypad, 6 position
1	51500288-001	Support plate-keypad
1	51451231-001	Display PWA
1	51500736-002	Top cover w/display no hndwhl
9	23000	Sems #4-40 x .310lg pnphstl
4	30754244-001	Screw,metric panhd,cross rec
4	51108392-005	Split washer
6	51500623-001	Sleeve, keypad
1	51452130-002	Display/keybd cable HercuLine 2001/2002
1	51452045-002	Top cover gasket

Qty/Unit	Part Number	Description
	51452444-503	**Display and keypad upgrade kit (HW)**
1	51452046-001	Display gasket
1	51500290-001	Overlay, display
1	51500289-001	Lens, display
1	51500291-001	Gasket,adhesive die cut
1	51500743-001	Display mtg collar machining
1	51500287-001	Keypad, 6 position
1	51500288-001	Support plate-keypad
1	51451231-001	Display PWA
1	51500736-001	Top cover w/display & hndwheel
9	23000	Sems #4-40 x .310lg pnphstl
4	30754244-001	Screw,metric panhd,cross rec
1	51451570-001	Hand wheel
1	51204240-003	O-ring buna n
4	51108392-005	Split washer
6	51500623-001	Sleeve, keypad
1	51452130-002	Display/keybd cable HercuLine 2001/2002
1	30371524-138	Retaining ring
1	51452066-001	Shim
1	51452045-002	Top cover gasket

Accessory Kits

Part Number	Description
51197910-001	HAL Linkage Analysis software
51452354-509	HercuLink™ PDA software
51452354-510	Battery powered R232/485 converter w/cables

Troubleshooting

Introduction

Troubleshooting procedures can be followed when inaccurate or faulty actuator operation is detected. In this section, troubleshooting procedures consist of a few simple flow charts to test for proper function of various actuator components. Component replacement is at the PWA or assembly level.

Table 38 indicates some of the observable symptoms of failure that can be identified by noting the faulty actuator operation.

Table 38 Observable Symptoms of Failure

Symptom	Procedure
No Actuator current output.	Replace CPU Assembly
No Actuator slidewire output.	Replace CPU Assembly
Local display does not light.	See Figure 37
Actuator fails one or more power up diagnostics.	See Figure 38
Actuator motor does not drive in response to input signal.	Perform input calibration. See Figure 37
Actuator motor does not drive to proper position.	Perform motor calibration.
Position sensor position is not correct.	See page 70.
Auto/Manual Switch does not operate correctly.	See Figure 40
Relay(s) does not operate.	See Figure 41

Troubleshooting Procedures

Overview

Follow the procedure or flow chart to test for and determine actuator component operation. When using the flow charts for troubleshooting, you may be instructed to go to another flow chart in order to identify the faulty component. Instruction for replacing actuator components can be found either in Maintenance (page 79) or in the kit with the replacement components.

Equipment needed

You will need the following equipment in order to troubleshoot the symptoms listed in the tables that follow:

DC Milliammeter – mA DC

Calibration source – Volt, mA, etc.

Digital Voltmeter

Safety precautions

Exercise appropriate safety precautions when troubleshooting the actuator operation.

⚠ WARNING	While the unit is powered, a potentially lethal shock hazard exists inside the case. Do not open the case while the unit is powered. Do not access the terminals while the unit is powered.

Test for Actuator Operation

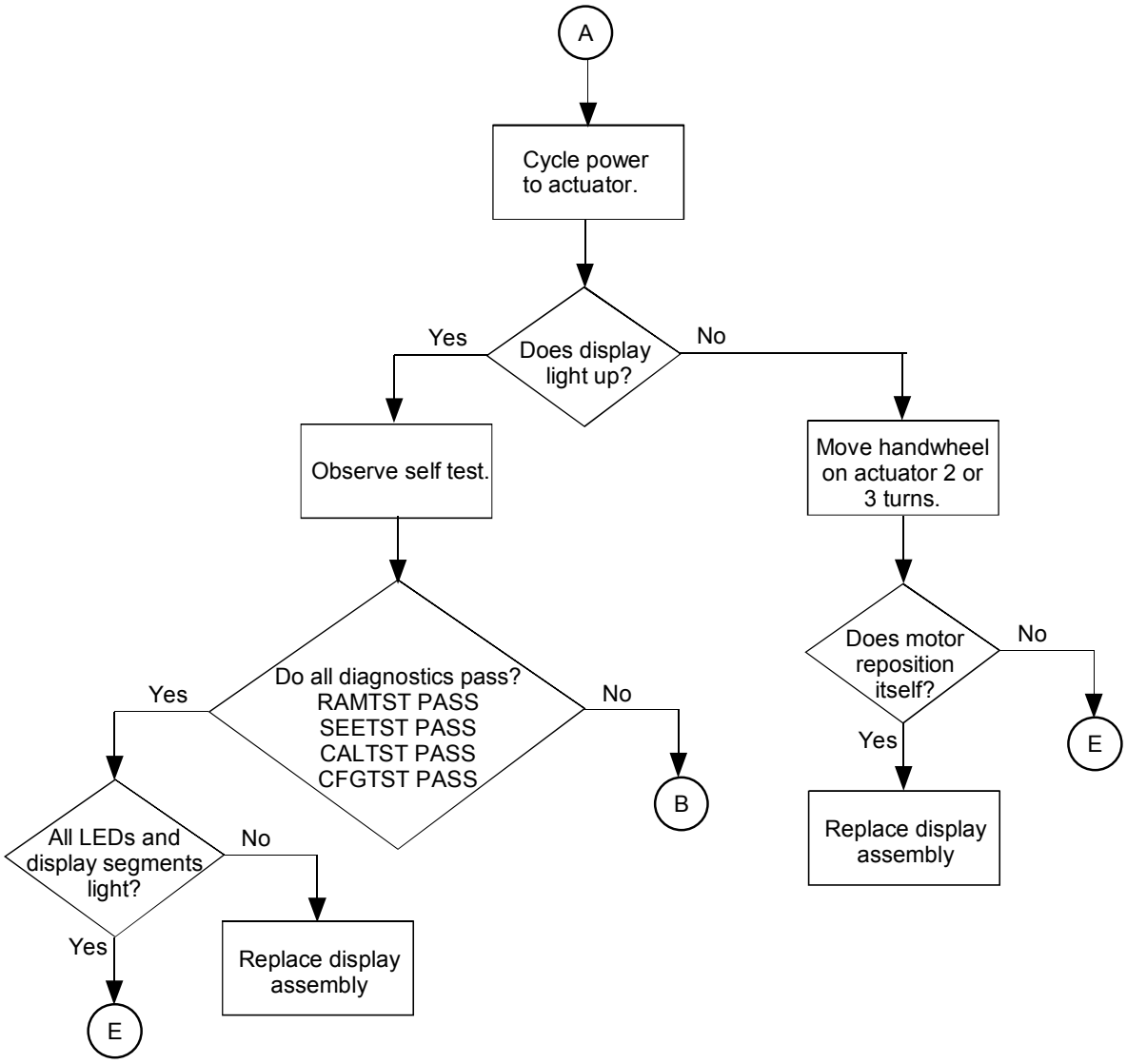


Figure 37 Test for Actuator Operation

Power Up Self Test Diagnostics

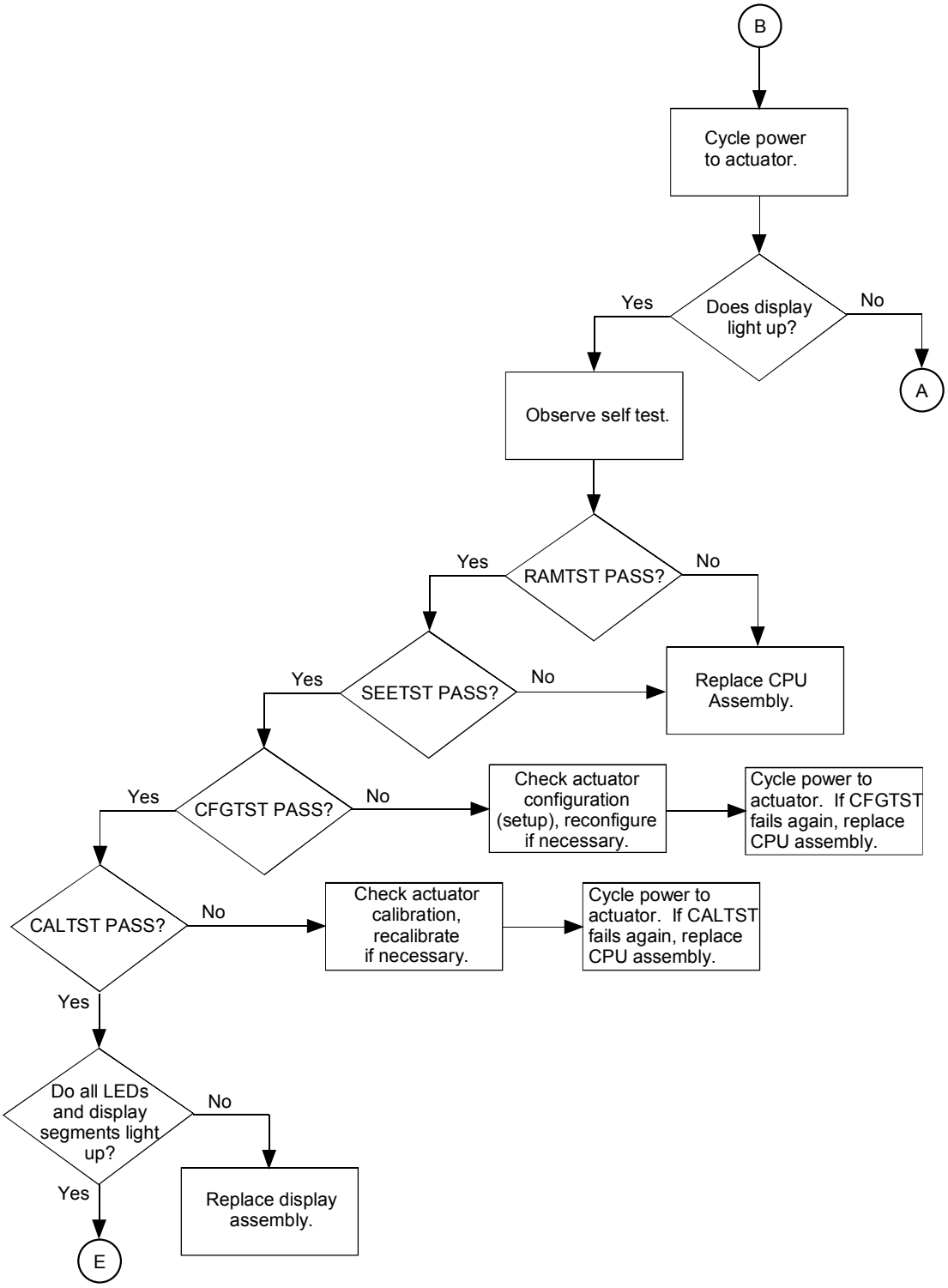


Figure 38 Power Up Diagnostics

Test Non-Contact Sensor PWA

See page 70.

Test Power Distribution PWA

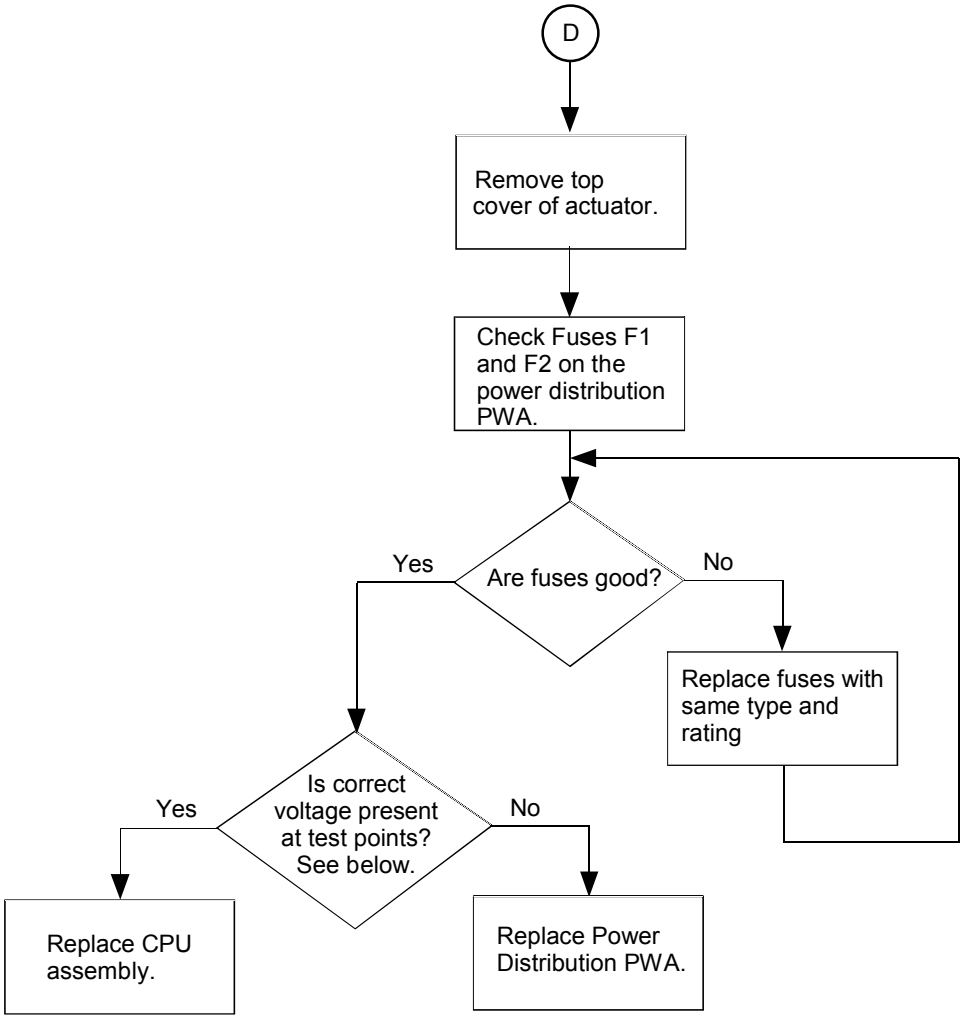


Figure 39 Test Power Distribution PWA

Power Distribution PWA Test Points

Connector	Test Points - Pins	Voltage
J2	Pin 1 to pin 7	5 V
J3	Pins 1,2 to pins 3, 4, 8	5 V
	Pins 3, 4 to pin 7	9 V
J1	Pins 5, 6 to pins 7, 8	24 V
	Pins 1, 2 to pins 7, 8	28 V + or – 3V

Test AUTO - MANUAL DRIVE Switch

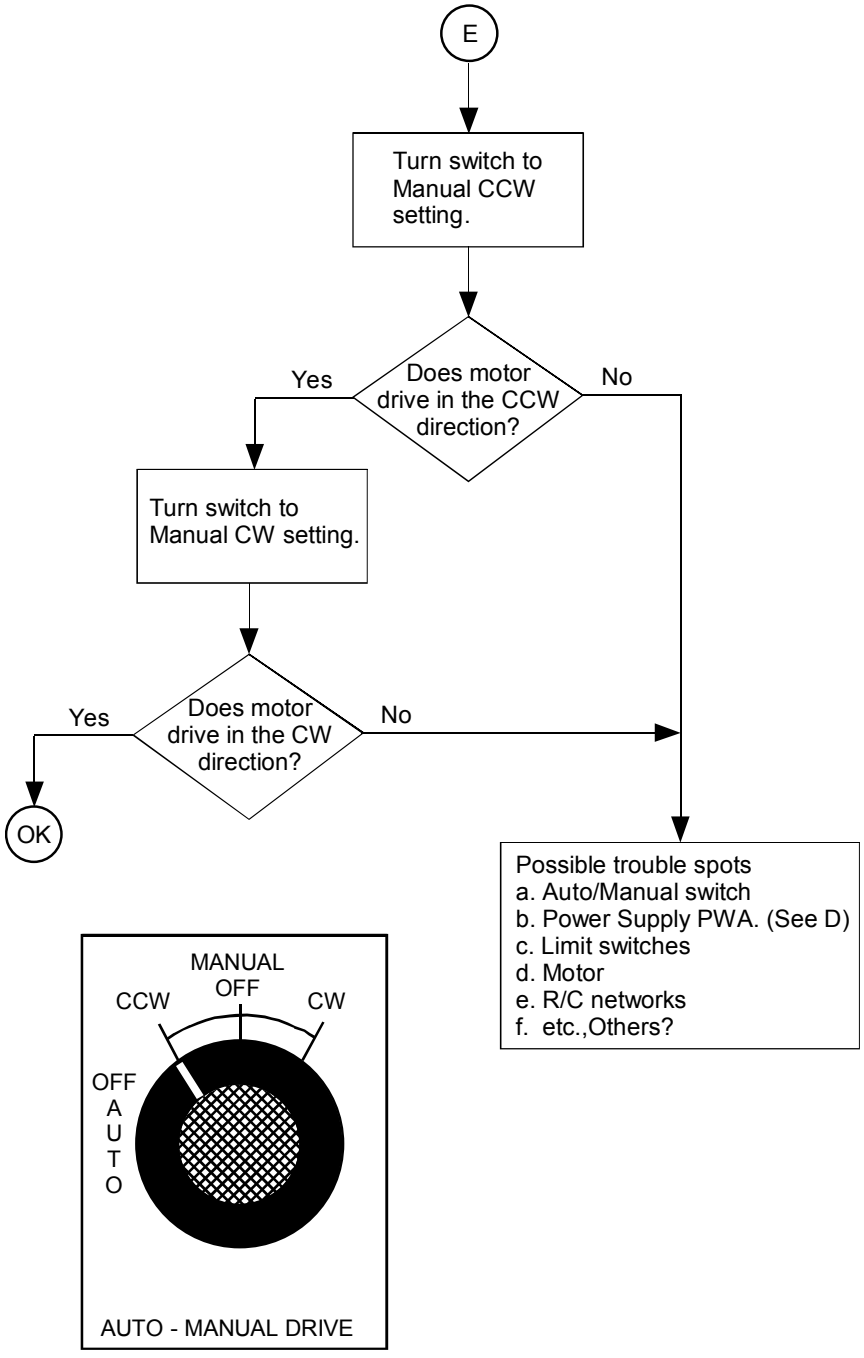


Figure 40 Test AUTO - MANUAL Switch

Test Relay Function

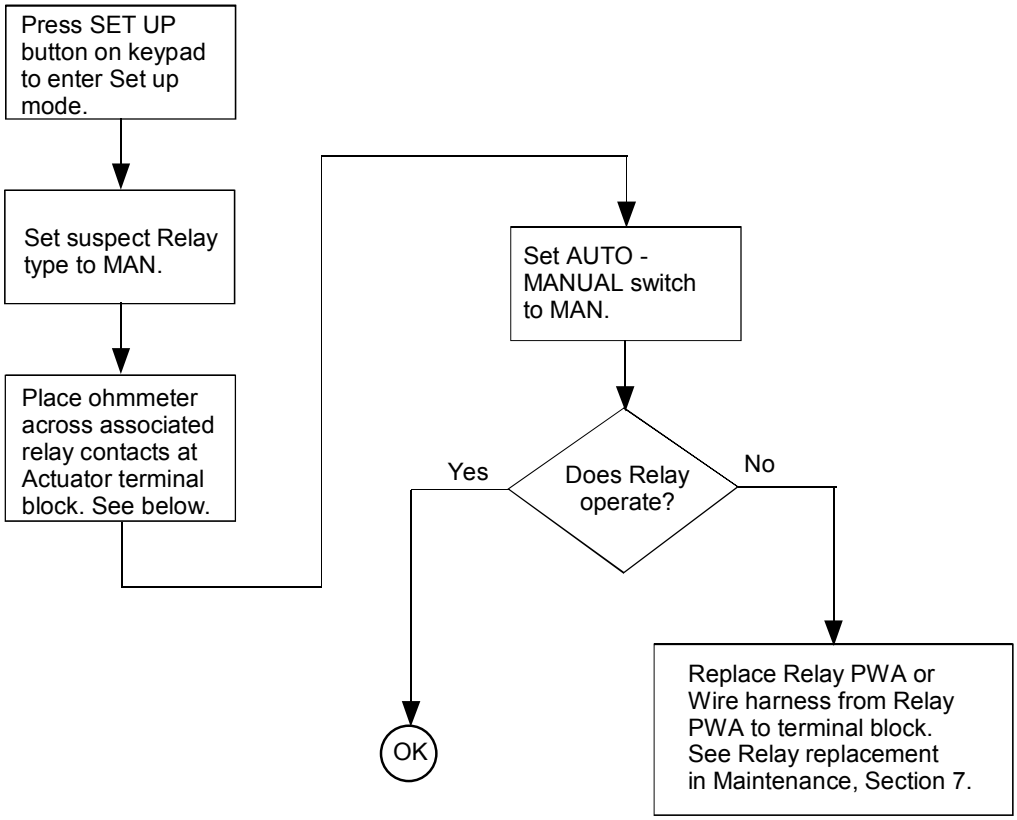

Press SET UP button on keypad to enter Set up mode.
Set suspect Relay type to MAN.
Place ohmmeter across associated relay contacts at Actuator terminal block. See below.
Set AUTO - MANUAL switch to MAN.
Does Relay operate?
Yes
No
OK
Replace Relay PWA or Wire harness from Relay PWA to terminal block. See Relay replacement in Maintenance, Section 7.

Figure 41 Test Relay Function

Relay	Associated Contacts
RELAY1	NC COM NO
RELAY2	NC COM NO
RELAY3	NC COM NO
RELAY4	NC COM NO

Appendix A - HercuLine 2001/2002 Configuration Record Sheet

Enter the value or selection for each set up parameter on this sheet so you will have a record of how your actuator is configured.

Set Up Group Prompt	Parameter	Setting	Default
SET INPUT	IN TYP - Input Actuation Type		See Note 1
	INP HI – Input High Range Value		100
	INP LO – Input Low Range Value		0.0
	FILTYP – Input Filter Type		NONE
	LPFILT – Low Pass Filter Time Constant *		0
	Direct – Actuator Rotation		CCW
	Dband – Input Deadband		0.5
	FsTYP – Failsafe Type		LAST
	FsVAL – Failsafe Input Value		0
	CHAR – Input Characterization type		LINR
	CUSTOM -- Custom characterization type		EQUL
	X0 VAL -- User configurable characterizer value		0.0
	X1 VAL -- User configurable characterizer value		5.0
	X2 VAL -- User configurable characterizer value		10.0
	X3 VAL -- User configurable characterizer value		15.0
	X4 VAL -- User configurable characterizer value		20.0
	X5 VAL -- User configurable characterizer value		25.0
	X6 VAL -- User configurable characterizer value		30.0
	X7 VAL -- User configurable characterizer value		35.0
	X8 VAL -- User configurable characterizer value		40.0
	X9 VAL -- User configurable characterizer value		45.0
	X10 VAL - User configurable characterizer value		50.0
	X11 VAL - User configurable characterizer value		55.0
	X12 VAL - User configurable characterizer value		60.0
	X13 VAL - User configurable characterizer value		65.0
	X14 VAL - User configurable characterizer value		70.0
	X15 VAL - User configurable characterizer value		75.0
	X16 VAL - User configurable characterizer value		80.0
	X17 VAL - User configurable characterizer value		85.0
	X18 VAL - User configurable characterizer value		90.0
	X19 VAL - User configurable characterizer value		95.0
	X20 VAL - User configurable characterizer value		100.0

Set Up Group Prompt	Parameter	Setting	Default
	Y0 VAL -- User configurable characterizer value		0.0
	Y1 VAL -- User configurable characterizer value		5.0
	Y2 VAL -- User configurable characterizer value		10.0
	Y3 VAL -- User configurable characterizer value		15.0
	Y4 VAL -- User configurable characterizer value		20.0
	Y5 VAL -- User configurable characterizer value		25.0
	Y6 VAL -- User configurable characterizer value		30.0
	Y7 VAL -- User configurable characterizer value		35.0
	Y8 VAL -- User configurable characterizer value		40.0
	Y9 VAL -- User configurable characterizer value		45.0
	Y10 VAL - User configurable characterizer value		50.0
	Y11 VAL - User configurable characterizer value		55.0
	Y12 VAL - User configurable characterizer value		60.0
	Y13 VAL - User configurable characterizer value		65.0
	Y14 VAL - User configurable characterizer value		70.0
	Y15 VAL - User configurable characterizer value		75.0
	Y16 VAL - User configurable characterizer value		80.0
	Y17 VAL - User configurable characterizer value		85.0
	Y18 VAL - User configurable characterizer value		90.0
	Y19 VAL - User configurable characterizer value		95.0
	Y20 VAL - User configurable characterizer value		100.0
SET RELAY	RTYP11 – Relay Type		NONE
	R11VAL – Relay Value		0
	R11 HL – Relay High/Low		LO
	R11SCALE– Relay Scale		X1
	RTYP12 – Relay Type		NONE
	R12VAL – Relay Value		0
	R12 HL – Relay High/Low		LO
	R12SCALE– Relay Scale		X1
	RLY1HY – Relay Hysteresis		0
	RTYP21 – Relay Type		NONE
	R21VAL – Relay Value		0
	R21 HL – Relay High/Low		LO
	R21SCALE– Relay Scale		X1
	RTYP22 – Relay Type		NONE
	R22VAL – Relay Value		0
	R22HL– Relay High/Low		LO
	R22SCALE– Relay Scale		X1
	RLY2HY – Relay Hysteresis		0

Set Up Group Prompt	Parameter	Setting	Default
	RTYP31 – Relay Type		NONE
	R31VAL – Relay Value		0
	R31 HL – Relay High/Low		LO
	R31SCALE– Relay Scale		X1
	RTYP32 – Relay Type		NONE
	R32VAL – Relay Value		0
	R32HL– Relay High/Low		LO
	R32SCALE– Relay Scale		X1
	RLY3HY – Relay Hysteresis		0
	RTYP41 – Relay Type		NONE
	R41VAL – Relay Value		0
	R41 HL – Relay High/Low		LO
	R41SCALE– Relay Scale		X1
	RTYP42 – Relay Type		NONE
	R42VAL – Relay Value		0
	R42HL– Relay High/Low		LO
	R42SCALE– Relay Scale		X1
	RLY4HY – Relay Hysteresis		0
SET CUROUT	CUROUT - Output Signal Range		See Note 1
SET COMM	COMM – Communications Parameters		MODBUS
	ADDRES – Device Address		1
	BAUD – Baud Rate		19.2K
	XmtDLY – Response Delay		20MS
	DBLBYT – Floating Point Data Format		FP B
SET DIGINP	DIGINP – Digital Input State		NONE
	Endpos – End Position Value		0
SET DISPLA	DECMAL – Decimal Point Location		8888
	EUNITS – Units Display		Pcnt
	UNITS – Display Units		ENG
SET LOCK	LOCKID – Password Lock		0
	MAENAB – Enabled		ENAB
	LOCK – Lock Out		NONE
READ STATUS	FAILSF – Failsafe		Read Only
	RAMTST – RAM Test Diagnostic		Read Only
	SEETST – Serial EEPROM Test Diagnostic		Read Only
	CFGTST – Configuration Test Diagnostic		Read Only
	CALTST – Calibration Test Diagnostic		Read Only

Set Up Group Prompt	Parameter	Setting	Default
SET DRVINF	VERSON – Firmware Version	_____	Read Only
	SPEED – Stroke Speed	_____	Factory Set
	POWER – Power Input Voltage Line Frequency	_____	Factory Set
	TAG – Tag Name	_____	
	MFGDAT – Manufacturing Date	_____	Factory Set
	LREP – Date of Last Repair	_____	Factory Set
	LCAL – Date of Last Field Calibration	_____	Factory Set
	REPTYP – Repair Type	_____	Factory Set
SET MAIN	TEMP – Actuator Temperature	_____	Read Only
	TEMPHI – High Temperature Limit	_____	Read Only
	TEMPLO – Low Temperature Limit	_____	Read Only
	ACST – Accumulated Stall Time	_____	Read Only
	STARTS – Accumulated Motor Starts	_____	Read Only
	RLnCNTS – Relay Cycle Counts	_____	Read Only
	n = 1, 2, 3, or 4		Read Only
	REGNy – Accumulated Motor Starts for regions of motor travel.	_____	Read Only
	y = 0 through 9		
	DATSAV – Forced maintenance data save	_____	DIS
	MANRST – Maintenance Statistic Reset	_____	NONE
	LDCAL – Restore Factory Calibration Type	_____	NONE
	LDCFG – Restore Factory Default Configuration	_____	DIS
	RESTRT – System Restart	_____	DIS
CAL NCSOUT	NCSOUT – Non-contact sensor circuit output	_____	Read Only

Note 1: Type is set from model number.

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